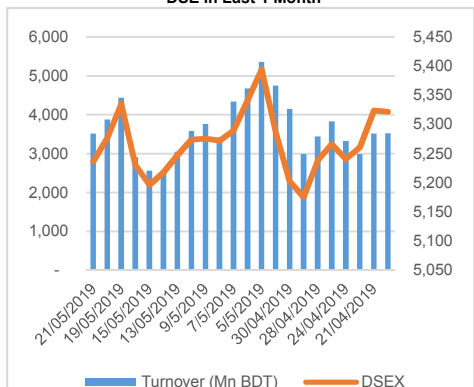


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	320	317	2.46	163,781
ISLAMIBANK	25	24	2.07	688,112
ICB	112	110	1.79	42,356
BSCCL	144	138	1.46	656,851
OLYMPIC	224	220	1.19	64,091
Negative impact				
GP	343	348	(9.98)	106,503
EXIMBANK	11	13	(2.50)	3,913,960
DUTCHBANG	68	74	(1.77)	766,188
SUMITPOWE	39	40	(1.72)	738,916
BERGERPBL	1,593	1,611	(1.36)	4,719

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

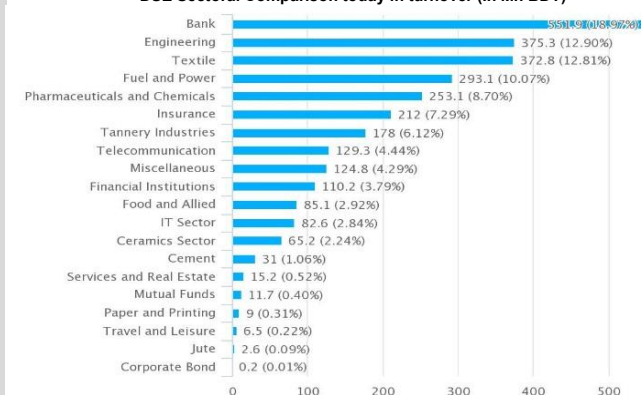
INSTRUMENT	Price	Value (Mn BDT)	Volume
RUNNERAUTO	100	355	3,522,018
FORTUNE	39	144	3,736,580
SKTRIMS	53	128	2,466,405
BSCCL	144	93	656,851
BRACBANK	58	76	1,332,714
DOREENPWR	82	76	928,389
ECABLES	334	72	223,007
NLTUTUBES	121	66	547,780
ESQUIRENIT	46	62	1,327,043
BSC	48	58	1,192,107

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,859,103	-0.33%	Indices	% Change
Total Volume (In Mn BDT)	3,517	-9.29%	NASDAQ	7,702 -1.46%
DSEX	5,237	-0.74%	HANG SENG	27,657 -0.47%
DSES	1,195	-0.33%	BSE-SENSEX	38,929 -1.08%
DS-30	1,823	-0.58%		
Market P/E	13.8			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.74% with 9.29% decline in total turnover. RUNNERAUTO, FORTUNE, SKTRIMS, BSCCL, BRACBANK stocks dominated today's market turnover. However, RUNNERAUTO was today's best performer having the highest growth of 33.86% from YCP. DSEX reflected a bearish mode through the day resulting in 217 issues declined out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

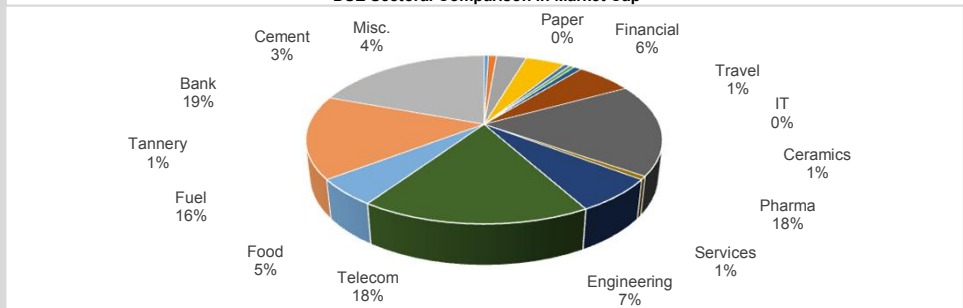


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	27
Misc.	24
Travel	21
IT	20
Ceramics	19
Financial	19
Pharma	18
Services	17
Engineering	16
Telecom	13
Food	13
Fuel	12
Bank	10
Textile	9

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EASTLAND

Buy Confirmation of a Sponsor

Mr. Nizam Uddin Ahmed, one of the Sponsors of the Company, has further reported that he has completed his buying of 2,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 29.04.2019.

PROVATIINS

Sale Confirmation of a Director

Mr. Maroof Sattar Ali, one of the Directors of the Company, has further reported that he has completed his sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 08.05.2019.

MERCANBANK

Sale Confirmation of a Sponsor

Mr. Subrota Narayan Roy, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,50,100 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 16.05.2019.

Other News Today

ICB to get lion's portion of the fund - Source: The Financial Express

The state-run Investment Corporation of Bangladesh (ICB) will get the lion's portion of the fund to be disbursed for the second time under the capital market refinancing scheme. The other stakeholders of the capital market will also avail the fund facility on first come, first served basis. The loan worth Tk 8.56 billion, which has been repaid under the capital market refinancing scheme, will further be disbursed to the stakeholders including the ICB as part of market supportive measure. "The ICB is getting the major amount of the fund. The other stakeholders will also avail the facility on first served basis," said Mohammad Saifur Rahman, an executive director of the securities regulator. In 2013, the ICB received Tk 9.0 billion from the central bank through three installments under the capital market refinancing scheme. The government provided the fund to reduce the suffering of small investors affected during 2010-11 stock market debacle. Of Tk 9.0 billion, Tk 8.56 billion, including interest, has so far been recovered by the concerned committee. The fund is yet to be deposited to the government's exchequer. Following the recent declining trend of the capital market, the ICB urged the government to disburse the fund for the second time at a minimum rate of interest. The corporation has sought the fund to provide 'instant' support to the capital market which recently has witnessed continuous correction amid lack of confidence. Following the ICB's plea, the government has extended the tenure of the capital market refinancing scheme till December 31, 2022. Initially, merchant banks and brokerage firms disbursed the funds against the portfolios of affected investors at an interest of 9.0 per cent. Later, the interest rate was reduced following the plea of merchant banks and brokerage firms. Finally, the borrowers receive funds at an interest of 5.0 per cent and they disbursed the fund against investors' portfolios at an interest of 7.0 per cent.

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