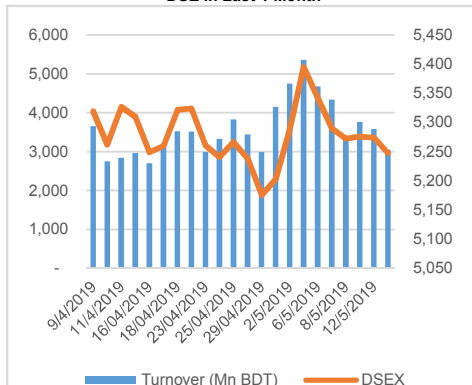


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	41	40	2.04	1,380,000
TITASGAS	40	39	1.74	1,090,120
ISLAMIBANK	26	25	0.77	594,335
MPETROLEU	194	190	0.74	98,594
IFIC	11	11	0.64	4,116,490
Negative impact				
GP	348	352	(9.29)	195,705
SQURPHARM	255	258	(3.28)	274,203
BRACBANK	59	60	(2.57)	872,494
BERGERPBL	1,606	1,632	(2.00)	4,503
ICB	110	111	(1.56)	17,420

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

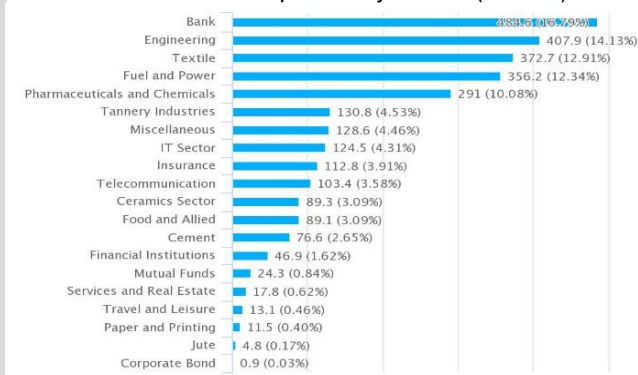
INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	37	96	2,563,547
OIMEX	36	89	2,411,457
ESQUIRENIT	47	78	1,635,161
DESCO	49	78	1,563,776
IBP	26	77	2,895,956
POWERGRID	66	74	1,107,116
SQURPHARMA	255	70	274,203
GP	348	68	195,705
JAMUNABANK	19	66	3,463,717
MONNOCERA	233	62	259,780

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,864,533	-0.47%	Indices	% Change
Total Volume (In Mn BDT)	3,050	-14.83%	NASDAQ	7,917 0.08%
DSEX	5,248	-0.49%	HANG SENG	28,550 0.84%
DSES	1,210	-0.71%	BSE-SENSEX	37,091 -0.99%
DS-30	1,836	-0.55%		
Market P/E	14			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.49% with 14.83% decline in total turnover. FORTUNE, OIMEX, ESQUIRENIT, DESCO, IBP stocks dominated today's market turnover. However, GRAMEENS2 was today's best performer having the highest growth of 8.52% from YCP. DSEX reflected a bearish mode through the day resulting in 211 issues declined out of 343 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

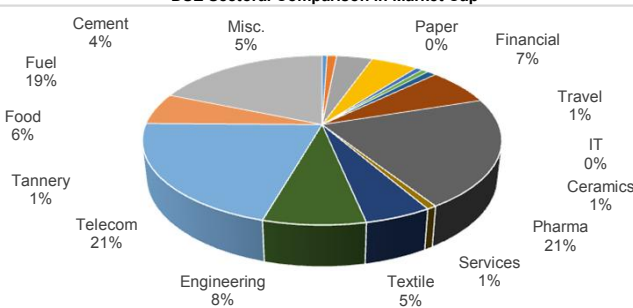


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	31
Cement	27
Misc.	24
Travel	21
IT	20
Ceramics	20
Financial	19
Pharma	18
Services	17
Textile	16
Engineering	15
Telecom	14
Food	13
Fuel	12
Bank	9

