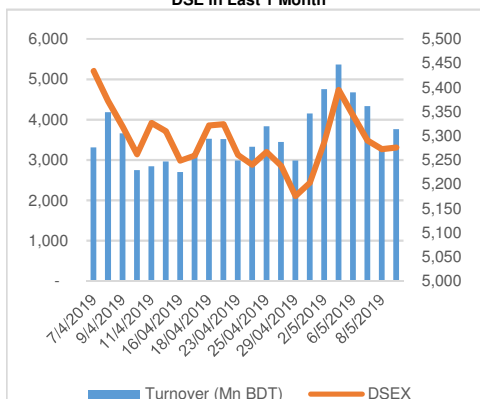


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	311	308	2.53	119,741
BERGERPBL	1,616	1,598	1.31	1,817
PUBALIBANK	25	25	0.80	43,314
SOUTHEASTB	15	14	0.67	608,087
HEIDELBCEM	242	235	0.59	24,660
Negative impact				
BRACBANK	61	63	(3.09)	1,223,530
SQURPHARM	258	259	(1.26)	126,633
GP	354	355	(1.08)	68,159
NBL	9	10	(0.85)	1,353,670
RECKITTBN	2,158	2,261	(0.78)	4,587

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	192	4,953,418
IBP	28	150	5,338,628
ESQUIRENIT	51	136	2,654,782
KTL	22	99	4,584,278
FINEFOODS	44	94	2,094,260
MONNOCERA	235	89	378,152
SSSTEEL	33	89	2,650,021
GENEXIL	47	89	1,800,941
POWERGRID	63	87	1,373,545
INTRACO	25	81	3,292,187

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,885,929	0.05%
Total Volume (In Mn BDT)	3,762	13.39%
DSEX	5,276	0.07%
DSES	1,220	0.19%
DS-30	1,851	-0.36%
Market P/E	14.4	

World Markets

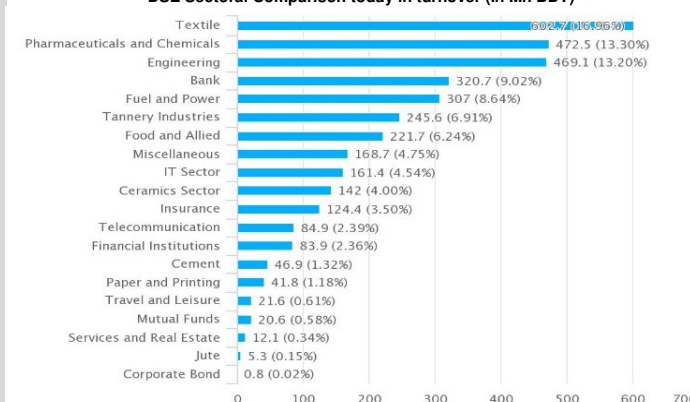
Indices	% Change	Currency	Rates
NASDAQ	7,943	USD	84.52
HANG SENG	28,311	GBP	109.86
BSE-SENSEX	37,559	EUR	94.56

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 13.39% growth in total turnover. FORTUNE, IBP, ESQUIRENIT, KTL, FINEFOODS stocks dominated today's market turnover. However, OIMEX was today's best performer having the highest growth of 9.87% from YCP. DSEX reflected a bullish mode through the day resulting in 164 issues advanced out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

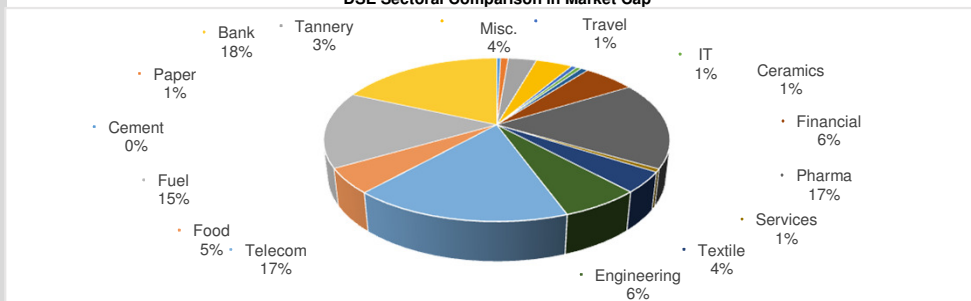


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Paper	35
Tannery	31
Misc.	24
Travel	22
IT	20
Ceramics	20
Financial	19
Pharma	18
Services	17
Textile	17
Engineering	15
Telecom	14
Food	14
Fuel	12
Bank	9

