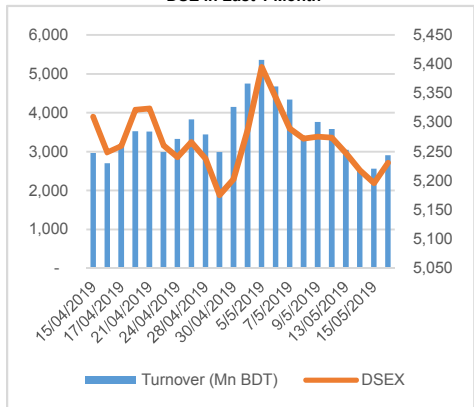


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
TRUSTBANK	31	28	2.49	355,634
UPGDCL	317	314	2.22	161,345
BANKASIA	20	19	2.13	1,801,050
BRACBANK	56	56	1.03	6,118,700
UCB	20	19	1.01	2,041,860
Negative impact				
GP	345	346	(2.38)	63,658
JAMUNABANK	18	19	(1.56)	2,345,830
POWERGRID	61	63	(1.55)	1,509,420
PREMIERCEM	70	74	(0.69)	2,150
PADMAOIL	223	226	(0.46)	23,983

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

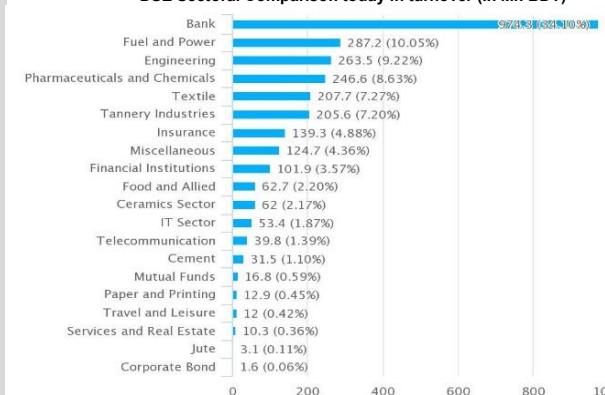
INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	56	345	6,118,700
FORTUNE	38	171	4,525,954
IFIC	12	105	8,841,520
POWERGRID	61	94	1,509,423
BEACONPHAR	21	68	3,295,285
EXIMBANK	12	54	4,496,678
UPGDCL	317	51	161,345
PREMIERBAN	12	47	4,027,295
BSC	48	46	935,195
MONNOCERA	230	45	193,655

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,848,789	0.36%	Indices	Currency
Total Volume (In Mn BDT)	2,907	13.42%	NASDAQ	USD
DSEX	5,231	0.67%	HANG SENG	GBP
DSES	1,198	0.28%	BSE-SENSEX	EUR
DS-30	1,818	0.30%		
Market P/E	13.6			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.67% with 13.42% growth in total turnover. BRACBANK, FORTUNE, IFIC, POWERGRID, BEACONPHAR stocks dominated today's market turnover. However, TRUSTBANK was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a bullish mode through the day resulting in 199 issues advanced out of 339 total issues traded.

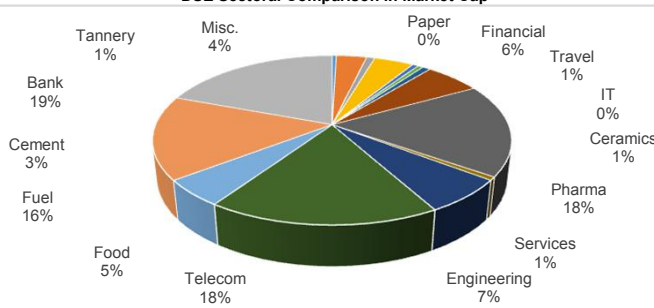
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Cement	31
Tannery	31
Misc.	24
Travel	21
IT	20
Ceramics	19
Financial	19
Pharma	18
Services	17
Engineering	16
Telecom	13
Food	13
Fuel	12
Bank	10
Textile	9
Average	13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MERCANBANK

Sale Declaration of a Sponsor

Mr. Subrata Narayan Roy, one of the Sponsors of the Company, has expressed his intention to sell 1,50,100 shares out of his total holding of 81,50,100 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working day.

