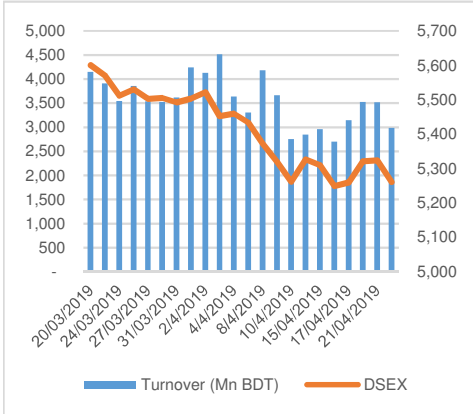


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND_CHG impact	
Positive impact				
NATLIFEINS	182	169	2.19	83,843
RENATA	1,177	1,170	0.95	5,880
JAMUNABANK	19	18	0.47	3,656,260
MICEMENT	73	71	0.37	10,417
ONEBANKLTD	15	14	0.36	513,942
Negative impact				
GP	369	374	(9.79)	53,904
UPGDCL	323	335	(9.52)	339,867
SQURPHARM	257	260	(3.73)	108,910
ICB	109	112	(2.97)	13,728
BSCCL	162	171	(2.37)	839,797

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	345	9,004,613
MONNOCERA	249	144	558,763
BSCCL	161	138	839,797
UPGDCL	325	111	339,867
BSC	48	85	1,760,158
NLTUBES	121	78	642,667
MONNOSTAF	1,298	69	50,986
JAMUNABANK	18	67	3,656,258
ESQUIRENIT	42	51	1,210,031
DOREENPWR	83	50	612,361

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,918,590	-1.14%
Total Volume (In Mn BDT)	2,986	-15.12%
DSEX	5,261	-1.18%
DSES	1,215	-1.28%
DS-30	1,873	-1.07%
Market P/E	13.8	

World Markets

Indices	% Change
NASDAQ	8,015 0.22%
HANG SENG	29,963 -0.54%
BSE-SENSEX	38,565 -0.21%

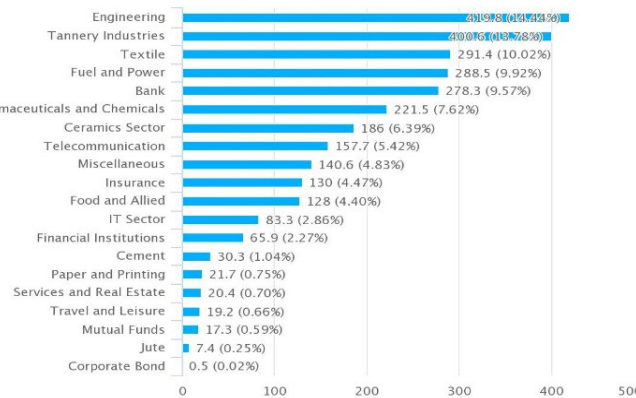
Exchange Rates

Currency	Rates
USD	84.36
GBP	109.72
EUR	94.93

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.18% with 15.12% decline in total turnover. FORTUNE, MONNOCERA, BSCCL, UPGDCL, BSC stocks dominated today's market turnover. However, NATLIFEINS was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode through the day resulting in 267 issues declined out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

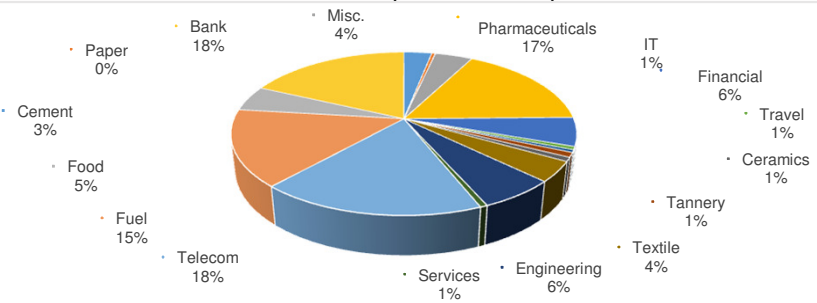


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	28
Misc.	25
Pharmaceuticals	20
Financial	20
Travel	19
IT	18
Tannery	16
Ceramics	16
Textile	15
Engineering	15
Services	15
Telecom	15
Fuel	12
Food	12
Bank	9

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DOREENPWR
Declaration of share transfer by a Sponsor
Mrs. Parveen Alam, one of the Sponsors of the Company has expressed her intention to transfer 24,58,800 shares out of her total holding of 27,58,800 shares to his son Mr. Mr. Tahzeeb Alam Siddique, Nominated Director, by way of gift outside the trading system of the Exchange within April 30, 2019.

