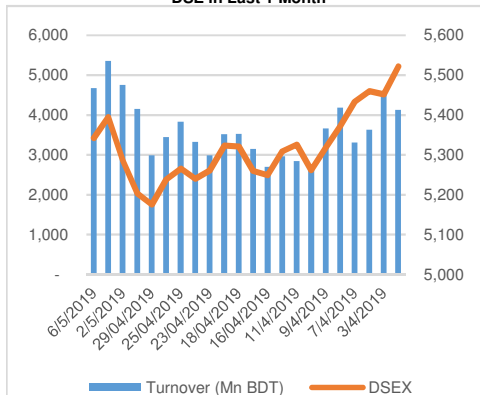


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	186	183	0.61	40,482
SHAHJABANK	25	24	0.54	45,932
ALARABANK	22	21	0.50	3,149,230
ECABLES	315	305	0.42	112,916
SQURPHARM	262	262	0.38	127,937
Negative impact				
GP	359	363	(6.69)	133,776
UPGDCL	315	320	(3.68)	241,312
ICB	111	113	(2.12)	19,031
BRACBANK	63	64	(1.72)	1,256,350
CITYBANK	27	28	(1.55)	1,691,460

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	39	359	9,335,808
ESQUIRENIT	49	173	3,667,347
NPOLYMAR	108	127	1,175,169
LEGACYFOOT	143	116	820,226
MONNOCERA	241	103	434,549
NLTUBES	125	99	784,922
GENEXIL	49	94	1,928,753
BSC	50	89	1,768,114
BRACBANK	64	79	1,256,347
UPGDCL	314	77	241,312

Market Statistics

Market Cap (In Mn BDT)	3,930,012	% Change	-0.78%
Total Volume (In Mn BDT)	4,673	% Change	-12.80%
DSEX	5,342	% Change	-0.98%
DSES	1,234	% Change	-0.56%
DS-30	1,881	% Change	-1.08%
Market P/E	15.2		

World Markets

Indices	% Change
NASDAQ	1.58%
HANG SENG	-2.90%
BSE-SENSEX	-0.93%

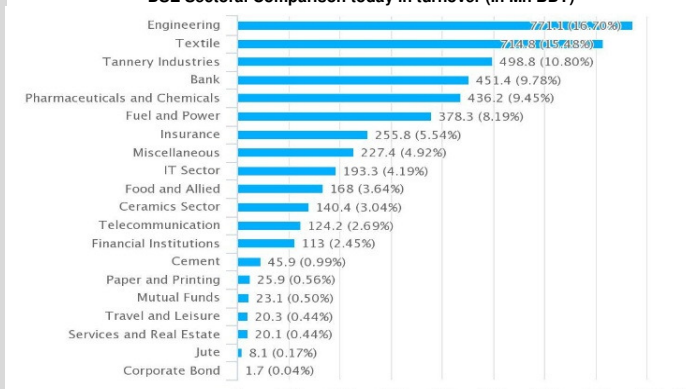
Exchange Rates

Currency	Rates
USD	84.14
GBP	110.31
EUR	94.21

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.98% with 12.80% decline in total turnover. FORTUNE, ESQUIRENIT, NPOLYMAR, LEGACYFOOT, MONNOCERA stocks dominated today's market turnover. However, SSSTEEL was today's best performer having the highest growth of 9.79% from YCP. DSEX reflected a mixed mode throughout the day resulting in 258 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

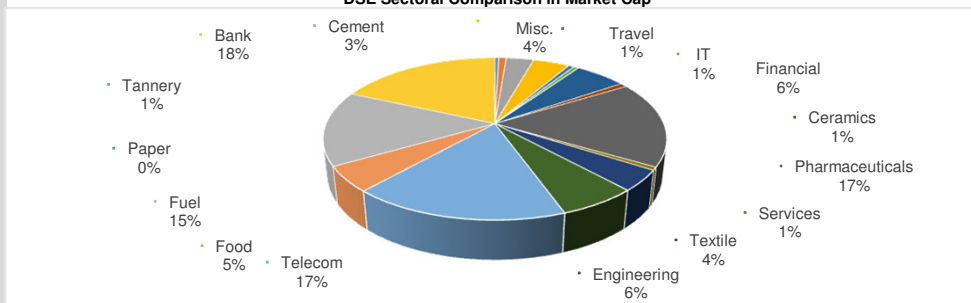


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	31
Cement	30
Misc.	24
Travel	22
IT	21
Financial	20
Ceramics	20
Pharmaceuticals	19
Services	17
Textile	17
Engineering	16
Telecom	14
Food	14
Fuel	12
Bank	8

