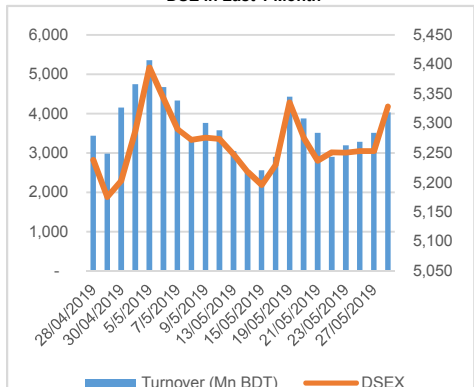


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	350	341	19.98	180,457
SQURPHARM	252	246	7.87	498,747
BATBC	1,325	1,259	6.39	81,599
UPGDCL	332	325	5.86	373,465
BRACBANK	63	61	3.62	1,789,150
Negative impact				
NATLIFEINS	212	218	(1.05)	411,172
BSRMSTEEL	56	57	(0.54)	70,339
POWERGRID	61	61	(0.30)	447,036
PREMIERCEM	67	68	(0.29)	9,465
SHAHJABANK	27	27	(0.27)	480,456

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

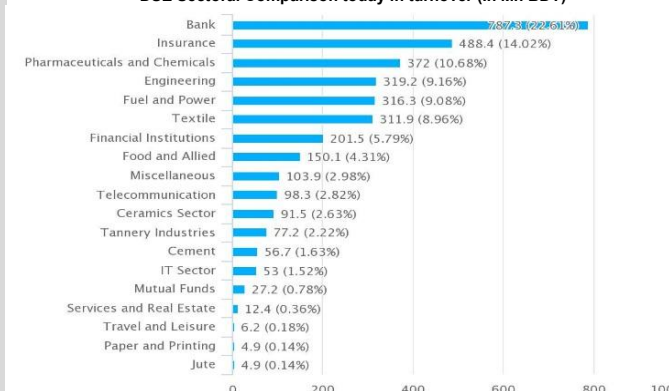
INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARM	252	124	498,747
UPGDCL	332	123	373,465
BRACBANK	63	112	1,789,153
PREMIERBAN	13	111	9,130,546
BATBC	1,325	106	81,599
GLOBALINS	20	96	4,980,947
FIRSTSBANK	12	89	7,918,662
NATLIFEINS	212	89	411,172
UTTARABANK	29	88	3,091,655
ECABLES	361	73	200,976

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,911,557	1.50%	Indices	Currency
Total Volume (In Mn BDT)	4,031	14.71%	NASDAQ	USD
DSEX	5,329	1.43%	HANG SENG	GBP
DSES	1,208	1.58%	BSE-SENSEX	EUR
DS-30	1,861	1.81%		
Market P/E	14.0			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.43% with 14.71% growth in total turnover. SQURPHARMA, UPGDCL, BRACBANK, PREMIERBAN, BATBC stocks dominated today's market turnover. However, NEWLINE was today's best performer having the highest growth of 16.16% from YCP. DSEX reflected a bullish mode through the day resulting in 107 issues advanced out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

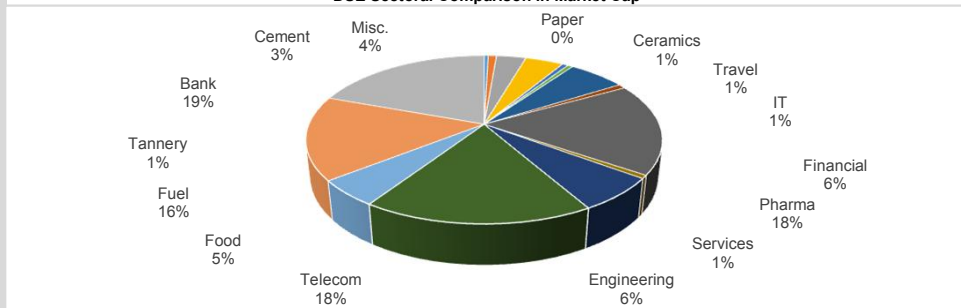


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	27
Misc.	23
Travel	21
IT	19
Financial	19
Ceramics	19
Pharma	18
Services	17
Engineering	16
Telecom	14
Food	13
Fuel	13
Bank	10
Textile	9

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NBL

Sale Declaration of a Sponsor

Mr. M. S. Asgar, one of the Sponsors of the Company, has expressed his intention to sell 17,75,648 shares out of his total holding of 17,76,420 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCINS

Buy Declaration of a Public Shareholder Director

Mr. Nurul Azim Sunny, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 8,62,277 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

GLOBALINS

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 03.08.2019, Time: 11:00 AM, Venue: 'FARS Hotel & Resorts' 212, Shaheed Syed Nazrul Islam Sarani, Purana Paltan Dhaka. Record Date: 24.06.2019. The Company has also reported EPS of Tk. 0.54, NAV per share of Tk. 11.83 and NOCFPS of Tk. 1.15 for the year ended on December 31, 2018 as against Tk. 0.37, Tk. 11.86 and Tk. (0.35) respectively for the same period of the previous year.

Other News Today

'Per capita income likely to reach \$6,000 by 2030' - Source: The Financial Express

Commerce Minister Tipu Munshi has voiced his firm optimism that the per capita income of the country would reach \$5,000 to \$6,000 by 2030. He also hoped that Bangladesh would be able to graduate fully into a developing country by 2024, reports BSS. The commerce minister was addressing the inaugural ceremony of a training programme for journalists titled "Trade and WTO: A Special Course for Members of the Economic Reporters Forum (ERF)" held at the ERF Conference Room at Paltan Tower in the city on Sunday. Tipu Munshi said the goal of the current government is to further move forward the country through expansion of trade and commerce and creating employments. "Our goal is now to further moving ahead the country and to expand trade and commerce. The world is now open to all and we'll have to grab the opportunities and potentials that the world is offering. We'll also have to create more employments," he said. Noting that the economy of Bangladesh has now reached a new phase thanks to the farsighted efforts of the Awami League government, led by Prime Minister Sheikh Hasina, Tipu said during the latest 5th WTO's Trade Policy Review (TPR) meeting in Geneva, the WTO and the global community lauded the performances of Bangladesh in various indexes. Referring to his recent visit to Czech Republic, the minister said a bilateral agreement was signed with the Czech Republic while the Czech businesses have expressed their keen interest to investment in Bangladesh's various sectors like energy and machineries. The commerce minister informed that he would leave for Russia on May 30 where one or more bilateral agreements are likely to be signed with the Russian government as Bangladesh is eyeing to grab the huge market here. He assured the ERF of his ministry's continued support and cooperation in the coming days to enhance the skills of the journalists through organizing various training programmes. Director General of the WTO Cell of the Ministry of Commerce Md Munir Chowdhury spoke on the occasion as special guest while ERF President Saiful Islam Dilal was in the chair. ERF General Secretary SM Rashidul Islam moderated the function. Director of the WTO Cell Hafizur Rahman was present, among others. Some 60 journalists from different media houses are taking part in the three-day training programme.

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