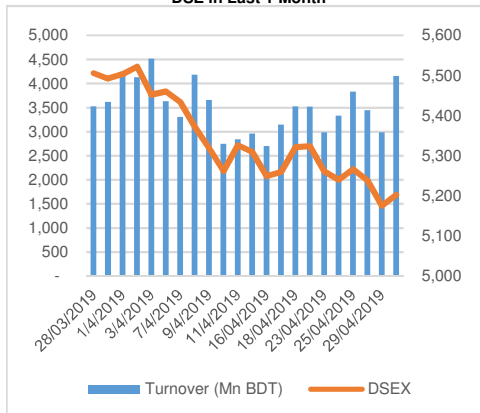


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	295	282	9.79	248,648
SQURPHARM	260	258	2.90	247,221
BATBC	1,371	1,341	2.82	19,753
NATLIFEINS	179	169	1.68	67,111
OLYMPIC	224	220	1.41	88,225
Negative impact				
BERGERPBL	1,452	1,549	(7.16)	10,117
MARICO	1,409	1,465	(2.84)	21,914
GP	359	360	(2.80)	112,811
ICB	105	108	(2.79)	39,226
BSCCL	147	151	(1.03)	830,482

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NPOLYMAR	103	166	1,647,492
BRACBANK	62	166	2,691,653
GENEXIL	43	138	3,049,534
MONNOCERA	209	137	634,991
FORTUNE	37	132	3,517,668
BSCCL	147	124	830,482
ADVENT	34	97	2,876,378
ESQUIRENIT	43	86	1,964,855
BXPHARMA	81	83	1,030,737
NLTUBES	121	78	642,397

Market Statistics

Market Cap (In Mn BDT)	3,839,847	% Change	0.34%
Total Volume (In Mn BDT)	4,152	% Change	39.04%
DSEX	5,203	% Change	0.53%
DSES	1,205	% Change	0.53%
DS-30	1,847	% Change	0.60%
Market P/E	14.1		

Today

% Change

World Markets

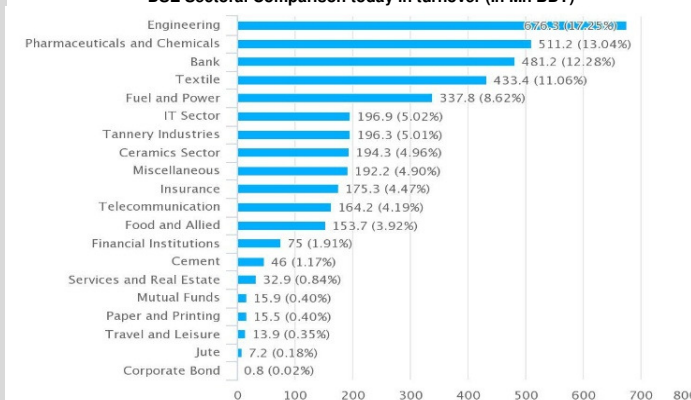
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.19%	USD	84.45
HANG SENG	-0.65%	GBP	109.82
BSE-SENSEX	-0.09%	EUR	94.71

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 39.04% growth in total turnover. NPOLYMAR, BRACBANK, GENEXIL, MONNOCERA, FORTUNE stocks dominated today's market turnover. However, NFML was today's best performer having the highest growth of 9.88% from YCP. DSEX reflected a bullish mode through the day resulting in 194 issues advanced out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

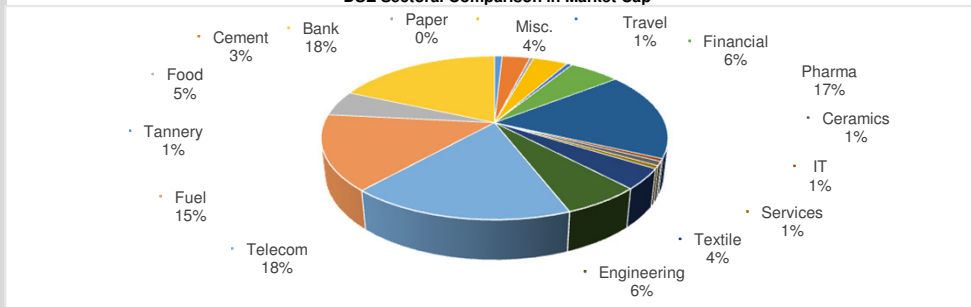


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	30
Cement	30
Paper	28
Misc.	22
Travel	20
Financial	19
Pharma	18
IT	18
Ceramics	17
Services	16
Textile	16
Engineering	15
Telecom	14
Fuel	12
Food	12
Bank	8

