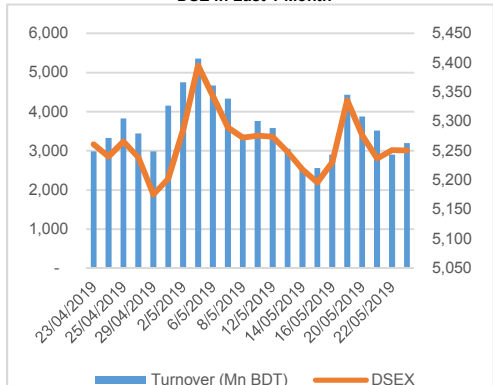


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	61	59	3.78	2,387,090
UPGDCL	328	324	2.46	326,497
TRUSTBANK	30	29	1.06	238,141
SUMITPOWE	40	39	0.86	287,481
RENATA	1,164	1,158	0.76	6,899
Negative impact				
GP	338	343	(10.60)	180,196
ISLAMIBANK	24	25	(2.32)	730,036
UCB	17	18	(1.43)	2,332,420
ICB	112	113	(1.01)	25,967
NBL	10	10	(0.85)	590,992

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PRIMEFIN	11	221	20,656,912
BRACBANK	61	144	2,387,089
RUNNERAUTO	89	136	1,476,559
UPGDCL	326	107	326,497
ECABLES	355	89	253,169
MONNOCERA	236	83	353,360
FORTUNE	38	75	1,965,196
GP	338	61	180,196
PRIMELIFE	52	56	1,098,409
DOREENPWR	81	55	670,489

Market Statistics	
Market Cap (In Mn BDT)	3,858,628
Total Volume (In Mn BDT)	3,195
DSEX	5,251
DSES	1,193
DS-30	1,833
Market P/E	13.9

Today	% Change
3,858,628	-0.11%
3,195	9.96%
5,251	-0.01%
1,193	-0.30%
1,833	0.14%

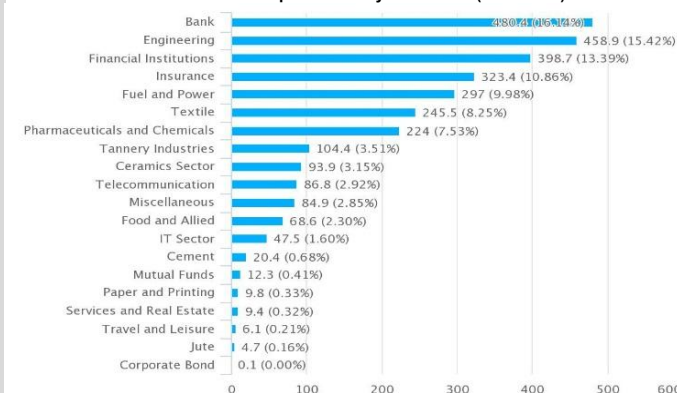
World Markets	
Indices	% Change
NASDAQ	-0.45%
HANG SENG	-1.58%
BSE-SENSEX	-0.76%

Exchange Rates	
Currency	Rates
USD	84.61
GBP	106.92
EUR	94.21

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.01% with 9.96% growth in total turnover. PRIMEFIN, BRACBANK, RUNNERAUTO, UPGDCL, ECABLES stocks dominated today's market turnover. However, VAMLBDMF1 was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 164 issues advanced out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

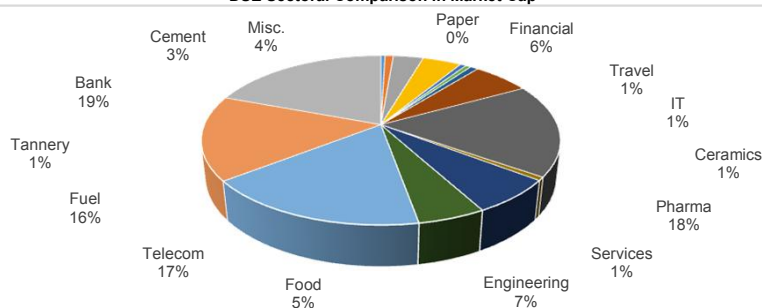


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	27
Misc.	23
Travel	21
IT	20
Ceramics	19
Financial	19
Pharma	18
Services	17
Engineering	16
Food	13
Telecom	13
Fuel	12
Bank	10
Textile	9