KBPPWBIL
Sale & Buy Declarations of Sponsors Directors
Khan Brothers Shipbuilding Ltd. one of the Corporate Directors of the Company, has expressed its intention to sell its entire holding of 14,675,650 shares whereas Mr. Mohammed Enamul Kabir Khan, Mr. Md. Ruhul Kabir Khan and Mr. Tofayel Kabir Khan, all are Sponsors Directors of the Company, has expressed their intentions to buy 48,42,965 shares, 48,42,965 shares and 49,89,720 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019, as per Regulation-4 of the BSEC (Substantial Acquisition of shares and Takeovers) Regulations, 2018. It is to be mentioned that after execution of this sale Khan Brothers Shipbuilding Ltd. will no longer serve as a Director of the Company.

Other News Today

Capital market on right track: Finance minister - Source: The Financial Express

Finance minister, AHM Mustafa Kamal, said he does not see any major problem in the prevailing trend in the capital market. "I think the (capital) market is on a right track. Ups and downs in the market are common phenomena everywhere in the world," the minister said. He made the remarks while talking with reporters Monday after a pre-budget meeting with the Bangladesh Securities and Exchange Commission (BSEC) at its office in the city. About the positive side of the capital market, he said P/E (price earning) ratios of the companies presently are at a tolerable level. "Earlier, the P/E ratios were between 80 and 90. Now, ratios are not above 20. The companies having lower P/E ratios are safe," the minister said. Mr Kamal said in 1989, the index of the Japanese capital market was over 39,500 points, which came down to 7,000 in 2007. "The index of our market was 5,900 points, which came down to 5,300 points. The market can rise or fall," the finance minister said. The broad index of the Dhaka Stock Exchange (DSE) was 5,950 points on January 24, which fell to 5,323 on April 21. He, however, was sceptical about the media reports on the declining trend in the capital market. "As per your reports, it seems that there is no market, no Bangladesh and no authority. At first, you (newsmen) sit and fix what should be the level of index of the capital market," the minister said. The minister noted that the index and market capitalisation are at the "right" level in the context of the economy. In contrast, experts on several occasions laid importance on listing of more companies having good fundamentals as the growth of the capital market fails to keep pace with that of the roughly US\$300 billion economy. The ratio of market capitalisation to GDP, one of the major indicators of measuring depth of a market, is below 15 per cent, whereas the ratios are above 20 per cent in neighbouring countries. The ratios are above 100 per cent in the markets of Thailand, Malaysia, Tokyo and Singapore. The finance minister said the capital market is in a good shape compared to the country's economy. The financing scopes and employment will be created if the market becomes sound, the minister said. Mr Kamal said the problem is that the number of educated investors is quite low in Bangladesh, whereas most of the investors in other capital markets are educated. "We would not have to worry if the investors were well educated," the minister said. He also said some vested quarters must be active behind the volatilities and they were behind the stock market crashes of 1996 and 2010. "We will trace them out," the minister said. Asked about any move on the listing of multinational companies, the minister said the government cannot put pressure on anyone to offload shares in the capital market. Following another question regarding the listing of more local companies having good fundamentals, the minister said good companies also turn worse after listing. Asked about proper punishment for manipulators, the minister said investors are not sent to jail in many countries. "But investors are sent to jail here. Punitive measures are taken against them," the finance minister said. BSEC chairman professor M Khairul Hossain, three commissioners and top executives were present at the meeting. After the meeting, the BSEC executive director Mohammad Saifur Rahman said they held the meeting to discuss some budgetary issues to support the capital market. "We also requested the minister to enhance the capacity of the Investment Corporation of Bangladesh (ICB). The minister assured us of looking into the matter," Mr Rahman told the FE.