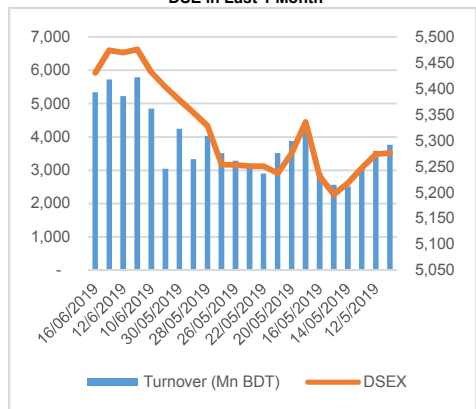


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	369	362	5.73	488,206
ICB	124	122	2.56	65,831
JMISMDL	464	431	0.57	513,635
SHAHJABANK	26	26	0.54	450,263
BATBC	1,406	1,401	0.52	48,262
Negative impact				
GP	358	361	(7.53)	90,495
SQURPHARM	255	258	(3.40)	129,084
NATLIFEINS	235	243	(1.37)	230,721
PUBALIBANK	27	27	(1.11)	226,947
POWERGRID	58	60	(1.10)	560,055

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

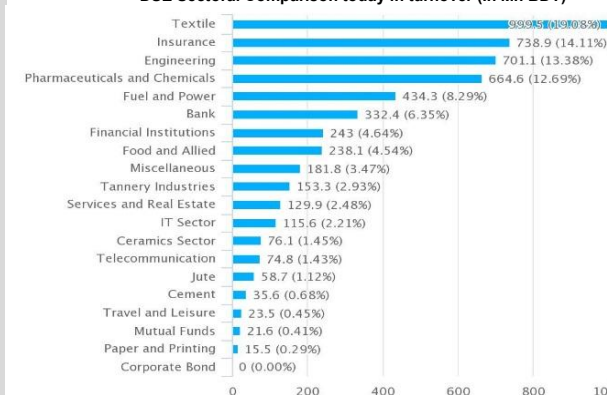
INSTRUMENT	Price	Value (Mn BDT)	Volume
JMISMDL	469	232	513,635
UPGDCL	369	180	488,206
EHL	55	123	2,210,787
BBSCABLES	99	123	1,240,342
NEWLINE	24	104	4,300,060
DSSL	19	82	4,293,437
ECABLES	360	82	223,371
NORTHRNINS	26	72	2,764,361
SILCOPHL	27	69	2,650,819
BATBC	1,405	68	48,262

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,003,603	-0.44%	Indices	Currency
Total Volume (In Mn BDT)	5,343	-6.67%	NASDAQ	USD
DSEX	5,431	-0.79%	HANG SENG	GBP
DSES	1,235	-0.70%	BSE-SENSEX	EUR
DS-30	1,905	-0.71%		
Market P/E	14.5			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.79% with 6.67% decline in total turnover. JMISMDL, UPGDCL, EHL, BBSCABLES, NEWLINE stocks dominated today's market turnover. However, NORTHRNINS was today's best performer having the highest growth of 9.62% from YCP. DSEX reflected a bearish mode through the day resulting in 201 issues declined out of 349 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

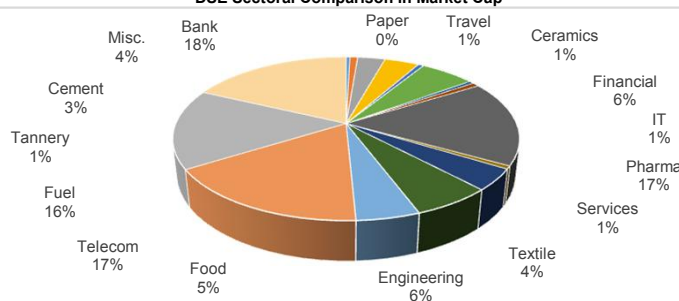


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	27
Misc.	25
Travel	22
Financial	20
IT	20
Ceramics	19
Pharma	19
Services	17
Textile	17
Engineering	16
Food	14
Telecom	14
Fuel	13
Bank	10

Average 14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ASIAPACINS

Buy Declaration of a Director

Mrs. Woahida Pervin Happy, one of the Directors of the Company, has expressed her intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ONEBANKLTD

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

GPHISPAT

Board decision to purchase Land

The Company has informed that the Board of Directors has decided to purchase 8.85 acres land at Mouza: Masjiddah, Upzila: Sitakunda, District: Chattogram, Bangladesh for the purpose of ongoing expansion project necessity at a cost (including the registration cost) of approximately Tk. 73.60 crore only.

UCB

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

Other News Today

IMF mission to visit Bangladesh on June 16-27 - Source: The Financial Express

A mission of the International Monetary Fund (IMF) is scheduled to visit the country from June 16 (tomorrow) to June 27 to review the overall macro-economic situation. The IMF Article IV Consultation Mission has already sought information on different macro-economic issues, including performance of the banking sector, from the authorities concerned, according to officials. Rising trend of non-performing loans (NPLs), revised policy on loan classification and rescheduling along with good governance in the banking sector are likely to dominate the meetings between the central bank and the IMF mission, they added. The Washington-based global agency's mission is expected to meet Finance Minister A H M Mustafa Kamal, the Bangladesh Bank (BB) Governor Fazle Kabir and senior officials of the Ministry of Finance (MoF) and the BB during the visit. Different government agencies, like the MoF and the BB, are now analysing various macro-economic factors as part of their preparations to sit with the IMF mission. "We're ready to face the IMF mission," a high official of the government told the FE on Friday. He also said a number of issues, including foreign exchange reserve along with overall balance of payments (BoP) situation, will be discussed in the meetings with the IMF delegation members. The mission is likely to discuss the latest situation of the public sector banks at a meeting with senior officials of the Financial Institutions Division, the official added. Besides, the IMF mission is scheduled to meet top officials of a leading private commercial bank (PCB) and a foreign commercial bank (FCB) during its visit, according to the banking sector sources. During the meetings, the five-member mission, led by Daisaku Kihara, Division Chief, South Asia 2 Division, Asia and Pacific Department, of the monetary watchdog, is likely to discuss possible impact of the latest developments on PCBs and FCBs. The IMF officials will meet senior officials the PCB and the FCB as part of their overall assessment of the banking sector in Bangladesh, they added. The mission is also scheduled to meet the representatives of various development partners during the visit.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.