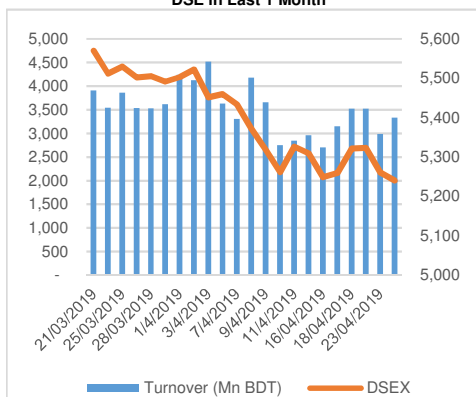


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	193	182	1.88	183,717
BRACBANK	63	63	0.85	1,263,950
DBH	119	115	0.81	27,113
RENATA	1,183	1,177	0.74	9,218
CITYBANK	25	24	0.61	1,230,700
Negative impact				
UPGDCL	294	323	(21.33)	797,732
GP	368	369	(3.20)	152,497
BATBC	1,440	1,459	(1.83)	17,142
BSCCL	156	162	(1.54)	624,300
KPCL	52	54	(1.13)	672,175

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	294	236	797,732
NLTUBES	124	214	1,736,178
MONNOCERA	227	156	678,645
FORTUNE	39	143	3,793,487
BSCCL	157	98	624,300
BRACBANK	63	80	1,263,953
FINEFOODS	46	57	1,283,370
GP	369	56	152,497
BBSCABLES	92	53	581,948
DOREENPWR	83	48	594,344

## Market Statistics

Market Cap (In Mn BDT)	3,892,840
Total Volume (In Mn BDT)	3,328
DSEX	5,240
DSES	1,211
DS-30	1,868
Market P/E	13.6

## Today % Change

NASDAQ	11.46%
HANG SENG	-0.39%
BSE-SENSEX	-0.35%
	-0.25%

## World Markets

Indices	% Change
8,121	1.32%
29,806	-0.53%
39,055	1.27%

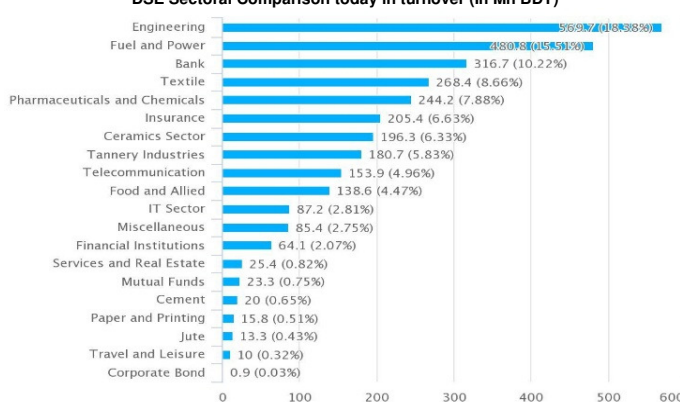
## Exchange Rates

Currency	Rates
USD	84.56
GBP	109.44
EUR	94.83

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.39% with 11.46% growth in total turnover. UPGDCL, NLTUBES, MONNOCERA, FORTUNE, BSCCL stocks dominated today's market turnover. However, FINEFOODS was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bearish mode through the day resulting in 203 issues declined out of 346 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

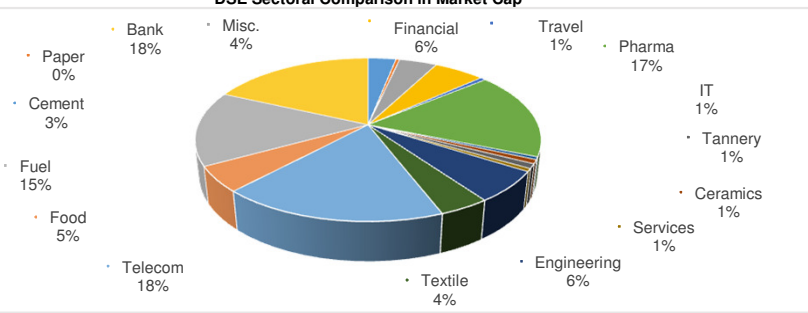


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	31
Paper	28
Misc.	25
Financial	20
Travel	19
Pharma	19
IT	18
Ceramics	17
Tannery	16
Services	16
Engineering	15
Textile	15
Telecom	14
Food	12
Fuel	12
Bank	9

Average 13.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## ANWARGALV

Buy Declaration of a Sponsor Director

Mr. Hossain Mehmood, one of the Sponsors Directors of the Company, has expressed his intention to buy 23,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

## DHAKABANK

Buy Declaration of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 7,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## EASTLAND

Dividend Declaration

The Board of Directors has recommended 7% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.06.2019, Time: 3:00 PM, Venue: Six Seasons Hotel Ltd. (2nd Floor) House # 19, Road No. 96, Gulshan-2, Dhaka. Record date: 16.05.2019. The Company has also reported EPS of Tk. 1.48, NAV per share of Tk. 22.18 and NOCFPS of Tk. 0.93 for the year ended on December 31, 2018 as against Tk. 2.02, Tk. 21.59 and Tk. 0.90 respectively for the same period of the previous year.

## Other News Today

## 2018 net FDI inflow at \$3.61b - Source: The Financial Express

The net inflow of foreign direct investment (FDI) in Bangladesh stood at \$3.61 billion on a final count, according to the latest statistics of the central bank. Annual net FDI inflow jumped by 67 per cent last year as net FDI was \$2.15 billion. In 2017, FDI dropped by 7.73 per cent from \$2.33 billion. The Bangladesh Bank data put gross inflow of foreign investment at \$4.54 billion in the 2018 calendar year. Disinvestment, loan repayments and losses have been deducted as per the International Monetary Fund (IMF) guideline from gross FDI to determine net FDI. The statistics further showed that more than one-third of net FDI in 2018 was sourced by reinvesting earnings of existing multinational entities in Bangladesh. The amount was \$1.31 billion. The net amount of fresh investment or equity reached \$1.12 billion last year while net investment through intra-company loans stood at \$1.18 billion. Abul Kasem Khan, former president of the Dhaka Chamber of Commerce and Industry, was quick to welcome this rise in FDI inflow. "It's welcoming and I'm happy that FDI is rising," he said while talking to the FE over telephone. "But the amount is still very low in terms of the country's economic requirements, job creation and technology transfer," added Mr Khan. He said the ratio of FDI to GDP (gross domestic product) here is still below 2.0 per cent when it should be 4-5 per cent to boost long-term growth. "FDI inflow in Vietnam is around \$15 billion, but we're still to attract FDI worth \$5 billion," the business leader observed. As FDI is a reflection of confidence in economic growth, the director of AK Khan and Company Ltd thinks it is time to improve business environment here. The statistics posted on the central bank's website, however, did not disclose the full-year data on county-wise FDI inflow to Bangladesh. It only provided the last quarterly (October-December 2018) data on the country-wise FDI inflow. According to an FE estimate using previous and current data, China became the top source of FDI in Bangladesh and the value stood at \$1.03 billion in 2018. Again, the central bank statistics did not provide any detailed information on sector-wise FDI here during the period under review. The figures only showed sector-wise FDI for the last quarter of the past year and year-end stock. Incomplete and scattered data on FDI makes it difficult to get a big picture of the FDI status in the country. The banking regulator is likely to release the half-yearly FDI survey data within days to give the detailed FDI status in the July-December period of 2018.

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