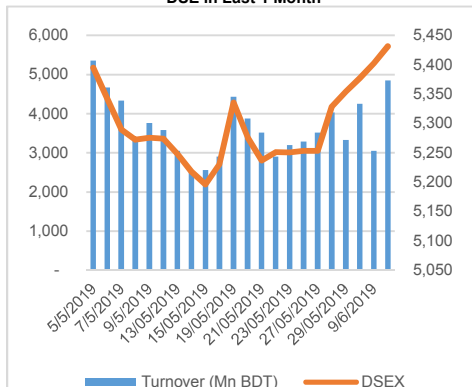


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	364	353	8.88	649,517
BATBC	1,414	1,383	2.92	94,385
SQURPHARM	256	254	2.90	154,786
KPCL	61	57	2.41	2,747,760
LINDEBD	1,233	1,167	1.59	5,414
Negative impact				
ICB	119	120	(1.34)	27,317
GP	356	356	(1.29)	123,148
ALARABANK	19	19	(0.83)	344,685
ECABLES	375	392	(0.72)	136,527
TRUSTBANK	32	33	(0.71)	394,351

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	365	234	649,517
KPCL	61	164	2,747,764
BRACBANK	65	147	2,295,231
BATBC	1,411	134	94,385
NATLIFEINS	242	122	503,559
AIL	62	113	1,848,665
BBSCABLES	98	81	835,209
JMISMDL	386	78	209,764
FORTUNE	36	73	2,011,797
AMANFEED	46	65	1,430,725

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,990,652	0.59%
Total Volume (In Mn BDT)	4,849	59.15%
DSEX	5,432	0.53%
DSES	1,232	0.98%
DS-30	1,902	0.67%
Market P/E	14.3	

World Markets

Indices	% Change
NASDAQ	1.66%
HANG SENG	2.03%
BSE-SENSEX	0.43%

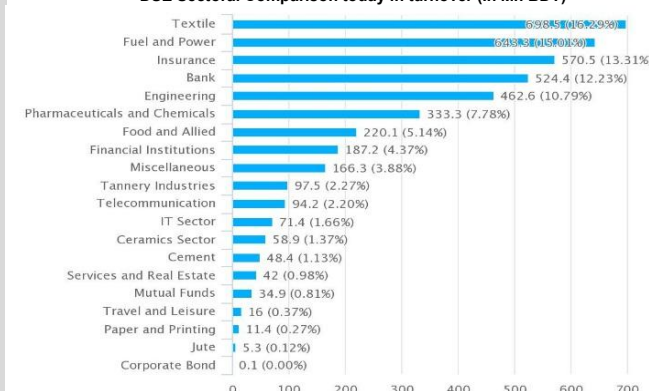
Exchange Rates

Currency	Rates
USD	84.14
GBP	106.79
EUR	95.15

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 59.15% growth in total turnover. UPGDCL, KPCL, BRACBANK, BATBC, NATLIFEINS stocks dominated today's market turnover. However, GLOBALINS was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode throughout the day resulting in 210 issues advanced out of 351 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

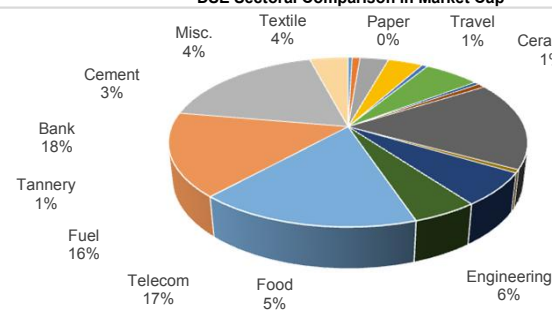


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	27
Misc.	24
Travel	22
Financial	20
IT	20
Ceramics	19
Pharma	18
Services	17
Engineering	16
Food	14
Telecom	14
Fuel	13
Bank	10
Textile	9

Average 14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ISLAMIBANK

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till June 02, 2019.

MERCINS

Buy Confirmation of a Public Shareholder Director

Mr. Nurul Azim Sunny, one of the Directors (Public Shareholder Director) of the Company, has completed his buying of 8,62,277 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 28.05.2019.

ANWARGALV

Brake Drum production discontinued till further notification

The Company has informed that considering the marketing expenses and profitability of GI fittings and Brake Drum products, the production activities of Brake Drum will remain closed until the next announcement. Production place and management of Brake Drum will be used for the production of GI fittings due to increase of comparative profitability.

Other News Today

Brexit uncertainty poses risk for BD economy - Source: The Financial Express

The Brexit uncertainty poses a "risk" to South Asian economies including Bangladesh due to having generalised system of preferences (GSP) with the European Union (EU) and a significant export to the United Kingdom. The World Bank (WB) issued the warning in its latest report titled "Global Economic Prospects: Heightened Tensions, Subdued Investment" released last week. "A no deal Brexit could have a significant impact on exports of those countries to the UK in the absence of new trade agreements," said the WB report. The report showed Bangladesh's exports to the UK as a share of total shipment fell to 10.2 per cent in 2018 as against 10.9 per cent in 2017. Since fiscal year 2014, Bangladesh has been a top beneficiary of preferential trade agreement in the UK and the EU among four south Asian economies, such as India, Sri Lanka and Pakistan. In the meantime the report has revised upwards Bangladesh's annual economic growth to average 7.3 per cent this fiscal. Activity will be underpinned by strong infrastructure spending and solid private investment with some easing of infrastructure constraints. Slowing activity in major trade partners' economies, such as the United States and the Euro area will constrain the contribution of net exports to growth in the next fiscal year, the report predicted.

Bangladesh receives record \$1.95b remittance in May - Source: The Financial Express

Expatriate Bangladeshis have sent a record amount of remittance in May ahead of the Eid-ul-Fitr. They sent \$1.95 billion in inward remittances to Bangladesh, a new monthly record, according to the central bank, reports bdnews24.com. The previous record was set in January of this year, when the country raked in \$1.59 billion in remittances. "The inflow of remittances was good as it was. However, with Ramadan and Eid in mind, they (migrant Bangladeshis) are sending in more money for their loved ones. The amount of remittances has grown as a result," Bangladesh Bank spokesman Sirajul Islam said.

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