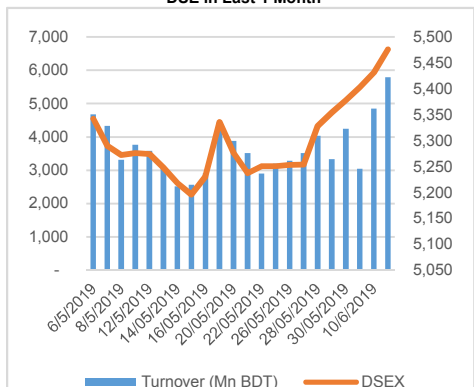


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	364	356	17.67	137,973
UPGDCL	372	364	5.66	799,152
BRACBANK	66	64	2.22	1,748,910
SQURPHARM	258	256	1.89	550,812
CITYBANK	28	27	1.70	1,209,690
Negative impact				
NATLIFEINS	237	244	(1.35)	345,424
RENATA	1,170	1,177	(0.91)	11,892
LHBL	41	41	(0.74)	393,019
KPCL	60	61	(0.70)	2,100,340
POWERGRID	61	62	(0.66)	441,488

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	371	296	799,152
JMISMDL	416	206	501,360
BBSCABLES	100	145	1,450,663
SQURPHARMA	258	142	550,812
KPCL	59	126	2,100,336
BSC	51	120	2,394,927
BRACBANK	66	115	1,748,906
EHL	54	100	1,841,057
NEWLINE	24	94	4,002,450
DOREENPWR	82	90	1,103,783

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,022,039	0.79%
Total Volume (In Mn BDT)	5,787	19.34%
DSEX	5,476	0.82%
DSES	1,245	1.02%
DS-30	1,922	1.06%
Market P/E	14.5	

## World Markets

Indices	% Change
NASDAQ	7,823 1.05%
HANG SENG	27,789 0.76%
BSE-SENSEX	39,950 0.42%

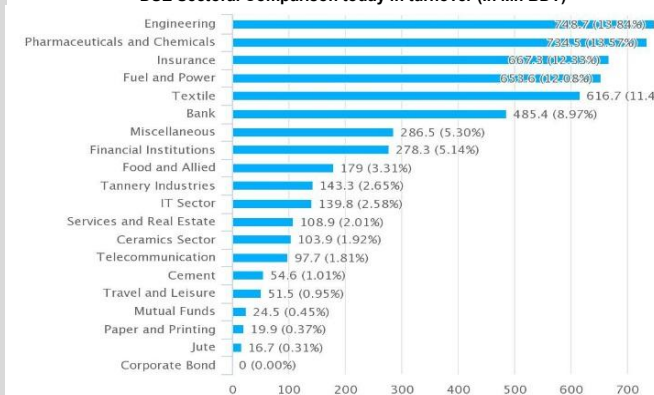
## Exchange Rates

Currency	Rates
USD	84.42
GBP	107.29
EUR	95.55

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.82% with 19.34% growth in total turnover. UPGDCL, JMISMDL, BBSCABLES, SQURPHARMA, BBSCABLES stocks dominated today's market turnover. However, QUASEMIND was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode through the day resulting in 224 issues advanced out of 352 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

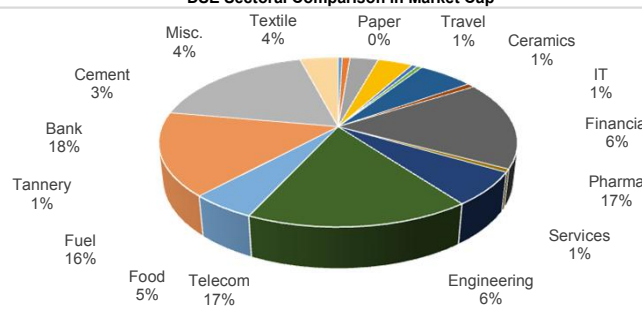


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	27
Misc.	24
Travel	22
IT	20
Financial	20
Ceramics	20
Pharma	18
Services	17
Engineering	17
Telecom	14
Food	14
Fuel	13
Bank	10
Textile	9

Average 14.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## UNITEDINS

Sale Confirmation of a Sponsor Director

Mr. Syed Aziz Ahmad, one of the Sponsors and Directors of the Company (Nominated by Camellia Duncan Foundation Ltd.), has further reported that he has completed his sale of 32,589 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 20.05.2019.

## ONEBANKLTD

Spot News

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 12.06.2019 to 13.06.2019. Trading of the shares of the Company will remain suspended on record date i.e., 16.06.2019.

## NBL

Spot News

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 12.06.2019 to 13.06.2019. Trading of the shares of the Company will remain suspended on record date i.e., 16.06.2019.

## Other News Today

## RMG exports saw 12.82pc growths in 11 months - Source: The Financial Express

The country's export earnings from Ready-Made Garment (RMG) sector earned \$31.73 billion in the first 11 months of the fiscal (July to May), up 12.82 per cent from the corresponding period of the last fiscal. According to the Export Promotion Bureau (EPB) data released on Monday, the RMG export was \$28.12 billion. It said the knitwear products earned \$15.68 billion, which is 12.50 per cent higher than the \$13.94 billion earned during the same period of FY2017-2018. Besides, Woven products earned \$16.05 billion, up by 13.13 per cent from \$14.18 billion during the same period of the previous fiscal year, reports UNB. The specialised textile sector saw a 33.79 per cent growth to \$137.74 million from \$103 million, while home textile products saw a negative growth of 2.69 per cent to \$800 million, down from \$825 million. Meanwhile, agricultural products posted a sharp rise of 40.3 per cent growth to \$854.46 million in the first eleven months of FY2018-19 from \$609 million in the previous fiscal year. However, the earnings from leather and leather goods witnessed a 5.53 per cent negative growth to \$944 million during the period, down from \$999 million during the same period of FY2017-2018. Jute and jute goods also registered 20 per cent negative growth to \$773.57 million, which was \$967 million during the same period in the previous fiscal year. However, Bangladesh's exports shipments earned by 14.78 per cent to \$3.81 billion in the eleventh month of the current fiscal year which was \$3.32 billion in the same period a year ago.

## First budget session of 11th parliament begins - Source: The Financial Express

The first budget session of the 11th parliament will begin this afternoon. Also the third session of the present parliament in general, it is scheduled for 5:00pm, according to the Parliament Secretariat. Prior to the start of the session, the business advisory committee of the parliament will sit in a meeting at 4:00pm with Speaker Shirin Sharmin Chaudhury in the chair, to fix the duration and businesses of the session. Finance Minister AHM Mustafa Kamal will place the proposed national budget in the House on Thursday, which will be the first for him heading the current ministry. The size of the budget for the upcoming 2019-20 fiscal year will cross Tk 5.0 trillion, said Prime Minister Sheikh Hasina at an Ifar Mahfil on May 25 last. President Abdul Hamid on May 13 summoned the third session (budget, 2019) of the 11th parliament exercising the power bestowed upon him as per Article 72 (1) of the constitution. The current parliament started its journey on January 31 with the Awami League having an absolute majority. The budget to be placed will be the 48th of the country, while it will be the 11th successive for the ruling Awami League since 2009. On June 7, 2018, former Finance Minister AMA Muhiith placed a Tk 4.6 trillion-plus budget for the 2018-19 fiscal year.

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