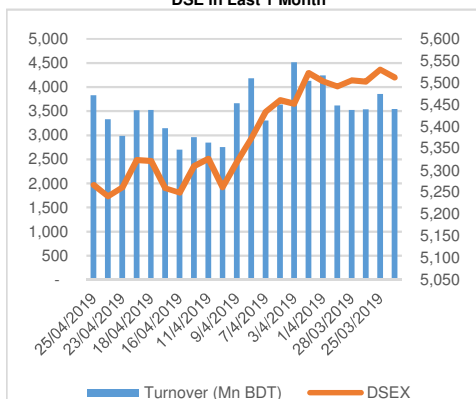


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	259	257	2.63	100,717
ICB	110	109	1.88	10,040
BANKASIA	17	17	1.23	412,456
ALARABANK	21	20	1.16	569,119
POWERGRID	60	58	1.10	732,628
Negative impact				
UPGDCL	281	294	(10.02)	290,838
GP	364	368	(7.92)	118,165
BXPHARMA	78	81	(1.74)	183,711
SHAHJABANK	23	24	(1.61)	258,298
ISLAMIBANK	25	25	(1.28)	920,500

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	228	5,865,911
MONNOCERA	247	168	727,677
NLTUBES	125	138	1,105,020
BSCCL	159	130	828,578
BRACBANK	64	97	1,524,720
FINEFOODS	46	83	1,784,003
UPGDCL	288	82	290,838
ACTIVEFINE	28	69	2,526,803
SHURWID	38	66	1,724,712
JAMUNABANK	19	58	3,058,349

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,894,501	0.04%
Total Volume (In Mn BDT)	3,830	15.06%
DSEX	5,266	0.49%
DSES	1,215	0.31%
DS-30	1,864	-0.22%
Market P/E	13.6	

## World Markets

Indices	% Change
NASDAQ	8,102 -0.23%
HANG SENG	29,550 -0.86%
BSE-SENSEX	38,731 -0.83%

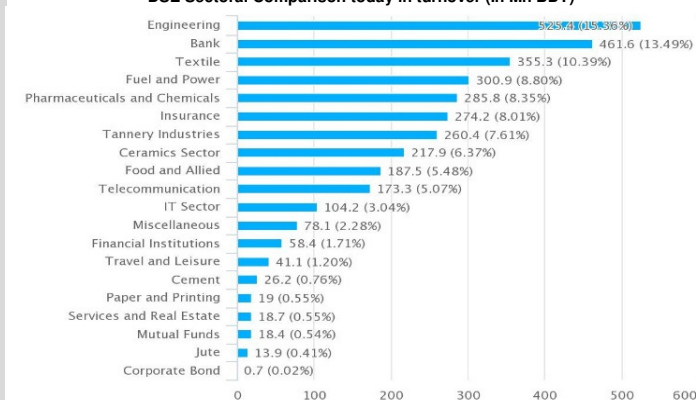
## Exchange Rates

Currency	Rates
USD	84.80
GBP	109.20
EUR	94.43

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.49% with 15.06% growth in total turnover. FORTUNE, MONNOCERA, NLTUBES, BSCCL, BRACBANK stocks dominated today's market turnover. However, AZIZPIPES was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bullish mode through the day resulting in 202 issues advanced out of 344 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

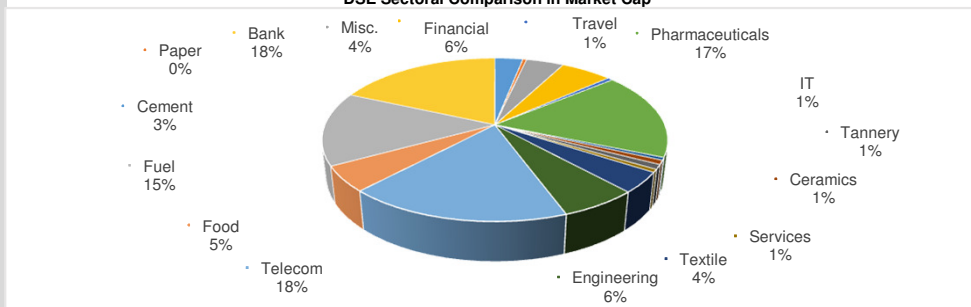


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	28
Misc.	25
Financial	20
Travel	19
Pharmaceuticals	19
IT	18
Ceramics	17
Tannery	16
Services	16
Textile	15
Engineering	15
Telecom	14
Food	12
Fuel	11
Bank	9

Average 13.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### CONTININS

#### Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.06.2019, Time: 11:00 AM, Venue: KIBC 3D Seminar Hall (Level # 4), Khamarbari, Farmgate, Dhaka. Record Date: 22.05.2019. The Company has also reported EPS of Tk. 1.55, NAV per share of Tk. 19.56 and NOCFPS of Tk. 1.40 for the year ended on December 31, 2018 as against Tk. 1.49, Tk. 19.06 and Tk. 1.33 respectively for the same period of the previous year.

### ALARABANK

#### Dividend Declaration

The Board of Directors has recommended 15% cash and 2% stock dividend for the year ended on December 31, 2018. Date of AGM: 22.06.2019, Time: 11:00 AM, Venue: Own Premises, 63/1, Purana Paltan (Beside of Al-Arafah Tower), Dhaka - 1000. Record Date: 19.05.2019. The Company has also reported Consolidated EPS of Tk. 2.35, Consolidated NAV per share of Tk. 20.80 and Consolidated NOCFPS of Tk. (13.18) for the year ended on December 31, 2018

### ISLAMIBANK

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 18.06.2019, Time: 11:00 AM, Venue: Kurmitola Golf Club, Dhaka Cantonment, Dhaka. Record Date: 19.05.2019. The Company has also reported Consolidated EPS of Tk. 3.92, Consolidated NAV per share of Tk. 34.45 and Consolidated NOCFPS of Tk. (2.95) for the year ended on December 31, 2018 as against Tk. 3.06, Tk. 31.47 and Tk. 1.14 respectively for the same period of the previous year.

### SHAHJABANK

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 25.07.2019, Time: 10:00 AM, Venue: RAOVA Convention Hall, Hall No. 1 (HELMET), VIP Road, Mohakhali, Dhaka-1206. Record Date: 30.05.2019. The Company has also reported Consolidated EPS of Tk. 1.47, Consolidated NAV per share of Tk. 17.51 and Consolidated NOCFPS of Tk. (3.21) for the year ended on December 31, 2018 as against Tk. 1.58, Tk. 16.04 and Tk. 2.50 respectively for the same period of the previous year.

## Other News Today

### Lending loans to single borrower by multiple banks rising - Source: The Financial Express

The tendency of lending loans to a single borrower by multiple banks has marked a rise which is a negative indicator for the banking sector, according to a study. The Bangladesh Institute of Bank Management (BIBM) study said the tendency rose by 4.0 per cent in 2018 compared to that in 2017. The report was prepared based on information of 32 banks in the country and Bangladesh Bank (BB) publications as secondary source. It was presented at the annual review workshop titled 'Credit Operations of Banks' at BIBM Auditorium in the city on Tuesday. The study also added that the banking sector is city-oriented which poses as a big negative impact on the sector. BIBM chair Professor Dr Barkat-e-Khuda said people residing in the rural areas are getting limited banking facilities. More focus to these people by the banking sector is needed, added he. Bangladesh Bank Executive Director and BIBM Director General Md. Abdur Rahim inaugurated the workshop. He insisted on bankers to be more vigilant in lending.

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