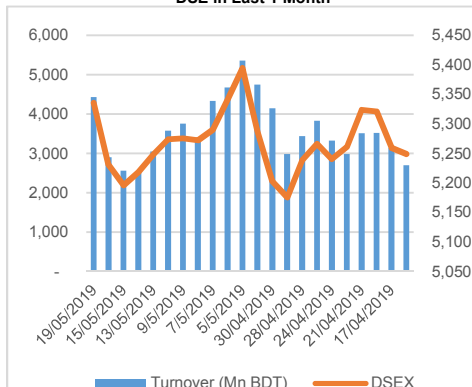


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive				
GP	351	345	12.56	94,798
BRACBANK	60	56	6.02	1,137,910
SQRPHARM	252	249	4.68	161,693
BANKASIA	21	20	2.85	4,153,740
SHAHJABANK	27	25	2.59	177,635
Negative impact				
PREMIERCEM	68	70	(0.34)	1,139
TITASGAS	39	39	(0.32)	171,689
DESCO	47	47	(0.26)	174,067
NATLIFEINS	176	177	(0.23)	7,830
MARICO	1,404	1,408	(0.19)	1,710

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	195	5,099,875
IFIC	13	145	11,600,892
EXIMBANK	12	121	9,735,845
SKTRIMS	48	113	2,339,844
UTTARABANK	31	106	3,486,615
BANKASIA	22	86	4,153,743
POWERGRID	62	83	1,364,053
PREMIERBAN	13	83	6,641,940
CITYBANK	25	82	3,229,832
IBP	27	77	2,952,077

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,902,003	1.38%
Total Volume (In Mn BDT)	4,436	52.59%
DSEX	5,336	2.01%
DSES	1,215	1.47%
DS-30	1,850	1.74%
Market P/E	13.7	

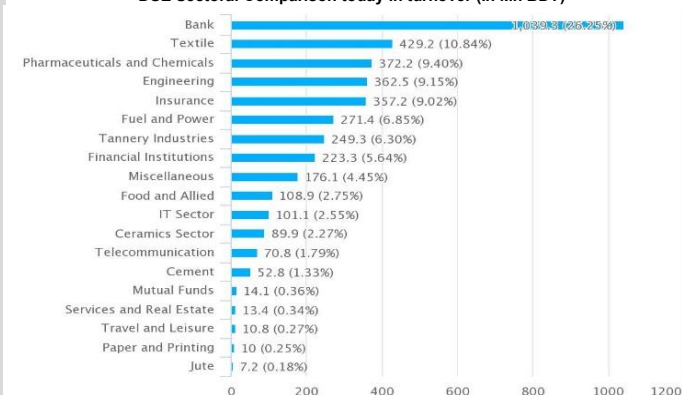
World Markets	Indices	% Change
NASDAQ	7,816	-1.04%
HANG SENG	27,946	-1.16%
BSE-SENSEX	37,931	1.44%

Exchange Rates	Currency	Rates
USD	84.25	
GBP	107.15	
EUR	94.08	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.01% with 52.59% growth in total turnover. FORTUNE, IFIC, EXIMBANK, SKTRIMS, UTTARABANK stocks dominated today's market turnover. However, SONARBANS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 271 issues advanced out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

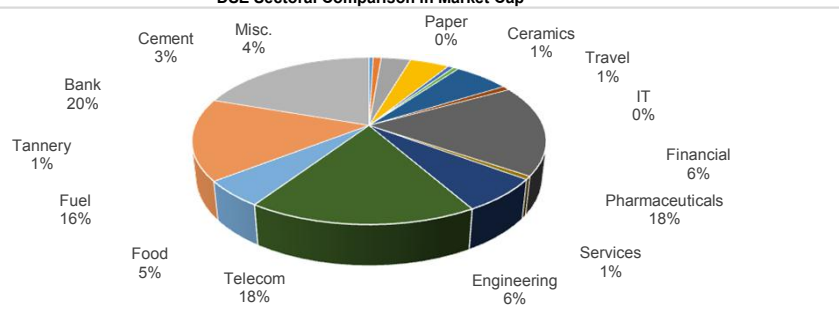


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	31
Cement	27
Misc.	24
Travel	21
IT	20
Financial	20
Ceramics	20
Pharmaceuticals	18
Services	17
Engineering	16
Telecom	14
Food	13
Fuel	12
Bank	11
Textile	9