Average 13.9

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### EXIMBANK

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST - 2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2018, unaudited financials up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### OLYMPIC

#### Board decision to purchase Land

The Company has informed that the Board of Directors has decided to purchase total 12.83 Decimals land at total consideration of Tk. 42,98,000.00. Out of total 12.83 Decimals land, 08 decimals land with purchase consideration of Tk. 26,80,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayanganj. 4.83 Decimals land with purchase consideration of Tk. 16,18,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayanganj. Besides the above stated purchase consideration, another Tk. 5,59,000.00 shall have to be spent as Registration Fees and other Miscellaneous Expenses for purchasing the above 12.83 decimals land.

### MIDASFIN

#### Dividend Declaration

The Board of Directors has recommended 2.5% stock dividend for the year ended on December 31, 2018. Date of AGM: 25.07.2019, Time: 11:00 AM, Venue: MIDAS Convention Center, MIDAS CENTRE (12th Floor), House: 05, Road- 16 (New), 27 (Old), Dhanmondi, Dhaka 1209. Record Date: 25.06.2019. The Company has also reported Consolidated EPS of Tk. 0.09, Consolidated NAV per share of Tk. 10.98 and Consolidated NOCFPS of Tk. (2.23) for the year ended on December 31, 2018 as against Consolidated EPS of Tk. 1.65, Consolidated NAV per share of Tk. 10.89 and Consolidated NOCFPS of Tk. (1.27) respectively for the same period of the previous year.

## Other News Today

### NEC set to endorse today Tk 2.02t ADP for FY '20 - Source: The Financial Express

The government is going to approve today (Tuesday) a Tk 2.02-trillion Annual Development Programme (ADP) for the next fiscal year (FY), 2019-20, allocating the highest fund to the transport sector, officials said on Monday. A meeting of the National Economic Council (NEC), to be held in the capital, is likely to endorse the ADP. Prime Minister Sheikh Hasina will preside over the meeting. The proposed Tk 2.02-trillion ADP outlay is 21.38 per cent higher than the allocation of Tk 1.67 trillion for the ongoing FY, 2018-19. Meanwhile, the Planning Commission (PC) is also likely to approve another development programme for the state-run autonomous and semi-autonomous bodies, involving Tk 123.93 billion, for the upcoming FY. On May 08, the PC at a meeting finalised the draft development budget outlay for FY 20, keeping aside 26.05 per cent or Tk 528.05 billion funds for the transport sector alone. "We have already finalised the draft ADP. Now we will place it before the NEC on Tuesday for finalising," a senior official said on Monday. The PC officials said they have proposed Tk 1.31 trillion funds or 65 per cent of the total Tk 2.02 trillion outlay from internal income in the next development budget. "We have shown the remaining Tk 718 billion or 35 per cent of the total from external sources as project aid in the proposed ADP for the next FY," they added. Meanwhile, the government revised the present ADP outlay in the third quarter of current FY, trimming down the allocation to Tk 1.67 trillion from the original Tk 1.73 trillion due to poor performance of the project implementing agencies. The government until March of FY 19 implemented 47 per cent of the revised ADP. According to the PC's proposal, the power sector is going to receive the second highest allocation of Tk 260.17 billion or 12.86 per cent of the total outlay, proposed for the next ADP. The infrastructure planning, water supply and housing sector has been proposed the third highest allocation of Tk 243.24 billion (12 per cent), and the education and religion sector the fourth highest of Tk 213.79 billion (10.55 per cent) in the ADP for FY 20. On the other hand, the mass communications sector is set to receive the lowest fund of Tk 2.85 billion, which is 0.14 per cent of the total outlay. Among the ministries and divisions, the Local Government Division is likely to get the highest allocation of Tk 297.77 billion fund in the next ADP. Besides, the Power Division is likely to get the second highest of Tk 260.14 billion, and the Road Transport and Highways Division the third highest of Tk 251.63 billion. In the upcoming ADP, the government is likely to provide Tk 9.62 billion as 'block allocations' for special necessity. The ADP is a part of the national budget, dedicated to the country's infrastructure development and social sector

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