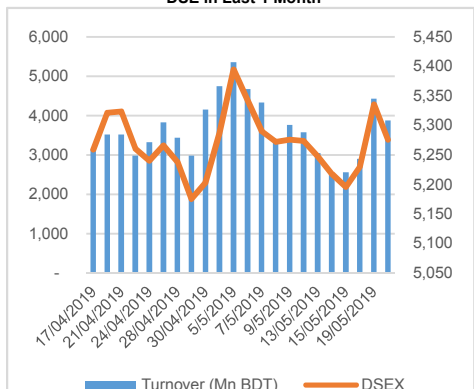


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SUMITPOWE	40	40	0.86	452,963
MTB	34	33	0.65	182,413
PREMIERCEM	70	68	0.37	10,280
IFADAUTOS	81	80	0.36	167,047
GLAXOSMITH	1,402	1,385	0.34	640
Negative impact				
GP	348	351	(6.74)	39,639
SQURPHARM	250	252	(3.68)	150,800
BRACBANK	58	60	(2.93)	6,877,800
ALARABANK	20	21	(2.65)	784,790
ISLAMIBANK	24	25	(2.59)	694,866

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

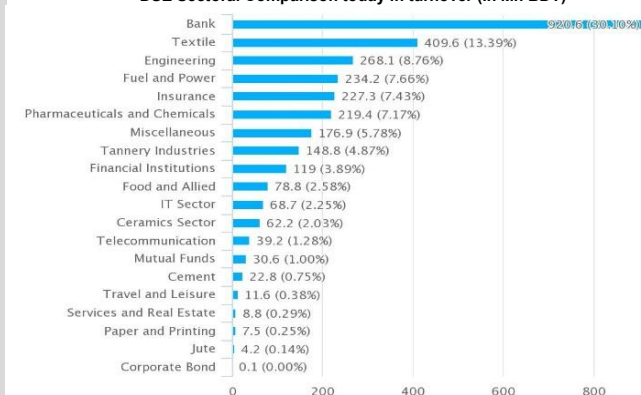
INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	58	400	6,877,804
SKTRIMS	50	193	3,741,678
FORTUNE	38	113	2,974,779
BANKASIA	21	83	3,893,381
IFIC	12	75	6,058,547
DOREENPWR	82	72	872,817
PREMIERBAN	12	49	4,013,155
RUPALILIFE	79	49	592,390
MONNOCERA	235	49	206,883
ESQUIRENIT	47	47	1,001,953

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,871,730	-0.78%	Indices	Currency
Total Volume (In Mn BDT)	3,877	-12.59%	NASDAQ	USD
DSEX	5,276	-1.12%	HANG SENG	GBP
DSES	1,199	-1.31%	BSE-SENSEX	EUR
DS-30	1,833	-0.89%		
Market P/E	14.0			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.12% with 12.59% decline in total turnover. BRACBANK, SKTRIMS, FORTUNE, BANKASIA, IFIC stocks dominated today's market turnover. However, EMERALDOIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 262 issues declined out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

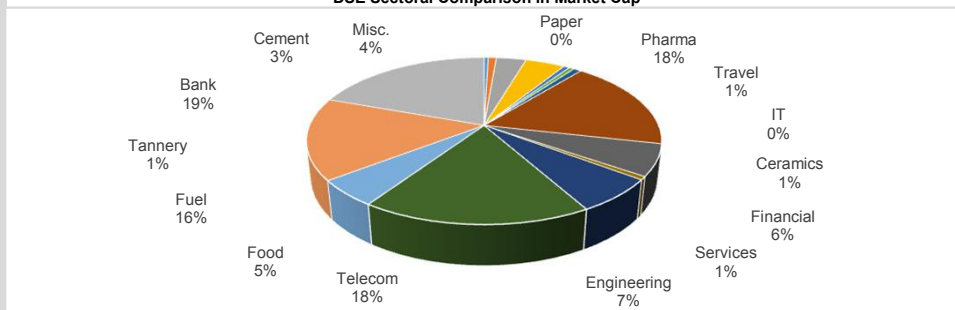


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	27
Misc.	24
Travel	21
IT	20
Ceramics	19
Pharma	19
Financial	19
Services	17
Engineering	16
Telecom	14
Food	13
Fuel	12
Bank	10
Textile	9

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AGRANIS

Sale Declaration of a Sponsor Director

Mr. Mahmudul Hoque, one of the Sponsors and Directors of the Company, has expressed his intention to sell 75,000 shares out of his total holding of 11,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

RUNNERAUTO

Trading of New Security

Trading of the shares of Runner Automobiles Limited will commence at DSE from May 21, 2019 under 'N' category. DSE Trading Code for Runner Automobiles Limited is "RUNNERAUTO" and DSE Company Code is 13246.

NFML

Production plant (1 out of 3 plants) stops for 60 days

The Company has informed that due to maintenance of work of machineries, production plant 1 out of 3 plants of the Company will be stopped for 60 days approximately from May 15, 2019 to July 14, 2019, which may impact the profitability of the Company.

Other News Today

BB offers spl facility to loan defaulters - Source: The Financial Express

The central bank offered a special facility to loan defaulters on Thursday, allowing them to reschedule loans by paying 2.0 per cent down payment for a maximum period of 10 years. Economist and bankers, however, criticised the decision, saying that offering such a benefit to defaulters will discourage good borrowers from repaying loans and will create an increased number of wilful defaulter. Besides, the borrowers will also be able to avail 'One Time Exit' facility by clearing all dues by 360 days after approving such facility by the banks concerned, according to a notification. To get the special facilities the interested borrowers will have to apply to the banks concerned within 90 days from the date of issuing the notification for availing such, it added. The interest rate on rescheduled loans will be 3.0 per cent higher than the bank's cost of fund. But the interest rate will have to be kept within 9.0 per cent. The interest will be imposed on the rescheduled loans from January 01, 2019. After rescheduling, if any borrower fails to repay six monthly instalments out of nine or two quarterly instalments out of three of their loans, such facility will be cancelled. All scheduled banks are eligible to take necessary measures after receiving applications for both the facilities on the basis of balance, calculated on December 31, 2018. The BB's latest move came against the backdrop of a rising trend in the overall classified loans in the banking sector in 2018. The volume of classified loans jumped by over 26 per cent or Tk 196.08 billion to Tk 939.11 billion as of December 31, 2018, from Tk 743.03 billion on the same day in 2017. The share of NPLs in the total outstanding loans came down to 10.30 per cent as of December 31, 2018 from 11.45 per cent three months back. It was 9.31 per cent on December 31, 2017. Meanwhile, Khondkar Ibrahim Khaled, former deputy governor of the BB, told the FE over phone that the latest rescheduling facility will put the default loans under cover, which will one day swallow the entire banking sector like a cancer. He said with the latest facility offered to the defaulters none will monitor the loans, but those will remain as classified loans. "Actually the facility has been provided in the interest of bank owners. If those are not shown as default loans, the money kept with the central bank for provisioning will be added as profit of the banks. So, the bank owners will get millions of taka as profit." The depositors have been made victims by this new system of loan rescheduling, as their deposits may become risky.

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