Average 14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RAK CERAMIC

Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2018 to the respective shareholders' BO Accounts. The cash dividend for the year 2018 has been transferred to the respective shareholders' bank accounts through BEFTN system and the Company sent the dividend notice to the concerned shareholders' address.

PREMIERBAN

Decision to issue additional Non-convertible Subordinated Bond

The Company has informed that the Board of Directors of the Company has decided to issue additional Non-convertible Subordinated Bond of Tk.500.00 (Taka five hundred) crore only for raising fund to have regulatory capital support of the Bank under Tier 2 category of BASEL III; subject to approval of Regulatory Authorities.

PUBALIBANK

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.84 for January-March 2019 as against Tk. 0.70 for January-March 2018. Consolidated NOCFPS was Tk. 7.14 for January-March 2019 as against Tk. (1.09) for January-March 2018. Consolidated NAV per share was Tk. 28.09 as on March 31, 2019 and Tk. 26.02 as on March 31, 2018.

Other News Today

Fresh guideline soon on loan rescheduling - Source: The Financial Express

Finance Minister A H M Mustafa Kamal said the central bank will issue a revised guideline soon on default loan rescheduling. "What we've pledged so far (on rescheduling of default loans) will be stated in the guideline," he told newsmen after a meeting of the Cabinet Committee on Public Procurement on Wednesday. Mr Kamal, after assuming the office as the finance minister, on different occasions pledged to provide facilities to the businesses, who have become loan defaulters 'unwillingly'. Subsequently, the Bangladesh Bank (BB) issued a policy in the first week of February, empowering banks to write off loans up to Tk 0.20 million instead of the previous ceiling of Tk 50,000 without filing cases for recovery. The policy also allowed the banks to write off such loans after three consecutive years instead of the previous five years. As part of the initiatives to provide facilities to the loan defaulters, the BB issued a circular on April 22, revising the term-loan classification rules. Under the new provision, if any instalment(s) or part of instalment(s) of a fixed-term loan is not repaid within the fixed expiry date, the amount of unpaid instalment(s) will be treated as past due/overdue after six months of the expiry date. According to a circular of September 23, 2012, the amount of unpaid instalment(s) was treated as past due/overdue from the very first day after the expiry date. Some days back, the minister also pledged to provide loan restructuring facility for a twelve-year period by paying 2.0 per cent of the total default loan. Of his other pledges, the formation of an asset management company to recover default loans from errant borrowers has remained unfulfilled until now. Officials said a committee, led by an economist, was formed in last June to prepare a guideline on default loan restructuring. The committee submitted a report to Mr Kamal early this year. The finance minister later had several meetings in this regard with the stakeholders concerned, and finalised the guideline. Meantime, the move to facilitate the loan defaulters has received strong criticism from various quarters. Many said if the defaulters are given incentives in different forms, the good borrowers will not show any interest in repaying loans on time. Khondokar Ibrahim Khaled, former deputy governor of the central bank, earlier told the FE that the move to provide a twelve-year loan restructuring facility will be an 'absolute disaster'. Salehuddin Ahmed, former governor of the BB, told the FE on revised policy for loan write-off that such a revision will affect 'credit culture' in the country. Until December last the volume of non-performing loans (NPLs) stood at Tk 939.11 billion. Despite close monitoring by the BB the amount of classified loans in the country's banking system jumped by over 26 per cent or Tk 196.08 billion in a year. However, the amount excludes the loans that were rescheduled and written-off.

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