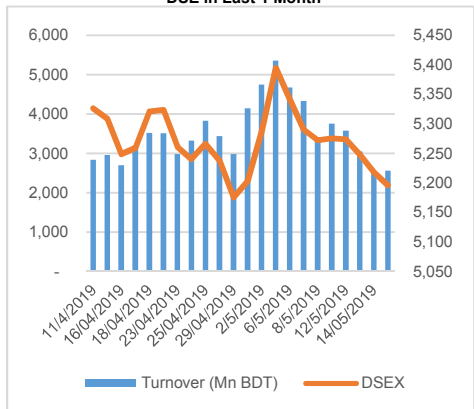


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative Impact	
IFIC	12	11	1.07	6,856,610
BANKASIA	19	18	0.71	1,313,390
PREMIERCEM	74	70	0.71	3,649
UCB	19	19	0.68	1,541,190
RENATA	1,167	1,162	0.64	2,500
SQURPHARM	248	254	(7.33)	445,878
BRACBANK	56	57	(2.92)	3,009,630
BATBC	1,342	1,354	(1.13)	10,387
LHBL	40	41	(1.12)	596,934
TITASGAS	39	40	(1.11)	180,803

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

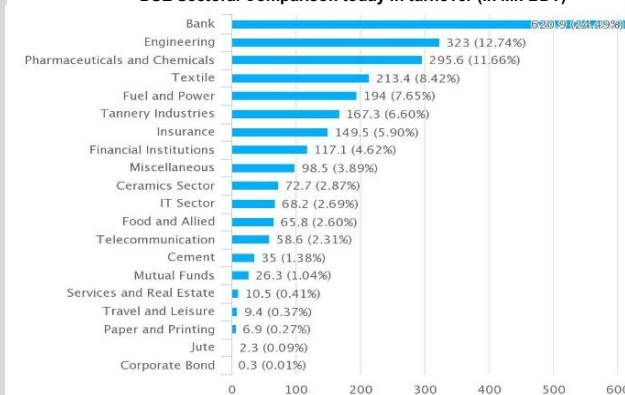
INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	56	171	3,009,630
FORTUNE	37	112	3,029,967
SQURPHARMA	250	112	445,878
PREMIERBAN	12	90	7,849,576
IFIC	12	79	6,856,608
FASFIN	9	57	6,223,770
MONNOCERA	232	56	238,703
OIMEX	36	54	1,470,456
LEGACYFOOT	132	50	369,282
SSSTEEL	31	42	1,361,984

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,835,076	-0.28%	Indices	% Change
Total Volume (In Mn BDT)	2,563	1.95%	NASDAQ	7,734 1.14%
DSEX	5,196	-0.42%	HANG SENG	28,269 0.52%
DSES	1,194	-0.76%	BSE-SENSEX	37,080 -0.64%
DS-30	1,813	-0.70%		
Market P/E	13.4			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.42% with 1.95% growth in total turnover. BRACBANK, FORTUNE, SQURPHARMA, PREMIERBAN, IFIC stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode through the day resulting in 173 issues declined out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

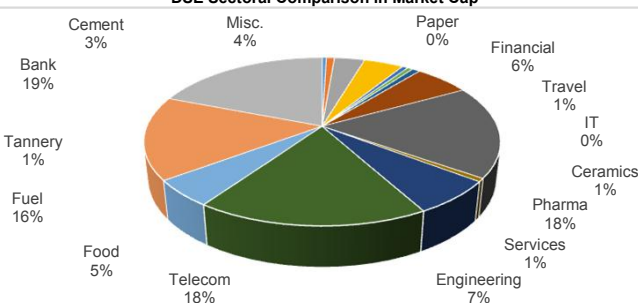


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	31
Cement	27
Misc.	24
Travel	21
IT	20
Ceramics	19
Financial	19
Pharma	18
Services	17
Engineering	16
Telecom	14
Food	13
Fuel	12
Bank	10
Textile	9

Average 13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PURABIGEN

Sale Declaration of a Sponsor Director

Mr. Khalid Hossain, one of the Sponsors Directors of the Company, has expressed his intention to sell 2,00,000 bonus shares out of his total holding of 15,66,576 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXIMBANK

Sale Declaration of a Sponsor

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 2,10,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

FASFIN

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.06.2019, Time: 10:30 AM, Venue: RAOVA Convention Hall, Hall No. 3 (Eagle) VIP Road, Mohakhali, Dhaka-1206. Record Date: 12.06.2019. The Company has also reported Consolidated EPS of Tk. 0.85, Consolidated NAV per share of Tk. 14.19 and Consolidated NOCFPS of Tk. (9.61) for the year ended on December 31, 2018 as against Tk. 1.00 (restated), Tk. 13.34 (restated) and Tk. 7.28 (restated) respectively for the same period of the previous year.

Other News Today

Pause in approval to new power plants likely - Source: The Financial Express

The government is likely to stop giving permission to set up new power plants for now, considering that the existing plants are enough to meet the demand for power until 2030. A high-powered committee has recently recommended the pause in the approval process. The committee stated that the existing power plants, including those under construction, are enough to meet the country's electricity demand over the next one decade. The committee headed by state-run Power Cell Director General Mohammad Hossain revealed that the country's electricity demand would be around 29,619 megawatt (MW) by 2030 with the efficient use of energy. On the other hand, the Power Division under the Ministry of Power, Energy and Mineral Resources (MPEMR) had projected the power demand at 40,000 MW by 2030. Currently, the country's overall electricity generation from a total of 127 power plants is hovering around 11,500 MW against their de-rated generation capacity of 17,701 MW. The government constituted the committee to assess the trend of the electricity demand and consumption scenario, as a substantial volume of electricity remained unused over the past several years and the authorities were counting capacity charge heavily. Due to low demand, the government has been keeping idle more than one-third of the country's overall electricity generating capacity consistently despite the rise in mercury and comparatively higher demand in Ramadan. Top officials of different state-run power entities, including Bangladesh Power Development Board (BPDB), Dhaka Power Distribution Company Ltd (DPDC), and the Rural Electrification Board (REB), are members of the high-powered committee. "We have already submitted the report to the Power Division," said Mr Hossain. "Seeing lower-than-expected consumption of electricity in the country, we have already stopped awarding approvals to new power plants." BPDB Chairman Khaled Mahmood told the FE. He said many power plants have already been asked to stop electricity generation to cope with the lower demand. According to the Power Division, the country's installed power generation capacity was 4,942 MW in 2009. The total power generation capacity, including that from the captive power plants, owned by industry owners, and renewable energy, has now reached 20,343 MW. Over the past one decade, the installed power generation capacity increased notably, as a significant number of power plants, mostly oil-fired ones, were set up during the period. Contracts on most of these power plants were awarded on the basis of unsolicited offers made taking advantage of the Speedy Supply of Power and Energy (Special Provision) Act, 2010. The Act contains a provision for immunity to those involved in the quick-fix remedy. When contacted, energy expert Professor Ijaz Hossain underscored the necessity of a sound and need-based projection of the country's electricity demand. The government should properly estimate electricity demand taking into consideration the country's 'seasonal' and 'daily' barriers, he said.

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