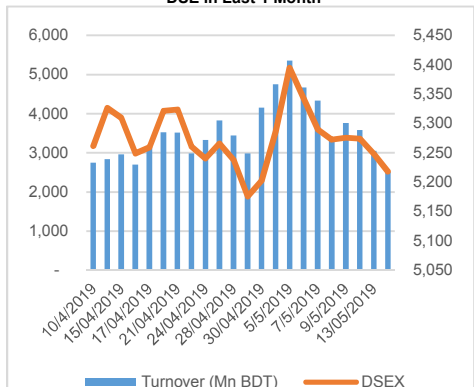


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	314	313	0.54	84,706
SUMITPOWE	39	39	0.51	172,443
EBL	36	36	0.47	142,681
BEXIMCO	23	23	0.42	1,639,720
POPULARLIF	89	85	0.36	13,830
Negative impact				
GP	347	348	(3.24)	162,573
BRACBANK	57	59	(2.40)	1,478,360
BATBC	1,354	1,367	(1.33)	10,623
LHBL	41	41	(1.30)	567,312
BERGERPBL	1,589	1,606	(1.25)	2,881

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

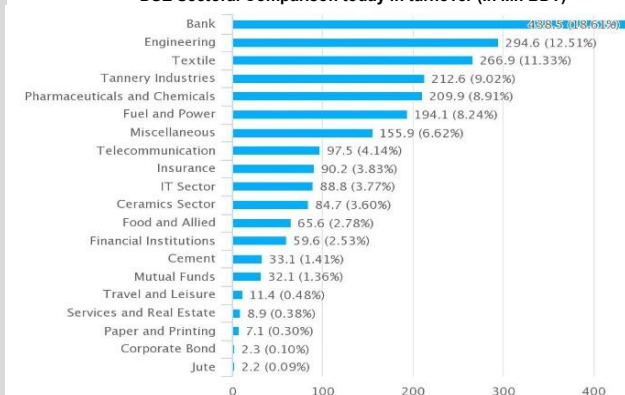
INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	37	152	4,105,048
JAMUNABANK	19	87	4,555,711
BRACBANK	57	85	1,478,361
BSC	50	71	1,401,978
MONNOCERA	233	63	267,903
POWERGRID	65	59	912,374
GP	347	56	162,573
LEGACYFOOT	135	56	421,075
SQURPHARMA	254	50	195,769
ESQUIRENIT	48	46	976,422

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,845,951	-0.48%	Indices	Currency
Total Volume (In Mn BDT)	2,514	-17.59%	NASDAQ	USD
DSEX	5,218	-0.57%	HANG SENG	GBP
DSES	1,203	-0.58%	BSE-SENSEX	EUR
DS-30	1,826	-0.59%		
Market P/E	13.9			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.57% with 17.59% decline in total turnover. FORTUNE, JAMUNABANK, BRACBANK, BSC, MONNOCERA stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.89% from YCP. DSEX reflected a bearish mode throughout the day resulting in 219 issues declined out of 347 total issues traded.

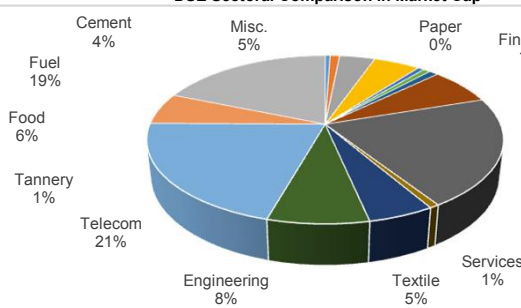
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	30
Cement	28
Misc.	24
IT	23
Travel	21
Ceramics	19
Financial	19
Pharma	18
Services	17
Textile	16
Engineering	15
Telecom	14
Food	13
Fuel	12
Bank	9
Average	13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GREENDEL

Buy Confirmation of a Director

Ms. Farzana Chowdhury, a Director (Ex-officio CEO) of the Company, has further reported that she has completed her buying of 55,000 shares of the company at prevailing market price through Stock Exchanges as per declaration disseminated on 07.05.2019.

MTB

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March 2019 as against Tk. 0.65 for January-March 2018. Consolidated NOCFPS was Tk. (8.65) for January-March 2019 as against Tk. (13.57) for January-March 2018. Consolidated NAV per share was Tk. 23.88 as on March 31, 2019 and Tk. 23.16 as on December 31, 2018.

IDLC

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 1.48 for January-March 2019 as against Tk. 1.46 for January-March 2018; Consolidated NOCFPS was Tk. (9.22) for January-March 2019 as against Tk. (8.97) for January-March 2018. Consolidated NAV per share was Tk. 34.15 as on March 31, 2019 and Tk. 36.17 as on December 31, 2018.

Other News Today

MCCI lists banking sector as a major risk to economy - Source: The Financial Express

The Metropolitan Chamber of Commerce and Industry (MCCI), Dhaka has identified the present situation in the banking sector as one of the biggest risks to the economy and called for the central bank's strict vigilance to bring discipline in the sector. "Bangladesh's economy is progressing well, but below its true potential. Inadequate infrastructure and lack of investors' confidence discourage making fresh investment and shortage of power and energy is now among major impediments to the country's accelerated economic development," it said. Despite the impediments, the economy has done exceptionally well over the past two decades, the MCCI added. "Internationally accepted indicators of both economic and social progress have placed Bangladesh at the forefront of the developing world. Citing the estimate of Bangladesh Bureau of Statistics (BBS), it said the country's GDP (gross domestic product) growth in the current fiscal (FY '19) is likely to be 8.13 per cent, up from 7.86 per cent in the past fiscal (FY '18). The multilateral lenders that previously downgraded the country's growth projection to below 7.0 per cent have raised their projection to between 7.3 per cent and 8.0 per cent, according to the MCCI. "Power and gas shortage, insufficiency of investment and weak infrastructure are the major obstacles to growth, as they disrupt industrial production and also discourage new investment," the MCCI review said. There are other downside risks such as poor implementation of public investment programmes (only 47.22 per cent of the annual development programme (ADP) has reportedly been implemented in the first nine months of the present fiscal), it mentioned. The growing requirement of subsidy payments by the state to different sectors, uncertain availability of foreign aid, and growing income inequalities are also the challenging areas, it pointed out. About the sectoral performances, the MCCI said the agriculture sector had performed well in the quarter under review (Q3 of FY19), which posted a robust 4.19 per cent growth in FY '18, compared to a moderate growth of 2.97 per cent in FY '17. Mentioning that the detailed data on the broad industry sector or its sub-sectors are not available for the quarter under review, it said in FY '18, however, the broad industry sector managed to grow by 12.06 per cent, exceeding the growth rate in the previous fiscal by 1.84 percentage points, despite the shortage of energy, both gas and power. The manufacturing sub-sector recorded 13.40 per cent growth in FY '18, which was 2.43 percentage points higher than the previous fiscal year's 10.97 per cent, according to the MCCI review. Within manufacturing sector, the large and medium-scale industries sub-sector performed better than in the previous fiscal, growing at 14.26 per cent in FY '18, compared to 11.20 per cent in FY '17, it revealed.

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