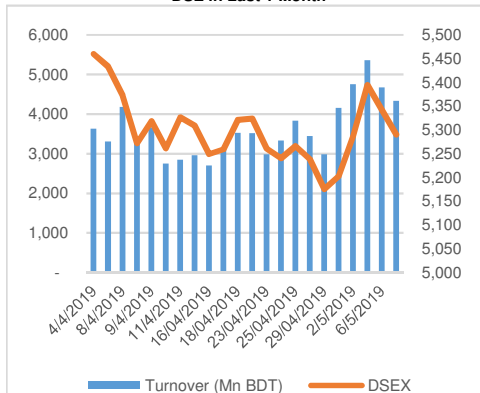


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NBL	10	9	1.27	6,711,160
ICB	110	110	0.78	32,030
BANKASIA	18	18	0.71	152,363
EBL	36	35	0.71	142,237
UPGDCL	308	307	0.61	79,576
Negative impact				
BERGERPBL	1,598	1,618	(1.48)	4,583
BRACBANK	63	63	(1.20)	591,656
SOURPHARM	259	259	(1.01)	107,107
MONNOCERA	234	253	(1.00)	999,874
TITASGAS	39	39	(0.79)	56,066

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	39	317	8,324,745
MONNOCERA	233	249	999,874
ESQUIRENIT	50	138	2,854,897
IBP	27	104	3,865,027
POWERGRID	65	99	1,537,982
BSC	51	84	1,652,697
GENEXIL	50	71	1,451,979
NBL	10	64	6,711,160
SSSTEEL	32	62	2,022,177
LEGACYFOOT	136	60	439,516

## Market Statistics

Market Cap (In Mn BDT)	3,884,172
Total Volume (In Mn BDT)	3,318
DSEX	5,272
DSES	1,218
DS-30	1,858
Market P/E	14.4

## Today % Change

Market Cap (In Mn BDT)	3,884,172	-0.25%
Total Volume (In Mn BDT)	3,318	-23.46%
DSEX	5,272	-0.33%
DSES	1,218	-0.37%
DS-30	1,858	-0.20%
Market P/E	14.4	

## World Markets

Indices	% Change
NASDAQ	-0.50%
HANG SENG	-1.23%
BSE-SENSEX	-1.26%

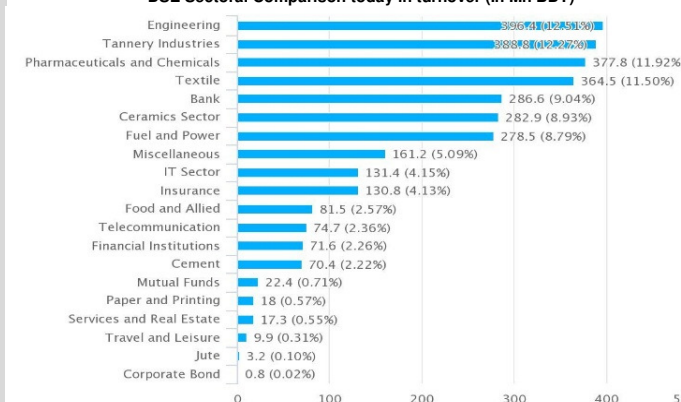
## Exchange Rates

Currency	Rates
USD	84.56
GBP	110.22
EUR	94.71

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.33% with 23.46% decline in total turnover. FORTUNE, MONNOCERA, ESQUIRENIT, IBP, POWERGRID stocks dominated today's market turnover. However, STANCERAM was today's best performer having the highest growth of 6.87% from YCP. DSEX reflected a mixed mode throughout the day resulting in 206 issues declined out of 343 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