IFIC

AGM date Change & EGM to increase Authorized Capital & Issue Rights Share

The Company has further informed that the Board has decided to hold AGM on 04.07.2019 instead of earlier declared date 29.06.2019 at 11:00 AM in the previous declared venue. Record date for AGM will remain unchanged. Moreover, the Board has also decided to hold an EGM to raise the Authorized Capital from Tk. 2,000.00 crore to Tk. 4,000.00 crore by way of making amendments in the relevant clauses of Memorandum and Articles of Association. In order to meet future capital requirement, the Board has also decided to raise paid up capital by issuing 1R:1 rights share with an issue price of Tk. 10.00 per share each on paid up capital after considering bonus shares for stock dividend subject to the approval of the Shareholders in the EGM, BSEC and other Regulatory Authorities. Date of EGM: 04.07.2019. Time and venue for EGM: 10:30 AM and Officers' Club, 26, Bailey Road, Ramna, Dhaka respectively. Record date for EGM: 12.06.2019. Another record date will be declared after obtaining approval from the BSEC.

Other News Today

Govt bond yield rises sharply - Source: The Financial Express

Yield on government treasury bonds (T-bonds) increased significantly on Tuesday following an upward trend in interest rates particularly on bank deposits. High yield on the government securities may continue till July due to higher demand for liquidity ahead of Eid-ul-Fitr festival along with impact on closing of the fiscal year, according to officials and bankers. The cut-off yield, generally known as interest rate, on 05-Year Bangladesh Government Treasury Bonds (BGTBs) rose to 7.46 per cent on the day from 6.99 per cent of the previous auction held on April 09, according to the auction results, published by Bangladesh Bank (BB). "The yield on the BGTB was re-fixed in line with the market requirements on the day," a senior BB official told the FE. An upward trend in overall interest rates is pushing up yield on the government securities, the central banker explained. The government borrowed Tk 7.0 billion through reissuing its 05-Year BGTBs on Tuesday. Senior bankers, however, said higher rates on deposits have pushed up the yield on the government securities that may continue in the coming months. Currently, the interest rates on term deposits are now hovering between 9.0 per cent and 11.50 per cent, they added. They also said the banks particularly fourth-generation private commercial banks (PCBs) prefer to purchase the government securities to maintain SLR (statutory liquidity ratio) with the central bank. Currently, the required SLR is 13 per cent daily for the conventional banks and 5.5 per cent daily for the Islamic Shari'ah-based banks of their average total demand and time liabilities. Besides, different institutions including insurance companies and deposit insurance trust are also buying the government securities for maintaining regulatory requirements and compliance with trust act, according to a senior private banker. Talking to the FE, an official familiar with the government debt-management activity, said an upward trend in the government bank borrowing may continue till June to meet its budgetary expenses. The government used around Tk 20 billion as of May 12 borrowed under ways and means advances (WMAs) facility from the central bank on the same grounds. The authorities are now empowered to borrow up to Tk 40 billion from the central bank under such facility to meet its day-to-day expenditures without issuing any securities. The government is also entitled to borrow a maximum of Tk 40 billion under overdraft (OD) drawing facility from the central bank on the same grounds. "But the government has yet to avail such facility from the BB," the central banker noted. On the other hand, the government has already revised its auction calendar for the month of May with keeping Tk 40 billion extra borrowing arrangement to meet its budget deficit. As per the revised calendar, issued by the BB on Monday, the government may take up to Tk 88 billion as gross borrowing from the banking system this month by issuing treasury bills (T-bills) and bonds. The government's net bank borrowing is set to reach Tk 67.25 billion at the end of this month, after deducting Tk 30.75 billion as maturity amount of the government securities from the gross borrowing amount, according to the central banker. Currently, four T-bills are transacted on auction to adjust government borrowing from the banking system. The T-bills have 14-day, 91-day, 182-day and 364-day maturity period. The T-bills are short-term investment tools issued through auctions, conducted by the central bank on behalf of the government. Five government bonds, with the tenure of 02, 05, 10, 15 and 20 years respectively, are also traded on the money market.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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