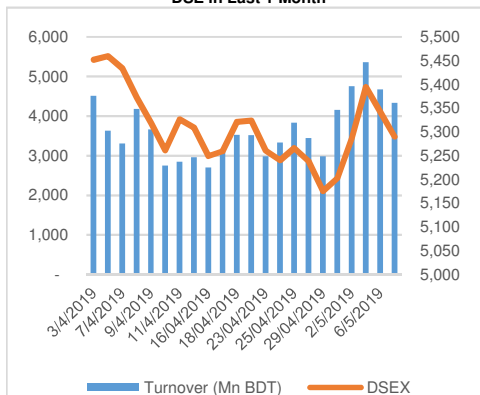


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	42	40	2.97	1,032,320
POWERGRID	64	61	2.14	3,016,770
TITASGAS	39	38	1.90	355,672
DESCO	47	46	1.08	1,584,290
MONNOCERA	253	239	0.75	486,975

Negative impact				
GP	354	359	(10.79)	220,071
UPGDCL	307	315	(6.43)	214,324
BATBC	1,393	1,428	(3.34)	19,729
EBL	35	38	(3.22)	607,664
SQURPHARM	259	262	(3.03)	182,525

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	324	8,392,091
POWERGRID	64	193	3,016,767
BSC	51	179	3,477,709
ESQUIRENIT	48	122	2,485,518
MONNOCERA	255	122	486,975
IBP	27	95	3,488,403
FINEFOODS	45	87	1,858,305
NLTUBES	123	81	651,056
NPOLYMAR	104	78	743,421
GP	356	78	220,071

Market Statistics

Market Cap (In Mn BDT)	3,893,720
Total Volume (In Mn BDT)	4,335
DSEX	5,290
DSES	1,222
DS-30	1,862
Market P/E	15.3

Today % Change

Market Cap (In Mn BDT)	3,893,720
Total Volume (In Mn BDT)	4,335
DSEX	5,290
DSES	1,222
DS-30	1,862
Market P/E	15.3

World Markets

Indices	% Change
NASDAQ	-0.92%
HANG SENG	-7.24%
BSE-SENSEX	-0.97%
	-0.91%
	-1.03%

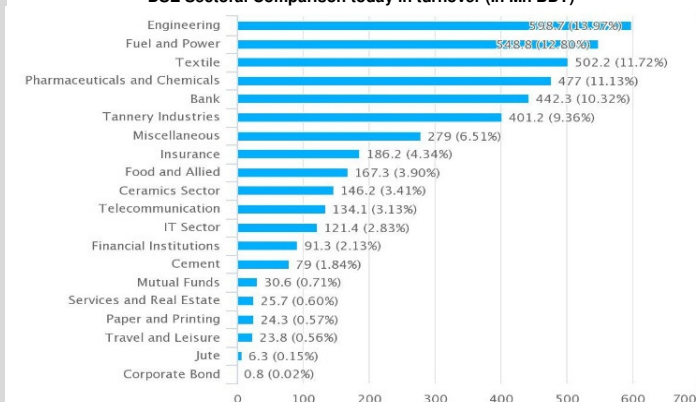
Exchange Rates

Currency	Rates
USD	84.42
GBP	110.52
EUR	94.52

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.97% with 7.24% decline in total turnover. FORTUNE, POWERGRID, BSC, ESQUIRENIT, MONNOCERA stocks dominated today's market turnover. However, MONNOCERA was today's best performer having the highest growth of 6.65% from YCP. DSEX reflected a mixed mode throughout the day resulting in 262 issues declined out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

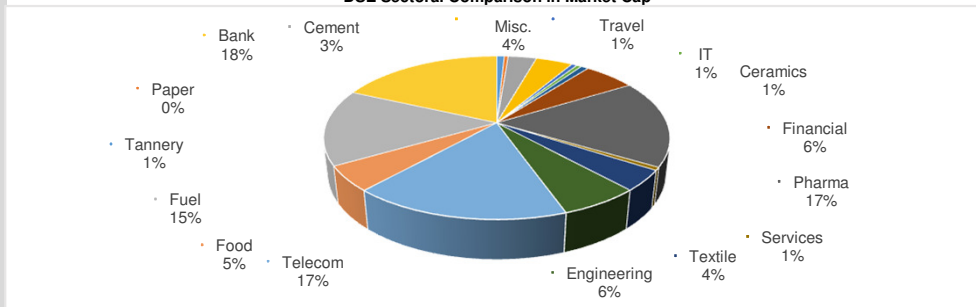


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	36
Paper	34
Cement	31
Misc.	24
Travel	21
IT	20
Ceramics	20
Financial	20
Pharma	19
Services	17
Textile	16
Engineering	15
Telecom	14
Food	14
Fuel	12
Bank	8

Average 15.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GREENDELT

Buy Declaration of a Director

Ms. Farzana Chowdhury, a Director (Ex-officio CEO) of the Company, has expressed her intention to buy 55,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchanges (DSE & CSE) within next 30 working days.

DHAKABANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned surveillance credit rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

PLFSL

Elected Chairman

The Company has informed that Mr. Nong Chow Mong has been unanimously elected as the Chairman of the Company.

Other News Today

Lower pvt credit flow may slow economic growth - Source: The Financial Express

The private-sector credit growth decelerated further in March as private banks faced liquidity pressure due mainly to lower deposits, bankers said. The growth in credit flow to the private sector came down to 12.42 per cent in March 2019 on a year-on-year basis from 12.54 per cent a month ago, the central bank's latest data showed. This growth was 4.08 percentage points lower than the Bangladesh Bank (BB)'s target of 16.50 per cent for the second half (H2) of this fiscal year (FY). Such declining trend in the private-sector credit growth may hamper economic growth in future, according to senior bankers. "Of course, there is a link between private sector credit and overall economic growth," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh, told the FE. However, the senior banker said this may not hamper economic growth right now. But it may affect the economic activities in the medium term, he added. But a senior Bangladesh Bank official sounded upbeat. The official told the FE: "We may easily achieve 7.8 per cent GDP (gross domestic product) growth by the end of this fiscal with the private sector credit growth." The central banker emphasised proper use of credit for achieving optimum economic growth, saying that the quality of credit will have to be ensured to attain the desirable GDP growth. The senior bankers, however, said most of the private commercial banks (PCBs) are now facing liquidity pressure due to unavailability of funds, particularly from individual depositors. Individual deposits are being diverted to the government schemes due mainly to higher interest rates on public savings instruments than deposit rates offered by the commercial banks, they added. Currently, banks are offering interest rates on term deposits ranging from 6.0 per cent to 11 per cent. However, most of the offered rates were fixed at 9.50-10.50 per cent. On the other hand, yields on national savings certificates have been fixed at between 11 per cent and 12 per cent. But the ABB chief expressed the hope that the liquidity inflow in the market will improve in the near future as the interest rates on deposit are now maintaining an upward trend. Talking to the FE, a senior executive of a leading PCB said some private lenders have already scaled down their loan disbursement, particularly for the corporate entities due to liquidity pressure in the market. He also said the demand for fresh liquidity may rise before the implementation of the BB's policy for offshore banking operation of the banks. As per the policy, issued by the central bank of Bangladesh, on February 25, the banks will have to keep 13 per cent of their total liabilities as statutory liquidity ratio (SLR) and 5.50 per cent as cash reserve requirement (CRR) from July 01. On the other hand, the total outstanding loans with the private sector rose to Tk 9,796.86 billion in March 2019 from Tk 8,714.31 billion last year. It was Tk 9,703.49 billion in February 2019.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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