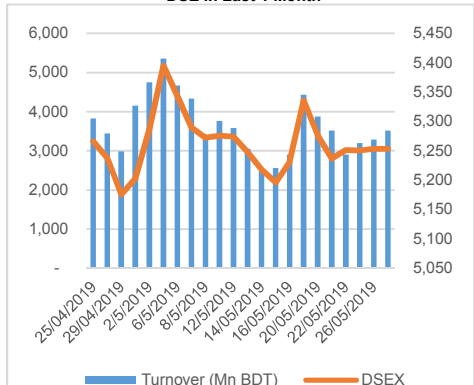


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	341	338	6.31	71,810
NATLIFEINS	218	201	3.06	570,566
UPGDCL	325	322	1.62	156,887
ISLAMIBANK	25	25	0.78	591,878
SUMITPOWE	40	40	0.69	470,189
Negative impact				
SQURPHARM	246	248	(2.29)	823,118
BATBC	1,259	1,268	(0.85)	69,998
MONNOCERA	217	231	(0.74)	293,815
ECABLES	364	378	(0.62)	250,363
POPULARLIF	99	104	(0.52)	27,588

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

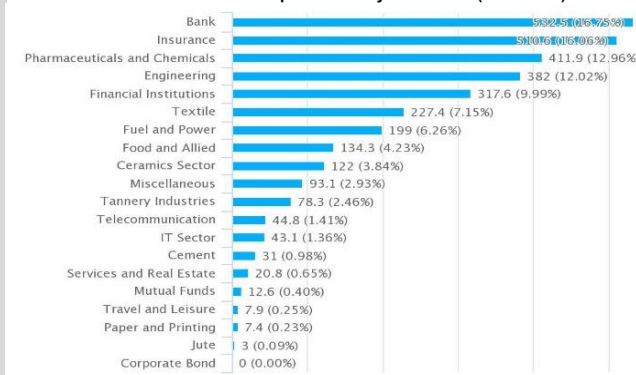
INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	247	202	823,118
NEWLINE	20	169	8,444,413
NATLIFEINS	218	124	570,566
ECABLES	360	93	250,363
UTTARABANK	28	91	3,255,639
BATBC	1,260	88	69,998
BRACBANK	61	73	1,208,849
MONNOCERA	215	65	293,815
RUNNERAUTO	87	57	637,906
FORTUNE	37	54	1,456,246

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,853,656	0.15%	Indices	Currency
Total Volume (In Mn BDT)	3,514	6.85%	NASDAQ	USD
DSEX	5,254	0.00%	HANG SENG	GBP
DSES	1,189	-0.09%	BSE-SENSEX	EUR
DS-30	1,828	0.16%		
Market P/E	13.8			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended 0.00% with 6.85% growth in total turnover. SQURPHARMA, NEWLINE, NATLIFEINS, ECABLES, UTTARABANK stocks dominated today's market turnover. However, NEWLINE was today's best performer having the highest growth of 99% from YCP. DSEX reflected a mixed mode throughout the day resulting in 107 issues advanced out of 347 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

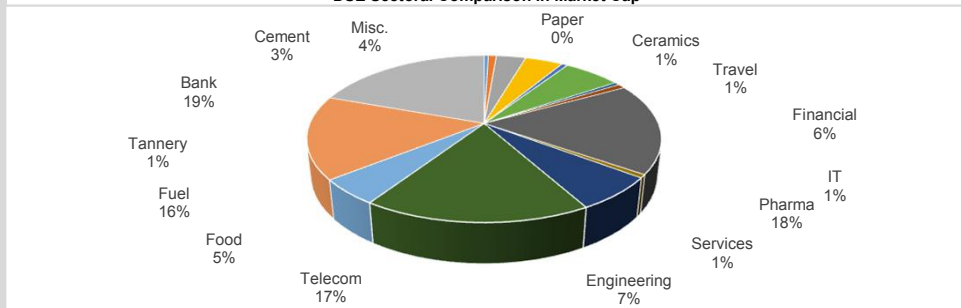


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	26
Misc.	23
Travel	21
Financial	19
IT	19
Ceramics	19
Pharma	18
Services	17
Engineering	16
Telecom	13
Food	13
Fuel	12
Bank	10
Textile	9

