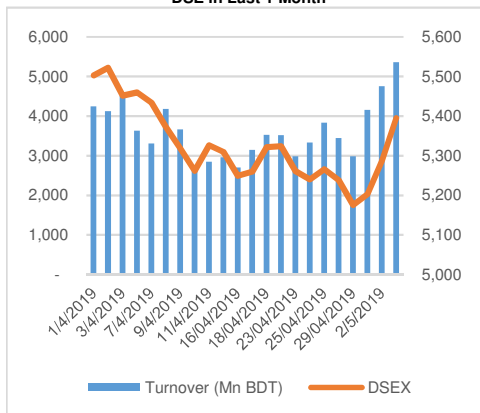


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	320	308	9.59	372,646
GP	363	358	9.30	61,821
BERGERPBL	1,633	1,540	6.91	13,087
BATBC	1,440	1,370	6.78	22,251
ICB	113	109	4.36	33,973
Negative impact				
HEIDELBCEM	245	250	(0.42)	132,831
PUBALIBANK	25	25	(0.38)	239,833
BSCCL	153	154	(0.37)	716,210
MTB	33	34	(0.37)	170,014
ACI	263	266	(0.26)	33,302

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSC	51	199	3,948,379
NLTUBES	127	177	1,404,167
FORTUNE	37	137	3,685,178
MONNOCERA	242	120	508,134
UPGDCL	319	119	372,646
BSCCL	153	110	716,210
NPOLYMAR	107	108	1,026,589
GENEXIL	47	104	2,160,074
ACTIVEFINE	29	102	3,535,932
ESQUIRENIT	45	99	2,164,940

Market Statistics

Market Cap (In Mn BDT)	3,960,847	% Change	1.85%
Total Volume (In Mn BDT)	5,360	% Change	12.76%
DSEX	5,395	% Change	2.05%
DSES	1,241	% Change	1.28%
DS-30	1,902	% Change	1.66%
Market P/E	15.4		

World Markets

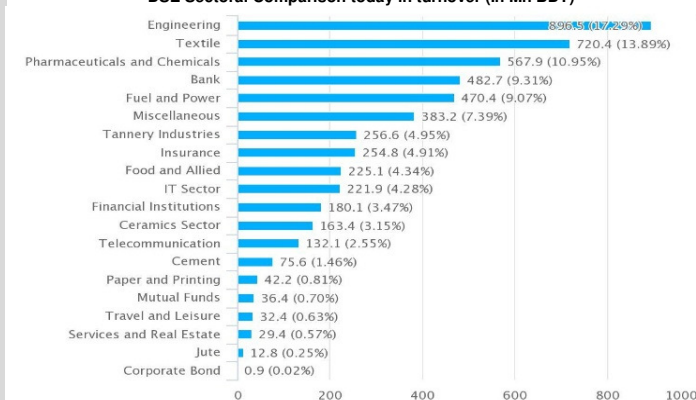
Indices	% Change	Currency	Rates
NASDAQ	1.58%	USD	84.38
HANG SENG	0.46%	GBP	111.15
BSE-SENSEX	-0.05%	EUR	94.60

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.05% with 12.76% growth in total turnover. BSC, NLTUBES, FORTUNE, MONNOCERA, UPGDCL stocks dominated today's market turnover. However, FAMILYTEX was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 292 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

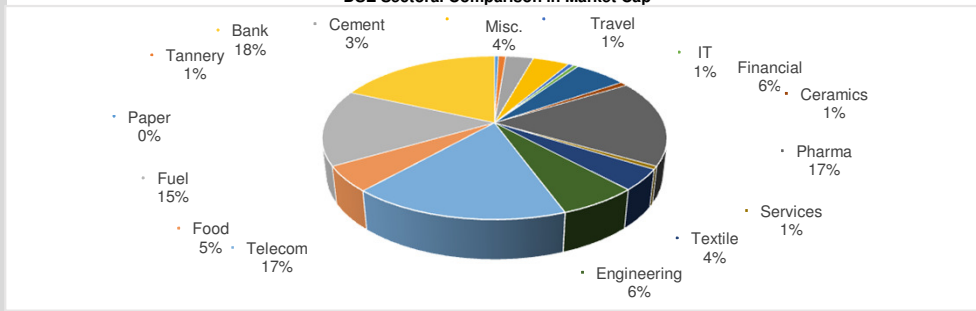


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Tannery	31
Cement	31
Misc.	24
Travel	22
IT	21
Financial	21
Ceramics	20
Pharma	19
Services	17
Textile	17
Engineering	16
Telecom	14
Food	14
Fuel	12
Bank	8

Average 15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNIONCAP

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018 (subject to the approval of Bangladesh Bank and Shareholders). Date of AGM: 20.06.2019, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record date: 29.05.2019. The Company has also reported Consolidated EPS of Tk. 0.56, Consolidated NAV per Share of Tk. 14.00 and Consolidated NOCFPS of Tk. 0.62 for the year ended on December 31, 2018 as against Tk. 1.08 (restated), Tk. 13.44 (restated) and Tk. 4.17 (restated) respectively for the same period of the previous year.

GREENDEL

Sale & Buy Confirmations of Sponsor Director

Mr. M. Muhibur Rahman, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,54,694 shares and Ms. Farzana Chowdhury, a Director (Ex-officio CEO) of the Company has completed her buying of 1,54,694 shares of the company at prevailing market price through Stock Exchanges as per declaration disseminated on 04.04.2019.

DHAKABANK

Buy Confirmation of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has completed her buying of 7,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 29.04.2019.

Other News Today

Remittance inflow rises 10pc in Jul-Apr period - Source: The Financial Express

The flow of inward remittances grew by 10.01 per cent in the first 10 months of this fiscal year (FY) as the exchange rate of local currency maintained a depreciating mode against the US dollar. The Bangladeshi nationals working abroad sent home US\$ 13.03 billion during the July-April period of the FY 2018-19 from \$12.09 billion in the same period of the previous FY, according to the central bank's latest statistics. The remittance inflow registered \$ 1.43 billion in April last, down from \$ 1.46 billion in the previous month. It was \$ 1.33 billion in April 2018. "We expect the inflow of remittance to touch \$1.50 billion by the end of this month, ahead of the Eid-ul-Fitr festival," a senior official of the Bangladesh Bank (BB) told the FE on Thursday. The flow of overall inward remittance continues to maintain an upward trend due to the depreciation of Bangladesh Taka (BDT) against the US currency, the central banker explained. Meanwhile, The BDT depreciated by 55 poisha against the greenback in the inter-bank forex market from January 03 to April 29, mainly due to higher demand for the US currency. The US dollar was quoted at Tk 84.45 each in the forex market on April 29 last against Tk 83.90 on January 02 this calendar year. It also remained unchanged at Tk 84.45 on Thursday. Taking to the FE, a senior executive of a leading Shariah-based private commercial bank said: "We've taken different measures to provide better services to our clients particularly beneficiaries of remittances ahead of the Eid." The flow of inward remittances may cross \$1.5 billion-mark by the end of May following such promotional activities, the private banker added. Currently, 29 Bangladeshi exchange houses are operating across the world along with more than 1,200 drawing arrangements abroad to boost the remittance inflow, according to another BB official. "We're still working to expedite the inflow of remittances from different parts of the world," the central banker said, replying to a query. The central bank would soon submit a set of recommendations to the government for boosting the flow of inward remittance, he added. The central bank of Bangladesh earlier took a series of measures to encourage the expatriate Bangladeshis to send their hard-earned money through the formal banking channel, instead of the illegal "hundi" system, which can help boost the country's foreign exchange reserves.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.