Average 14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

RAK CERAMIC

Operation Resumption of Plant # 1 & Temporary shutdown of Plant # 3

Referring to their earlier news disseminated on 11.12.2018, 27.01.2019 and 19.03.2019 with regard to non-operating status of tiles plant # 1 due to maintenance, the Company has further informed that the operation of the said Plant # 1 has been resumed from May 12, 2019. Moreover, due to maintenance work of the machineries of tiles production, Plant # 3 (1 tiles plant out of 4 tiles Plant) will be temporarily shutdown. The Company will announce the resumption of operation of Plant # 3 as soon as it is ready after completion of the said maintenance work. All other Plants of tiles and sanitaryware of the Company will continue as usual.

Other News Today

'All exports to get same incentives in budget' - Source: The Financial Express

All export-oriented sectors will get incentive benefits, similar to ready-made garments (RMG), from the next financial year (FY), 2019-20, to ensure diversification in the country's exports, Prime Minister's (PM) Private Industry and Investment Adviser Salman F Rahman has said. "All the incentives, provided to garments sector, will now be given to all exports, irrespectively. The decision to give equal incentives to all exports will be reflected from the next budget," he said while speaking at a programme on Sunday. The Policy Research Institute of Bangladesh (PRI) and the World Bank (WB) jointly organised the dissemination workshop titled 'Bangladesh - Leveraging Growth Opportunities in the Neighbourhood' at PRI office in the city. Speaking as the chief guest at its inaugural session, Salman F Rahman said it is a structural weakness that the country's export is heavily dependent on RMG. "We have to diversify our exports, and we are addressing the issue persistently." The adviser said exporters often complain that they do not get incentives they deserve. "We have addressed the issue. All exporters will get their due facilities." Some sectors, including leather and leather goods, furniture and pharmaceuticals etc, will see significant export growth within the next two years following new incentives, Mr Rahman opined. He further said Bangladesh's position in the ease of doing business index will come down to 125 from the present 176. The government has taken due steps in this regard. Citing examples of the US-China trade war, the adviser said imposing tariff on trade is not a good idea. "We should get rid of all tariff and non-tariff barriers," he added. Former caretaker government adviser Dr Wahiduddin Mahmud said the National Board of Revenue (NBR) rules should not be changed every year. There should be the same tax structure for at least five years, so that there is predictability. He said changing tariff rates every year is actually correcting anomalies in the tax structure, which were created in the previous year. Mr Mahmud added that the north-eastern region of India is so different from Bangladesh that both the parts can complement each other. Speaking at the inaugural session, Dr Zaidi Sattar, the PRI Chairman, said high growth of the country's economy is a call for greater trade openness for Bangladesh to integrate with the world economy. He said anti-export bias of trade policy will have to be minimised in order to ensure traction in export diversification with robust export growth in both RMG and non-RMG exports. Mr Sattar said modernising and mainstreaming trade policy is now a national imperative. "Growth acceleration through trade integration is the only way forward," he added. Presenting a paper, Sanjay Kathuria, lead economist and coordinator at regional integration, macro-economics, trade and investment global practice of the WB, said the Bangladesh Bank should eliminate restrictions on outward foreign direct investment by Bangladeshi companies. He said it is not always necessary that politics will drive economy, but economy may also drive politics. Ahsan Khan Chowdhury, CEO of the Pran Group, said various dimensions of connectivity between Bangladesh and India's north-eastern region will help both the regions to thrive. He said if Bangladeshi exporters want to be competitive, at first they should try to reach the Indian market, which is very competitive. Dandan Chen, Acting Country Director of the WB, Asif Ibrahim, director of the Bangladesh Garment Manufacturers and Exporters Association (BGMEA), Nihad Kabir, President of the Metropolitan Chamber of Commerce and Industry, Dhaka (MCCI), and Kamran T Rahman, President of the Bangladesh Employers Federation (BEF), among others, also spoke at the programme.

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