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AL-HAJTEX

Court Direction to Agrani Bank Limited to make payment to the Company
The Company has further informed that the Court has directed Agrani Bank Limited to pay the outstanding amount of Tk. 10,83,91,457.00 only to the Company within 2 weeks from May 07, 2019 and to file compliance before the Court.

POPULARLIF

Dividend Declaration

The Board of Directors has recommended 40% cash dividend for the year ended on December 31, 2018. Date of AGM: 15.07.2019, Time: 12:00 noon, Venue: Hotel Purbani International Ltd., 1 Dilkusha C/A, Dhaka-1000. Record Date: 12.06.2019. The Company has also reported EPS of Tk. 4.55, NAV per share of Tk. 68.29 and NOCFPS of Tk. (132.72) for the year ended on December 31, 2018 as against Tk. 4.27, Tk. 80.52 and Tk. (51.17) respectively for the same period of the previous year.

BAYLEASING

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.06.2019, Time: 11:00 AM, Venue: Institution of Diploma Engineers, Bangladesh (IDEB), IDEB Bhaban, 160/A, Kakrail, Dhaka-1000. Record Date: 13.06.2019. The Company has also reported Consolidated EPS of Tk. 1.60, Consolidated NAV per share of Tk. 19.43 and Consolidated NOCFPS of Tk. 4.48 for the year ended on December 31, 2018 as against Tk. 1.18 (restated), Tk. 19.00 (restated) and Tk. 0.20 respectively for the same period of the previous year.

Other News Today

Latest concessions to loan defaulters draw mixed reactions - Source: The Financial Express

The Bangladesh Bank's (BB) decision to offer concessions to loan defaulters and good borrowers to reduce the substantial amount of non-performing loans (NPL) has received mixed reaction from economists, bankers and businesspeople. The central bank issued a circular on Thursday, asking the banks to provide minimum 10 per cent rebate on the total amount of interest or profit of the good borrowers for the last 12 months in every September. In another circular, the BB offered a special facility to loan defaulters, allowing them to reschedule loans by paying 2.0 per cent down payment repay the loans within a maximum period of 10 years. Dr Zahid Hossain, the World Bank (WB) Lead Economist for Dhaka office, welcomed the BB decision for giving incentives to good borrowers, saying that the initiatives will help reduce new loan default. "Undertaking initiatives for providing rebate to the good borrowers is a positive step. But positive result of the initiatives will depend on its proper implementation. "He urged the authorities concerned to step up monitoring activities for ensuring proper execution of the move. Referring to the special facilities for loan defaulters, the WB economist said the initiatives are also good for reducing the existing huge amount of NPL. But the government will have to clear many issues to get positive result from these. "The authorities concerned will have to reform the existing legal framework for the loan defaulters," he added. In his reaction, BSS reported, Professor Mustafizur Rahman, Distinguished Fellow of the Centre for Policy Dialogue (CPD), underscored the need for reforming the existing laws to get medium- and long-term result from the initiatives. "The initiatives are expected to offset short-term liquidity crisis of the banks. But there will be no long-term effects, if we can't reform the existing laws," he opined. Welcoming the central bank move, Humayun Rashid, President of the International Business Forum of Bangladesh (IBFB), said the initiatives will help the good borrowers to run their business smoothly. "It's a good decision. But, the authorities concerned will have to increase their monitoring for its proper implementation. Simultaneously, they will have to be more careful about the intentional loan defaulters," he added. Talking about the issue, Syed Mahbubur Rahman, President of the Association of Bankers, Bangladesh (ABB) and Managing Director of the Dhaka Bank Limited, said banks can provide more facilities to the unintentional loan defaulters. "But, we will be more careful about the intentional loan defaulters," he added.

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