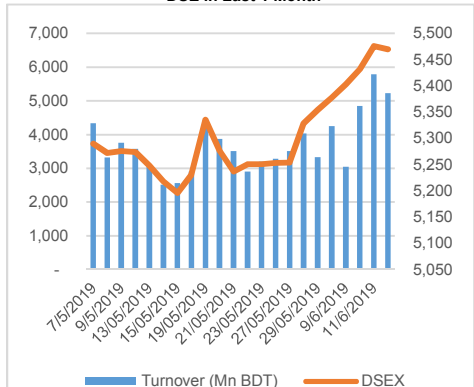


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BERGERPBL	1,503	1,435	4.97	22,234
NATLIFEINS	251	237	2.46	434,281
PUBALIBANK	27	26	1.43	240,384
MARICO	1,484	1,459	1.29	4,726
RENATA	1,180	1,170	1.25	15,383

Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
GP	361	364	(5.81)	129,320
UPGDCL	364	372	(5.58)	503,589
BRACBANK	65	66	(1.54)	1,192,200
BATBC	1,404	1,418	(1.35)	43,674
LHBL	40	41	(0.74)	352,587

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	102	262	2,550,802
UPGDCL	364	184	503,589
BSC	51	139	2,717,956
JMISMDL	435	125	298,713
EHL	56	114	2,063,000
NATLIFEINS	252	107	434,281
SKTRIMS	51	100	1,926,445
SINGERBD	185	83	446,971
DOREENPWR	82	80	978,627
BRACBANK	65	77	1,192,201

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,015,994	-0.15%
Total Volume (In Mn BDT)	5,226	-9.68%
DSEX	5,470	-0.12%
DSES	1,242	-0.23%
DS-30	1,917	-0.23%
Market P/E	14.5	

World Markets

Indices	% Change
NASDAQ	7,823 -0.01%
HANG SENG	27,308 -1.73%
BSE-SENSEX	39,757 -0.48%

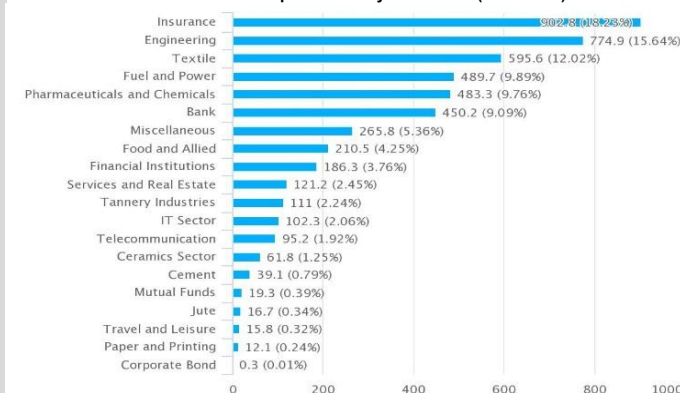
Exchange Rates

Currency	Rates
USD	84.39
GBP	107.61
EUR	95.54

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.12% with 9.68% decline in total turnover. BBSCABLES, UPGDCL, BSC, JMISMDL, EHL stocks dominated today's market turnover. However, PEOPLESINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 116 issues advanced out of 349 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

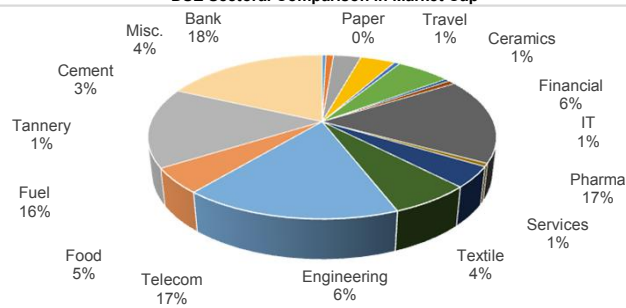


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	27
Misc.	25
Travel	22
Financial	20
IT	20
Ceramics	20
Pharma	19
Services	18
Textile	17
Engineering	17
Telecom	14
Food	14
Fuel	13
Bank	10

Average 14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Sale Declaration of a Sponsor

Mrs. Yasmeen Haque, one of the Sponsors of the Company, has expressed her intention to sell 36,000 shares out of her total holding of 24,97,551 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working days.

EXIMBANK

Sale Declaration of a Sponsor

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 1,85,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SILCOPHL

Trading of New Security

Trading of the shares of Silco Pharmaceuticals Limited will commence at DSE from June 13, 2019 under 'N' category. DSE Trading Code for Silco Pharmaceuticals Limited is "SILCOPHL" and DSE Company Code is 18495.

Other News Today

BB set to form body to offer ways to cut NPLs - Source: The Financial Express

The central bank has decided to form a high-powered committee to recommend measures for reducing the volume of classified loans in the country's banking system. The decision was taken at an emergency meeting, held at the Bangladesh Bank (BB) headquarters in Dhaka on Tuesday with BB Governor Fazle Kabir in the chair. The committee will be formed with senior officials of four departments of the central bank, which are responsible for monitoring and supervision of non-performing loans (NPLs). The departments are Banking Regulation and Policy Department (BRPD), Department of Off-Site Supervision (DOS), Department of Banking Inspection (DBI), and Financial Stability Department (FID). "The committee will prepare its recommendations in consultation with major stakeholders, including public and private commercial banks," Md. Serajul Islam, the BB spokesperson, told the FE after the meeting. Mr. Islam, an executive director of the central bank, also said the BB will act in line with the committee's recommendations. "We expect that the committee will submit its recommendations to the BB governor as early as possible," the BB spokesperson added. The BB's latest move came just a day after releasing figures of NPLs in the first quarter (Q1) of the current calendar year. The figures show that the amount of classified loans in the banking sector surpassed the Tk 1.0 trillion-mark in March 2019 for the first time. The volume of NPLs jumped by more than 18 per cent to Tk 1,108.73 billion in Q1 of the year, from Tk 939.11 billion in the preceding quarter, despite close monitoring of the central bank. The meeting reviewed the latest situation of default loans in the country's banking sector, asking the banks for taking effective measures to reduce their NPLs immediately. The meeting found that a significant amount of NPLs has been included in the classified loan statements of Q1 of this year due to vacancy of the previous writ petition, pending with the courts, according to sources. Besides, difference in audited and unaudited figures of default loans in December 2018 also created an impact on the situation of overall classified loans as on March 31, 2019. But the meeting also thought that these two are not the only causes for the rising trend in the default loans, they added. Managing directors (MDs) and chief executive officers (CEOs) of four state-owned commercial banks (SoCBs) - Sonali, Janata, Agrani and Rupali - attended the meeting. Besides, the MDs and CEOs of three private commercial banks (PCBs) that have higher amount of classified loans took part at the meeting, the sources added. Among others, Md. Ashadul Islam, Senior Secretary of the Financial Institutions Division, Ministry of Finance, and Md. Fazlul Haque, Additional Secretary, were present at the meeting.

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