Average 13.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DHAKABANK

Buy Declaration of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 5,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### PRIMEBANK

Dividend Disbursement

The Company has informed that the Cash Dividend for the year ended on December 31, 2018 has been credited to the respective shareholders' Bank accounts through BEFTN. Shareholders, whose accounts could not be credited due to inadequate/incorrect information or bounced back for any reason, shall alternatively be paid through issuance of Dividend Warrants and sent by Courier Services at the recorded addresses in due course.

### PROVATIINS

Sale Confirmation of a Director

Mr. Maroof Sattar Ali, one of the Directors of the Company, has further reported that he has completed his sale of 50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 16.05.2019.

## Other News Today

### Interest rate spread slightly low in April - Source: The Financial Express

The overall interest rate spread in the country's banking sector narrowed down slightly as commercial banks increased deposit rates while lending rates fell, officials said. The weighted average spread between lending and deposit rates offered by the commercial banks came down to 4.04 per cent in April 2019 from 4.15 per cent of the previous month, according to the central bank's latest statistics. Actually, the spread fell slightly in the month of April after it remained unchanged at 4.15 in three consecutive months from January to March this calendar year. The weighted average rate on deposits rose to 5.42 per cent in April from 5.35 per cent a month before while interest rates on lending came down to 9.46 per cent from 9.50 per cent. Senior bankers, however, predicted that the upward trend in interest rates on deposits may continue this month ahead of the Eid-ul-Fitr festival. Complying with the policy on offshore banking operation will also put pressure on liquidity in the near future, they added. As per the policy, issued by the central bank on February 25 last, the banks will have to keep a deposit an amount equivalent to 13 per cent of their total liabilities with the BB as statutory liquidity ratio (SLR) and 5.50 per cent as cash reserve requirement (CRR) from July 01. Impact on the government's recent directive relating to interest rates on lending and deposit will depend on its implementation, according to the senior bankers. "It will help reduce interest rates on lending if the policy is implemented properly," Mehmood Husain, Managing Director and Chief Executive Officer (CEO) of NRB Bank Limited, told the FE on Friday. He also said some banks are now trying to increase their lending rates for bringing adjustment with higher interest rates on deposits in recent months. Earlier on May 20 last, the Financial Institutions Division of the Ministry of Finance issued a notification, asking the state-owned enterprises (SoEs) to deposit their funds with the banks and selected non-banking financial institutions (NBFIs) at a maximum interest rate of 6.0 per cent. On the other hand, banks that failed to bring down their interest rates on lending to 9.0 per cent will not be eligible for receiving government's Annual Development Programme (ADP) fund. They will also not be able to get savings or funds from autonomous and semi-autonomous government institutions, the notification added. "We'll monitor the issue closely," a senior official of the Bangladesh Bank (BB) told the FE while replying to a query about the implementation of the directive. Talking to the FE, a senior executive of a leading private commercial bank (PCB) said some banks are still offering higher rates on deposits to attract both individual and institutional depositors. The interest rates on term deposits are now hovering between 9.0 per cent and 11.50 per cent, according to the private banker. The spread, being maintained by 12 commercial banks, out of 57, still remains high. It ranges between over 5.0 per cent and 8.31 per cent. Average spread with the state-owned commercial banks (SoCBs) was 2.26 per cent in April 2019. The figure was 4.21 per cent for the PCBs. It was 6.68 per cent with the foreign commercial banks (FCBs), and 1.89 per cent with the specialised banks (SBs), the BB data showed. Excluding consumer finance and credit card, the interest spread of all banks also came down to 3.95 per cent in April from 4.06 per cent a month back.

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