Average 14.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IFIC

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 29.06.2019, Time: 11:00 AM, Venue: Officers' Club, 26, Bailey Road, Ramna, Dhaka. Record Date: 23.05.2019. The Company has also reported Consolidated EPS of Tk. 1.23, Consolidated NAV per share of Tk. 17.69 and Consolidated NOCFPS of Tk. 1.71 for the year ended on December 31, 2018 as against Tk. 1.79, Tk. 16.51 and Tk. 1.17 respectively for the same period of the previous year.

MTB

Dividend Declaration

The Board of Directors has recommended 11% stock dividend for the year ended on December 31, 2018. Date of AGM: 30.06.2019, Time: 10:00 AM, Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 03.06.2019. The Company has also reported Consolidated EPS of Tk. 3.03, Consolidated NAV per share of Tk. 23.16 and Consolidated NOCFPS of Tk. (0.26) for the year ended on December 31, 2018 as against Tk. 3.45 (restated), Tk. 20.51 (restated) and Tk. 0.05 (restated) respectively for the same period of the previous year.

MARICO

Dividend Declaration

The Board of Directors has recommended 50% final cash dividend (total 650% cash dividend for the financial year 2018-2019 inclusive 600% interim cash dividend, which has already been paid). Date of AGM: 24.07.2019, Time: 10:00 AM, Venue: Radisson Blu Water Garden, Airport Road, Dhaka. Record Date: 30.05.2019. The Company has also reported EPS of Tk. 64.23, NAV per share of Tk. 41.34 and NOCFPS of Tk. 86.64 for the year ended on March 31, 2019 as against Tk. 52.15, Tk. 47.38 and Tk. 49.22 respectively for the same period of the previous year.

Other News Today

Finance minister forecasts 8.13pc GDP growth in current fiscal - Source: The Financial Express

Finance Minister AHM Mustafa Kamal has said Bangladesh would achieve record 8.13 per cent gross domestic product (GDP) growth in the current fiscal year. The minister also expressed satisfaction over the different macroeconomic indicators, including export earning, remittance and foreign exchange reserve, in the first six months of the current fiscal (2018-19). He made the statement in the parliament while placing the report on Monday on budget implementation progress of the first six months (July-December), the trend of income and expenditure, and macroeconomic analysis, reports BSS. Highlighting the key macroeconomic indicators during the July-December of the current fiscal, the finance minister said the revenue collection under the National Board Revenue (NBR) rose by 9.4 per cent and the overall public expenditure increased by 10.38 per cent during the first half of current fiscal, compared to the same period of previous fiscal 2017-18. The ADP implementation rate increased by 11.9 per cent during the first six months of current fiscal compared to the same period of previous fiscal, he said. Kamal said the export earnings rose to US\$ 20.49 billion in second quarter of current fiscal, which was US\$ 17.92 billion during the same period of the previous year. The export earning rate increased by 14.48 per cent during the second quarter of current fiscal, while it was 7.15 per cent in previous year, he added. He said the import payments increased by 5.73 per cent to US\$ 30.33 billion, while it was 25.79 per cent in the previous fiscal. The finance minister said the growth for opening import LCs decreased by 27.12 per cent and the private sector credit flow increased by 13.33 per cent. "The rate of remittance increased by 8.06 per cent during the second quarter of this fiscal while it was 12.41 per cent during the same period of last fiscal," he added. Kamal said the foreign exchange reserve stood at US\$ 32.02 billion on December 30, 2018 while it was US\$ 31.96 billion on September 30, 2018. The overall inflation decreased to 5.5 per cent in December 2018 from 5.7 per cent in December 2017, he said.

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