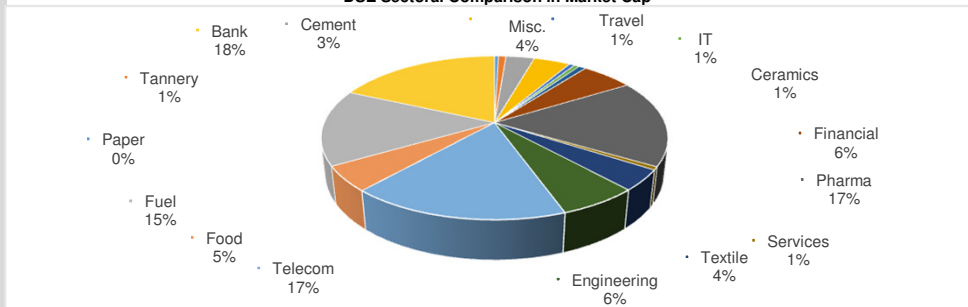


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	31
Cement	31
Misc.	24
Travel	21
IT	20
Ceramics	20
Financial	18
Pharma	18
Services	17
Textile	16
Engineering	15
Telecom	14
Food	14
Fuel	12
Bank	9

Average 14.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## PROVATIINS

Sale Declaration of a Director

Mr. Maroof Sattar Ali, one of the Directors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 21,73,739 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

## SAIHAMTEX

Assets revaluation of the Company

The Company has informed that the Board of Directors has approved the revaluation report by ATA KHAN & Co. Chartered Accountants on Land & Land Development, Factory Building and Other Construction, Office Building and Plant and Machineries of the Company as on June 30, 2018. After revaluation, Net Revaluation Surplus of the Spinning Unit and Melange Unit stood at Tk. 579,163,282.00 and Tk. 1,423,452,919.00 which resulted total Revaluation surplus of Tk. 2,002,616,201.00. Increase of NAV per share for Revaluation Surplus would be Tk. 49.09 (Tk. 26.98+Tk. 22.11).

## SIMTEX

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Other News Today

## Lower pvt credit flow may slow economic growth - Source: The Financial Express

The private-sector credit growth decelerated further in March as private banks faced liquidity pressure due mainly to lower deposits, bankers said. The growth in credit flow to the private sector came down to 12.42 per cent in March 2019 on a year-on-year basis from 12.54 per cent a month ago, the central bank's latest data showed. This growth was 4.08 percentage points lower than the Bangladesh Bank (BB)'s target of 16.50 per cent for the second half (H2) of this fiscal year (FY). Such declining trend in the private-sector credit growth may hamper economic growth in future, according to senior bankers. "Of course, there is a link between private sector credit and overall economic growth," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh, told the FE. However, the senior banker said this may not hamper economic growth right now. But it may affect the economic activities in the medium term, he added. But a senior Bangladesh Bank official sounded upbeat. The official told the FE: "We may easily achieve 7.8 per cent GDP (gross domestic product) growth by the end of this fiscal with the private sector credit growth." The central banker emphasised proper use of credit for achieving optimum economic growth, saying that the quality of credit will have to be ensured to attain the desirable GDP growth. The senior bankers, however, said most of the private commercial banks (PCBs) are now facing liquidity pressure due to unavailability of funds, particularly from individual depositors. Individual deposits are being diverted to the government schemes due mainly to higher interest rates on public savings instruments than deposit rates offered by the commercial banks, they added. Currently, banks are offering interest rates on term deposits ranging from 6.0 per cent to 11 per cent. However, most of the offered rates were fixed at 9.50-10.50 per cent. On the other hand, yields on national savings certificates have been fixed at between 11 per cent and 12 per cent. But the ABB chief expressed the hope that the liquidity inflow in the market will improve in the near future as the interest rates on deposit are now maintaining an upward trend. Talking to the FE, a senior executive of a leading PCB said some private lenders have already scaled down their loan disbursement, particularly for the corporate entities due to liquidity pressure in the market. He also said the demand for fresh liquidity may rise before the implementation of the BB's policy for offshore banking operation of the banks. As per the policy, issued by the central bank of Bangladesh, on February 25, the banks will have to keep 13 per cent of their total liabilities as statutory liquidity ratio (SLR) and 5.50 per cent as cash reserve requirement (CRR) from July 01. On the other hand, the total outstanding loans with the private sector rose to Tk 9,796.86 billion in March 2019 from Tk 8,714.31 billion last year. It was Tk 9,703.49 billion in February 2019.

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