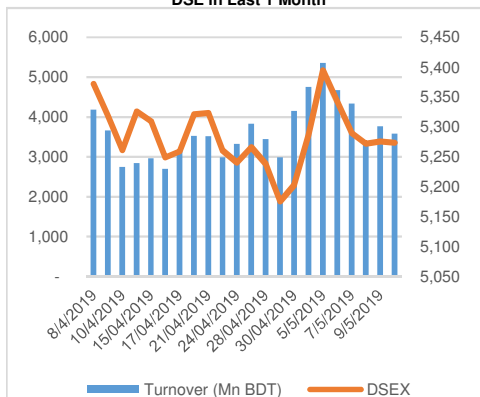


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
POWERGRID	66	63	2.43	1,973,760
UPGDCL	314	311	2.07	178,830
BERGERPBL	1,632	1,616	1.25	3,099
ICB	111	110	1.23	19,887
DESCO	48	47	1.08	936,871
Negative impact				
GP	352	354	(3.67)	46,538
LHBL	40	41	(2.04)	1,694,780
TRUSTBANK	28	29	(1.16)	209,565
BRACBANK	60	61	(1.03)	340,342
BSCCL	140	144	(1.03)	559,329

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	202	5,255,644
BSC	53	184	3,527,508
POWERGRID	67	129	1,973,757
ESQUIRENIT	49	102	2,050,782
OIMEX	37	98	2,683,905
IBP	27	85	3,046,703
BSCCL	141	79	559,329
MONNOCERA	238	74	316,390
LHBL	40	70	1,694,785
SSSTEEL	33	57	1,735,315

Market Statistics

Market Cap (In Mn BDT)	3,882,693
Total Volume (In Mn BDT)	3,582
DSEX	5,274
DSES	1,219
DS-30	1,846
Market P/E	14.3

Today % Change

NASDAQ	7,917	0.08%
HANG SENG	28,550	0.84%
BSE-SENSEX	37,463	-0.26%

World Markets

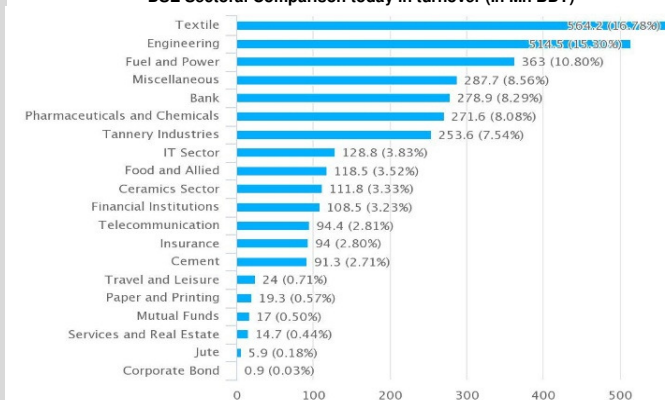
Exchange Rates

Currency	Rates
USD	84.36
GBP	109.64
EUR	94.79

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.04% with 4.80% decline in total turnover. FORTUNE, BSC, POWERGRID, ESQUIRENIT, OIMEX stocks dominated today's market turnover. However, RNSPIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 150 issues declined out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

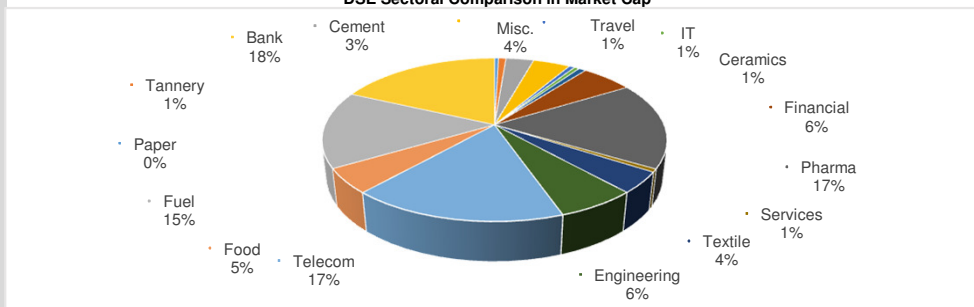


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	31
Cement	27
Misc.	24
Travel	22
IT	20
Ceramics	20
Financial	19
Pharma	18
Services	17
Textile	17
Engineering	15
Telecom	14
Food	13
Fuel	12
Bank	9

