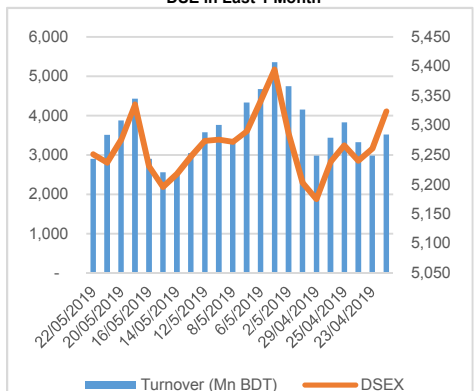


INDEX MOVER			
Company	LTP	YCP	IND.CHG
			Positive impact
UPGDCL	324	320	3.60
BRACBANK	59	57	2.06
ICB	113	112	1.67
OLYMPIC	227	224	0.90
NATLIFEINS	180	175	0.85
			Negative impact
BERGERPBL	1,511	1,593	(6.04)
GP	343	343	(1.30)
BANKASIA	20	21	(1.07)
ALARABANK	19	19	(0.84)
BSCCL	141	144	(0.69)

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

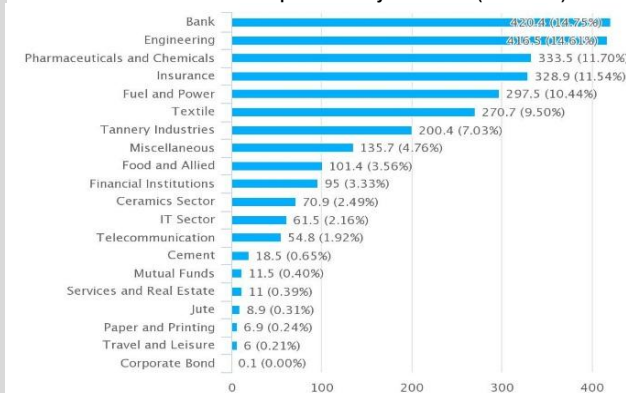
INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	174	4,488,299
BRACBANK	59	98	1,701,111
JMISMDL	339	97	288,496
UPGDCL	323	94	290,251
ECABLES	340	94	271,146
SKTRIMS	51	74	1,421,901
SQURPHARMA	249	60	242,903
MONNOCERA	231	57	246,293
RUNNERAUTO	97	55	561,426
POWERGRID	61	51	865,320

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,862,943	0.10%	Indices	Currency
Total Volume (In Mn BDT)	2,905	-17.39%	NASDAQ	USD
DSEX	5,251	0.27%	HANG SENG	GBP
DSES	1,197	0.11%	BSE-SENSEX	EUR
DS-30	1,830	0.41%		
Market P/E	14.0			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.27% with 17.39% decline in total turnover. FORTUNE, BRACBANK, JMISMDL, UPGDCL, ECABLES stocks dominated today's market turnover. However, GLOBALINS was today's best performer having the highest growth of 9.61% from YCP. DSEX reflected a bullish mode through the day resulting in 191 issues advanced out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

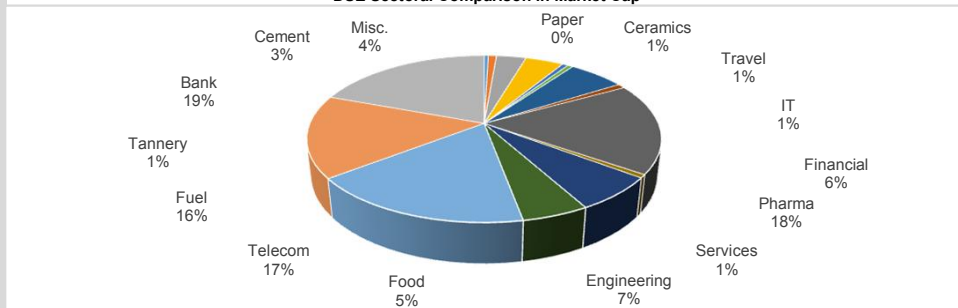


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	31
Misc.	23
Travel	21
IT	20
Financial	19
Ceramics	19
Pharma	18
Services	17
Engineering	16
Food	13
Telecom	13
Fuel	12
Bank	10
Textile	9

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EASTLAND

Buy Confirmation of a Sponsor

Mr. Nizam Uddin Ahmed, one of the Sponsors of the Company, has further reported that he has completed his buying of 2,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 29.04.2019.

PROVATIINS

Sale Confirmation of a Director

Mr. Maroof Sattar Ali, one of the Directors of the Company, has further reported that he has completed his sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 08.05.2019.

MERCANBANK

Sale Confirmation of a Sponsor

Mr. Subrota Narayan Roy, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,50,100 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 16.05.2019.

Other News Today

DSE, CSE rebound after ICB received Tk 7.60 billion - Source: The Financial Express

Stocks posted marginal gain on Wednesday as investors showed their buying appetite on sector-wise shares after the Investment Corporation of Bangladesh received Tk 7.60 billion from the central bank. Market analysts said the stocks rebounded after the news that the ICB received the money from the Bangladesh Bank under the capital market refinancing scheme. The market opened on positive note and the upturn continued until end of the session amid modest volatility. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 14.09 points or 0.26 per cent to settle at 5,250. Two other indices also edged up. The DS30 index, comprising blue chips, advanced 7.53 points to finish at 1,830 and the DSE Shariah Index rose 1.31 points to close at 1,196. However, turnover, another important indicator of the market, fell to Tk 2.90, which was 17 per cent lower than the previous day's turnover of Tk 3.51 billion. The gainers took a strong lead over the losers as out of 342 issues traded, 191 advanced, 92 declined and 59 issues remained unchanged on the DSE trading floor. Fortune Shoes topped the turnover chart with 4.49 million shares worth Tk 174 million changing hands. The other turnover leaders were Brac Bank, JMI Syringes, United Power and Eastern Cables. Global Insurance was the day's best performer, posting a gain of 9.61 per cent while Rupali Life Insurance was the worst loser, losing 7.15 per cent. The port city bourse, Chittagong Stock Exchange, also edged up with its CSE All Share Price Index - CASPI - advancing 34 points to settle at 16,042 and the Selective Categories Index - CSCX - gaining 17 points to finish at 9,709. Here too, the gainers beat losers, as 119 issues closed higher, 72 ended lower and 36 remained unchanged on the CSE trading floor. The port city bourse traded 4.39 million shares and mutual fund units worth Tk 147 million in turnover.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.