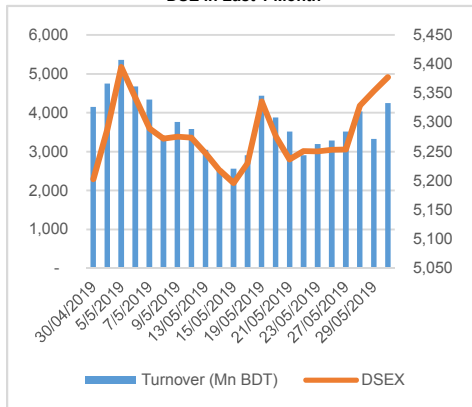


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG	
		Positive	Impact	
GP	355	350	11.28	163,258
ICB	120	115	4.93	63,562
UPGDCL	342	338	3.77	809,938
NATLIFEINS	222	204	3.10	711,196
BRACBANK	65	64	1.55	2,195,130
		Negative	Impact	
ISLAMIBANK	25	25	(1.03)	333,609
SUMITPOWE	40	41	(0.51)	630,914
SQURPHARM	255	255	(0.38)	154,608
POWERGRID	60	60	(0.37)	435,979
PRIMEBANK	19	19	(0.36)	743,955

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

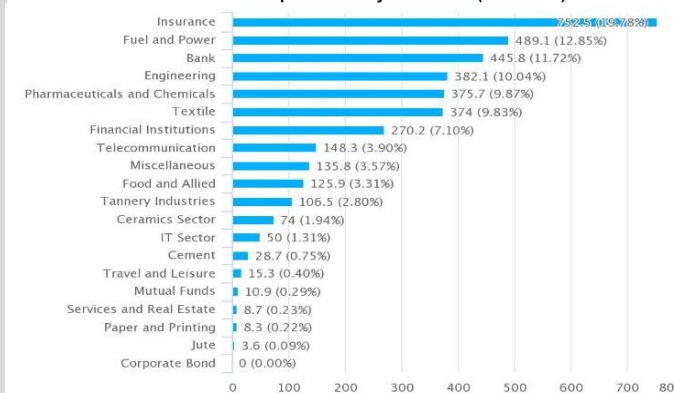
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	342	277	809,938
JMISMDL	371	195	516,259
NATLIFEINS	222	157	711,196
BRACBANK	65	140	2,195,133
BSCCL	141	96	693,960
FORTUNE	37	87	2,363,156
SKTRIMS	52	83	1,603,882
GLOBALINS	21	80	3,704,980
DOREENPWR	80	80	1,013,595
NEWLINE	23	71	3,035,706

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,941,642	0.57%	Indices	Currency
Total Volume (In Mn BDT)	4,250	27.64%	NASDAQ	USD
DSEX	5,378	0.44%	HANG SENG	GBP
DSES	1,214	0.17%	BSE-SENSEX	EUR
DS-30	1,877	0.45%		
Market P/E	14.5			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.44% with 27.64% growth in total turnover. UPGDCL, JMISMDL, NATLIFEINS, BRACBANK, BSCCL stocks dominated today's market turnover. However, PREMIERLEA was today's best performer having the highest growth of 19% from YCP. DSEX reflected a bullish mode throughout the day resulting in 180 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

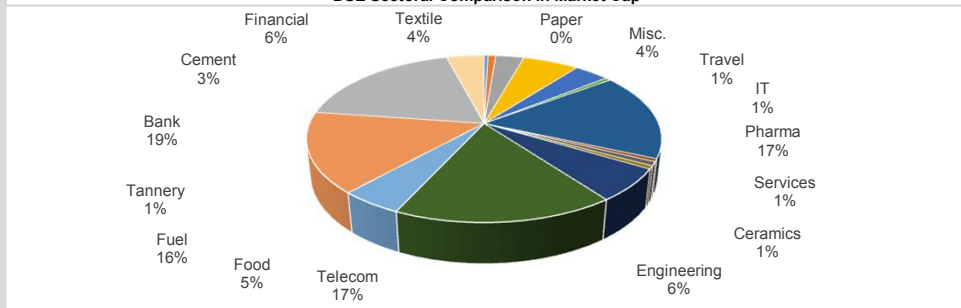


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	27
Financial	24
Misc.	24
Travel	21
Pharma	20
IT	20
Ceramics	19
Services	17
Engineering	16
Telecom	14
Food	13
Fuel	13
Bank	11
Textile	9