Average 14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MBL1STMF

Dividend Declaration

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2019. Record Date: 09.06.2019. The fund has also reported EPU of Tk. 0.83, NAV per unit at cost price of Tk. 10.98, NAV per unit at market price of Tk. 11.71 and NOCFPU of Tk. 0.11 for the year ended on March 31, 2019 as against Tk. 0.95, Tk. 10.96, Tk. 12.35 and Tk. 1.57 respectively for the same period of the previous year.

ABL1STMF

Dividend Declaration

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2019. Record Date: 09.06.2019. The fund has also reported EPU of Tk. 0.79, NAV per unit at cost price of Tk. 10.83, NAV per unit at market price of Tk. 11.35 and NOCFPU of Tk. (0.16) for the year ended on March 31, 2019 as against Tk. 0.82, Tk. 10.85, Tk. 11.90 and Tk. 2.45 respectively for the same period of the previous year.

UTTARAFIN

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.06.2019, Time: 10:30 AM, Venue: Spectra Convention Centre, House-19, Road-7, Gulshan-1, Dhaka-1212. Record Date: 30.05.2019. The Company has also reported EPS of Tk. 8.27, NAV per share of Tk. 55.00 and NOCFPS of Tk. (22.02) for the year ended on December 31, 2018 as against Tk. 7.25, Tk. 49.64 and Tk. 11.33 respectively for the same period of the previous year.

Other News Today

Higher import payments strain forex reserves - Source: The Financial Express

The country's foreign exchange reserves have come under pressure after higher external payments against import of oil and construction materials for mega projects. The reserves shrank on Wednesday after a routine payment to the Asian Clearing Union (ACU) against imports during the March-April period of the year, officials said. After the payment, the country's forex reserves reached \$30.99 billion on the day from \$32.19 billion of the previous working day, according to the central bank's latest statistics. It was \$31.02 billion on Thursday. The highest \$33.68 billion reserves were recorded on September 05, 2017. Bangladesh will be able to meet more than five months import payment bills with the existing reserves, the officials added. The reserves are under stress because of higher import payment obligations, particularly for petroleum products, construction materials, capital machinery for power plants and fertiliser, said the officials. The import of LNG (liquefied natural gas) has been contributing to the forex reserve pressure in the recent months, they added. The country's overall imports have advanced by more than 7.0 per cent in the first nine months of the current fiscal, following higher imports of intermediate goods and oil. The actual import in terms of settlement of letters of credit (LCs) rose to \$41.22 billion during the July-March period of FY 19 from \$38.41 billion in the corresponding period of the last fiscal, the central bank data showed. Import of intermediate goods such as coal, hard coke, clinker and scrap vessels jumped by 39.42 per cent to \$4.16 billion during the period from \$2.98 billion in the same period last year. The purchase of construction materials pushed up the overall import payments in the first nine months of the fiscal, another BB official explained. He also said mega infrastructure projects, including Padma bridge, Rooppur Nuclear Power Plant (NPP), metro-rail and Dhaka Elevated Expressway account for the lion's share of intermediate goods, he added. He insisted that the reserves situation would improve gradually in the coming months following a steady growth in export earnings alongside an uptrend in remittances. "We expect the inflow of remittance to exceed \$16 billion by the end of this fiscal," he said. The central bank has already remitted \$1.24 billion to the ACU headquarters in Tehran in line with the existing provisions of the union. Bangladesh imports consumer items such as cotton, raw materials and capital machinery from ACU member countries, including India, the official added.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.