Average 15.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KAY&QUE

Sanction of the Scheme of Amalgamation by the Court

The Company has further informed that the Hon'ble High Court Division of the Supreme Court of Bangladesh vide Judgement and Order on 11.03.2019 passed in the Company Matter No. 256 of 2018 sanctioned the Scheme of Amalgamation of MultiSourcing Limited (the Transferor Company) with Kay & Que (Bangladesh) Limited (the Transferee Company), as approved in the EGM, subject to compliance of orders and directions provided in the judgement and order dated 11.03.2019.

UNITEDINS

Sale Declaration of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 4,31,539 shares out of its total holding of 46,31,539 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

PEOPLESINS

Dividend Declaration

The Board of Directors has recommended 6% cash dividend for the year ended on December 31, 2018. Date of AGM: 01.08.2019, Time: 11:30 AM, Venue: Spectra Convention Centre Limited, House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 18.06.2019. The Company has also reported EPS of Tk. 1.56, NAV per share of Tk. 25.87 and NOCFPS of Tk. 3.19 for the year ended on December 31, 2018 as against Tk. 2.20, Tk. 25.31 and Tk. 2.93 respectively for the same period of the previous year.

Other News Today

Lower pvt credit flow may slow economic growth - Source: The Financial Express

The private-sector credit growth decelerated further in March as private banks faced liquidity pressure due mainly to lower deposits, bankers said. The growth in credit flow to the private sector came down to 12.42 per cent in March 2019 on a year-on-year basis from 12.54 per cent a month ago, the central bank's latest data showed. This growth was 4.08 percentage points lower than the Bangladesh Bank (BB)'s target of 16.50 per cent for the second half (H2) of this fiscal year (FY). Such declining trend in the private-sector credit growth may hamper economic growth in future, according to senior bankers. "Of course, there is a link between private sector credit and overall economic growth," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh, told the FE. However, the senior banker said this may not hamper economic growth right now. But it may affect the economic activities in the medium term, he added. But a senior Bangladesh Bank official sounded upbeat. The official told the FE: "We may easily achieve 7.8 per cent GDP (gross domestic product) growth by the end of this fiscal with the private sector credit growth." The central banker emphasised proper use of credit for achieving optimum economic growth, saying that the quality of credit will have to be ensured to attain the desirable GDP growth. The senior bankers, however, said most of the private commercial banks (PCBs) are now facing liquidity pressure due to unavailability of funds, particularly from individual depositors. Individual deposits are being diverted to the government schemes due mainly to higher interest rates on public savings instruments than deposit rates offered by the commercial banks, they added. Currently, banks are offering interest rates on term deposits ranging from 6.0 per cent to 11 per cent. However, most of the offered rates were fixed at 9.50-10.50 per cent. On the other hand, yields on national savings certificates have been fixed at between 11 per cent and 12 per cent. But the ABB chief expressed the hope that the liquidity inflow in the market will improve in the near future as the interest rates on deposit are now maintaining an upward trend. Talking to the FE, a senior executive of a leading PCB said some private lenders have already scaled down their loan disbursement, particularly for the corporate entities due to liquidity pressure in the market. He also said the demand for fresh liquidity may rise before the implementation of the BB's policy for offshore banking operation of the banks. As per the policy, issued by the central bank of Bangladesh, on February 25, the banks will have to keep 13 per cent of their total liabilities as statutory liquidity ratio (SLR) and 5.50 per cent as cash reserve requirement (CRR) from July 01. On the other hand, the total outstanding loans with the private sector rose to Tk 9,796.86 billion in March 2019 from Tk 8,714.31 billion last year. It was Tk 9,703.49 billion in February 2019.

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