Average 14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IFADAUTOS

BSEC approval for revised implementation schedule of Rights Offer

The Company has informed that BSEC has approved the proposal of the Company for revised implementation schedule of Rights Issue Offer Proceeds which are as follows: (1) The Company will purchase approximately 1,050 decimal land in Dhamrai, Dhaka with consideration value of Tk. 11,88,00,000.00 (approx.). (2) The Company will purchase approximately 820 decimal land in Gazipur with consideration value of Tk. 6,95,80,000.00 (approx.). (3) The remaining expansion related works for Assembly plant will be provided to Naif Engineering & Builders with consideration value of Tk. 4,00,00,000.00 (approx.). (4) The Company will spend the remaining fund of Expansion of assembling unit for land development. The amount for which would be Tk. 3,71,23,170.00. (5) To complete the above tasks, it will take an additional year from the time mentioned in the Rights Offer Document (ROD). All other terms and conditions mentioned in the ROD will remain unchanged.

IPDC

BSEC Approval for issuance of Right Shares

The Company has informed that BSEC has accorded approval for raising paid up capital through issuance of 117,806,840 Ordinary shares of Tk. 10.00 each at an issue price of Tk. 12.00 each including a premium of Tk. 2.00 per share totaling Tk. 1,413,682,080.00 at a ratio of 1R:2 (1 Right Share against 2 existing shares held on record date considering 8% stock dividend for the year 2018) subject to the condition that the Company shall comply with the requirements embodied in the Rights Issue Rules, 2006 and other relevant laws and regulatory requirements, and shall also adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of issuance of rights share is to cope with the business growth and to strengthen the capital bases of the company with capital adequacy compliances. The record date for entitlement of rights share, period of subscription and the list of Bankers to the Issue will be notified within 3 working days as per the Rights Issue Rules, 2006.

Other News Today

'Per capita income likely to reach \$6,000 by 2030' - Source: The Financial Express

Commerce Minister Tipu Munshi has voiced his firm optimism that the per capita income of the country would reach \$5,000 to \$6,000 by 2030. He also hoped that Bangladesh would be able to graduate fully into a developing country by 2024, reports BSS. The commerce minister was addressing the inaugural ceremony of a training programme for journalists titled "Trade and WTO: A Special Course for Members of the Economic Reporters Forum (ERF)" held at the ERF Conference Room at Paltan Tower in the city on Sunday. Tipu Munshi said the goal of the current government is to further move forward the country through expansion of trade and commerce and creating employments. "Our goal is now to further moving ahead the country and to expand trade and commerce. The world is now open to all and we'll have to grab the opportunities and potentials that the world is offering. We'll also have to create more employments," he said. Noting that the economy of Bangladesh has now reached a new phase thanks to the farsighted efforts of the Awami League government, led by Prime Minister Sheikh Hasina, Tipu said during the latest 5th WTO's Trade Policy Review (TPR) meeting in Geneva, the WTO and the global community lauded the performances of Bangladesh in various indexes. Referring to his recent visit to Czech Republic, the minister said a bilateral agreement was signed with the Czech Republic while the Czech businesses have expressed their keen interest to investment in Bangladesh's various sectors like energy and machineries. The commerce minister informed that he would leave for Russia on May 30 where one or more bilateral agreements are likely to be signed with the Russian government as Bangladesh is eyeing to grab the huge market here. He assured the ERF of his ministry's continued support and cooperation in the coming days to enhance the skills of the journalists through organizing various training programmes. Director General of the WTO Cell of the Ministry of Commerce Md Munir Chowdhury spoke on the occasion as special guest while ERF President Saiful Islam Dilal was in the chair. ERF General Secretary SM Rashidul Islam moderated the function. Director of the WTO Cell Hafizur Rahman was present, among others. Some 60 journalists from different media houses are taking part in the three-day training programme.

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