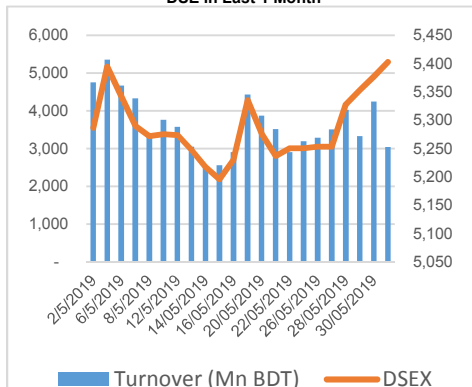


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	353	344	6.76	521,491
BATBC	1,383	1,326	5.50	37,523
NATLIFEINS	241	222	3.31	788,355
GP	356	355	2.81	50,607
KPCL	57	54	1.59	1,003,090
Negative impact				
SQURPHARM	254	255	(1.14)	127,342
BERGERPBL	1,416	1,429	(0.95)	5,682
NCCBANK	15	15	(0.63)	592,705
RENATA	1,167	1,171	(0.54)	6,125
JAMUNABANK	18	18	(0.48)	251,794

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

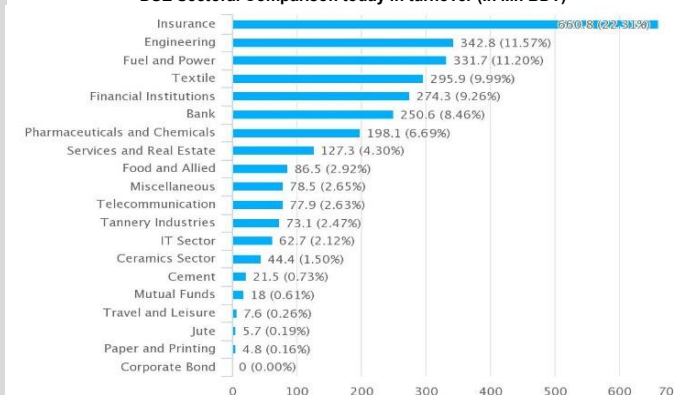
INSTRUMENT	Price	Value (Mn BDT)	Volume
NATLIFEINS	240	188	788,355
UPGDCL	354	183	521,491
EHL	55	123	2,314,794
ECABLES	394	73	185,029
NEWLINE	22	69	3,042,834
JMISMDL	370	63	170,579
BSCCL	143	60	417,146
FASFIN	11	58	5,295,917
FORTUNE	36	56	1,543,906
KPCL	57	56	1,003,088

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,967,430	0.65%	Indices	Currency
Total Volume (In Mn BDT)	3,047	-28.31%	NASDAQ	USD
DSEX	5,403	0.47%	HANG SENG	GBP
DSES	1,220	0.48%	BSE-SENSEX	EUR
DS-30	1,889	0.66%		
Market P/E	14.2			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.47% with 28.31% decline in total turnover. NATLIFEINS, UPGDCL, EHL, ECABLES, NEWLINE stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 171 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

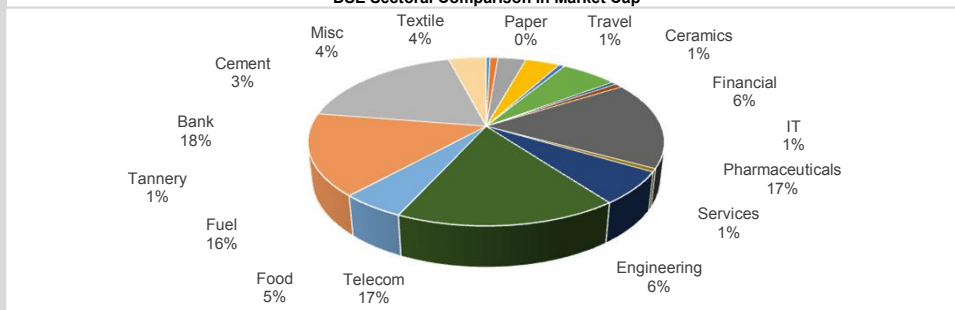


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	27
Misc	24
Travel	22
Financial	20
IT	20
Ceramics	19
Pharmaceuticals	18
Services	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	10
Textile	9

Average 14.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ISLAMIBANK

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till June 02, 2019.

IPDC

Record Date and Subscription Period for Right Issuance

Referring to their earlier news disseminated on 30.05.2019 with regard to BSEC Approval for issuance of Right Shares the Company has further informed that Record Date for the right issuance will be on June 25, 2019. Subscription will open on July 10, 2019 and close on July 31, 2019 (During banking hours.)

ANWARGALV

Brake Drum production discontinued till further notification

The Company has informed that considering the marketing expenses and profitability of GI fittings and Brake Drum products, the production activities of Brake Drum will remain closed until the next announcement. Production place and management of Brake Drum will be used for the production of GI fittings due to increase of comparative profitability.

Other News Today

Private external debt drops for first time in nine years - Source: The Financial Express

Private commercial external debt dropped slightly by 0.86 per cent in the past year to US\$ 12.17 billion from \$12.28 billion in 2017. Central bank statistics also showed that this is first time in the last nine years private external borrowing declined. Thus the ratio of private external borrowing stood at 22 per cent in the last year which was 24.40 per cent in 2017. Public sector external borrowing, however, increased by \$4.94 billion or 13.01 per cent to \$42.98 billion in 2018 which was \$ 38.03 billion in 2017. As a result, country's total external debt increased by \$4.84 billion or 9.62 per cent to \$55.15 billion in 2018 which was \$50.31 billion.

Bangladesh receives record \$1.95b remittance in May - Source: The Financial Express

Expatriate Bangladeshis have sent a record amount of remittance in May ahead of the Eid-ul-Fitr. They sent \$1.95 billion in inward remittances to Bangladesh, a new monthly record, according to the central bank, reports bdnews24.com. The previous record was set in January of this year, when the country raked in \$1.59 billion in remittances. "The inflow of remittances was good as it was. However, with Ramadan and Eid in mind, they (migrant Bangladeshis) are sending in more money for their loved ones. The amount of remittances has grown as a result," Bangladesh Bank spokesman Sirajul Islam said.

Financial intermediation's contribution to GDP stagnant - Source: The Financial Express

The contribution of the financial intermediation to the country's Gross Domestic Product (GDP) remained static for the last three years. Provisional estimation of the Bangladesh Bureau of Statistics (BBS) showed that the ratio of financial intermediation stood at 3.45 per cent of the GDP in the current fiscal year (FY19). The ratio was similar in FY17 and FY18, according to the BBS data. In monetary terms, the value of financial intermediation is estimated at Tk 367.12 billion in the current fiscal year, which was Tk 338.94 billion in FY18. Thus, the activity of financial intermediation registered 8.32 per cent growth in the current fiscal year. Monetary intermediation through banks is the major part, around 87 per cent, of the financial intermediation and its value is estimated at Tk 319.34 billion in the current fiscal year.

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