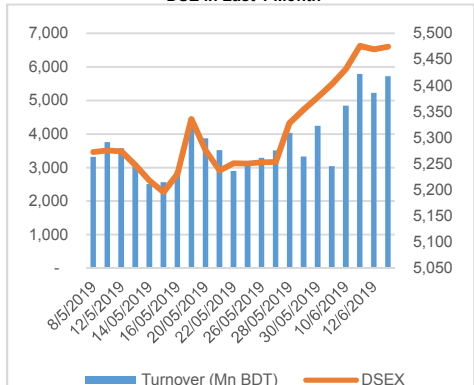


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
ICB	122	119	2.89	49,848
IFIC	11	10	1.51	4,499,750
RENATA	1,191	1,180	1.46	6,073
MARICO	1,500	1,484	0.81	6,133
CONFIDCEM	164	157	0.71	374,256
	Negative impact			
	LTP	YCP	IND.CHG	
UPGDCL	362	364	(2.14)	196,826
NATLIFEINS	243	251	(1.40)	204,663
POWERGRID	60	61	(0.51)	382,501
EXIMBANK	11	12	(0.45)	1,221,830
NBL	10	10	(0.42)	5,448,720

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

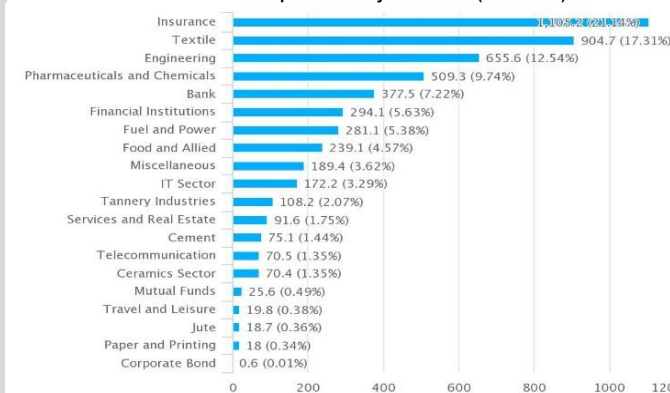
INSTRUMENT	Price	Value (Mn BDT)	Volume
SILCOPHL	26	189	7,385,173
SKTRIMS	53	154	2,974,806
JMISMDL	425	151	342,823
BBSCABLES	101	141	1,388,755
GENEXIL	51	108	2,089,975
AIL	62	92	1,483,051
FASFIN	11	88	8,307,852
EHL	56	85	1,501,617
PEOPLESINS	24	79	3,263,366
SINGERBD	191	75	390,104

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,021,143	0.13%	Indices	Currency
Total Volume (In Mn BDT)	5,725	9.54%	NASDAQ	USD
DSEX	5,474	0.09%	HANG SENG	GBP
DSES	1,244	0.19%	BSE-SENSEX	EUR
DS-30	1,919	0.07%		
Market P/E	14.5			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.09% with 9.54% growth in total turnover. SILCOPHL, SKTRIMS, JMISMDL, BBSCABLES, GENEXIL stocks dominated today's market turnover. However, SILCOPHL was today's best performer having the highest growth of 155% from YCP. DSEX reflected a bullish mode throughout the day resulting in 158 issues advanced out of 349 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

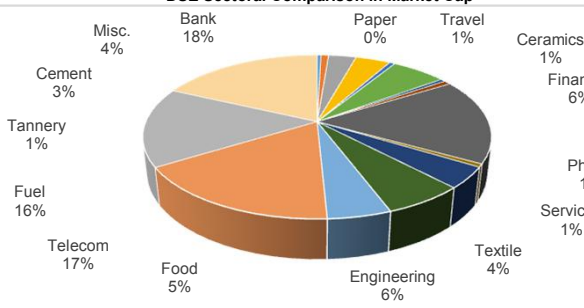


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	27
Misc.	25
Travel	22
Financial	21
IT	20
Ceramics	19
Pharma	19
Services	18
Textile	17
Engineering	16
Food	14
Telecom	14
Fuel	13
Bank	10

Average 14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK

Declaration of share transfer by a Sponsor

Mr. Fakhru Anwar, one of the Sponsors of the Company has expressed his intention to transfer 30,00,000 shares out of his total holding of 88,34,070 shares to his wife Mrs. Shahjadi Syeda Sayema Ahmed, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

PRIMEINSUR

Buy Declaration of a Corporate Director

Fareast Securities Limited, one of the Corporate Director of the Company, has expressed its intention to buy 4,17,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

ISLAMIBANK

Sale Declaration of a Corporate Sponsor

Bangladesh Islamic Centre, one of the Corporate Sponsors of the Company, has expressed its intention to sell 2,00,000 shares out of its total holding of 36,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working days.

Other News Today

Banks' provision shortfall soars - Source: The Financial Express

Overall shortfall in provision against bank loans swelled by nearly 34 per cent or Tk 22.47 billion in the first quarter (Q1) of the current calendar year. The aggregate amount of provisioning shortfall rose to Tk 88.62 billion during the January-March period of 2019 from Tk 66.15 billion three months before, revealed the central bank's latest statistics. "The volume of provision shortfall increased significantly during the period under review mainly due to higher growth of non-performing loans (NPLs) in the banking sector," a senior official of the Bangladesh Bank (BB) told the FE on Wednesday. During the period under review, the volume of classified loans jumped by more than 18 per cent to Tk 1,108.73 billion in Q1 of the year from Tk 939.11 billion in the preceding quarter. The central bank also said state-owned commercial banks (SoCBs) have faced more provisioning shortfall than that of private commercial banks (PCBs). Fourteen out of 57 banks failed to keep requisite provisions against loans, particularly classified ones, in the first quarter of 2019, the BB data showed. Of them, four are SoCBs and others are PCBs. A total of 15 banks failed to keep requisite provisions against their loans in the final quarter of 2018. Under existing BB regulations, banks have to keep 0.25 per cent to 5.0 per cent provision against general category loans while 20 per cent against substandard category, 50 per cent against doubtful loans and 100 per cent against bad or loss category. The banks usually keep required provisions against both classified and unclassified loans from their operating profits in a bid to mitigate financial risks, according to another BB official. "The banks may trim down their provisioning shortfall by reducing defaulted loans or increasing eligible collaterals against the credits," the central banker said in reply to a query. The banks will have to maintain due provisioning against all types of loans to protect the interest of depositors, he added. "The banks will have to rationalise their costs. At the same time, the quality of assets will be ensured," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh (ABB). He said this to the FE while replying to a query about the reduction in provisioning shortfall. Mr Rahman, also managing director and chief executive officer of Dhaka Bank Limited, said there is no alternative but to boost recovery drives to reduce the volume of NPLs.

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