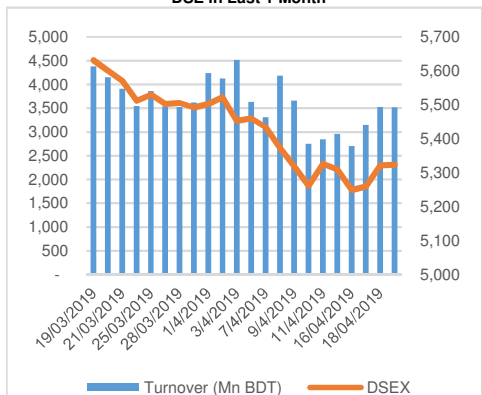


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	374	368	11.96	99,042
UPGDCL	335	328	5.38	648,389
ICB	112	109	2.98	21,673
SQURPHARM	260	259	1.50	128,769
CITYBANK	25	24	1.07	912,699
Negative impact				
BRACBANK	63	65	(4.07)	803,321
BXPHARMA	81	83	(1.22)	85,190
BERGERPBL	1,738	1,752	(0.99)	3,764
DBH	122	125	(0.66)	65,134
PREMIERCEM	73	76	(0.52)	11,201

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	286	7,683,128
UPGDCL	334	219	648,389
MONNOCERA	273	208	767,869
BSCCL	170	182	1,065,923
NLTUBES	122	113	923,835
DAFODILCOM	54	89	1,719,223
ECABLES	337	69	199,071
PREMIERBAN	13	63	4,865,823
MONNOSTAF	1,355	58	43,208
ESQUIRENIT	44	58	1,351,580

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,963,828	0.31%
Total Volume (In Mn BDT)	3,518	-0.08%
DSEX	5,324	0.04%
DSES	1,231	0.29%
DS-30	1,893	-0.24%
Market P/E	13.9	

## World Markets

Indices	% Change
NASDAQ	7,998 0.02%
HANG SENG	29,963 -0.54%
BSE-SENSEX	39,140 -0.34%

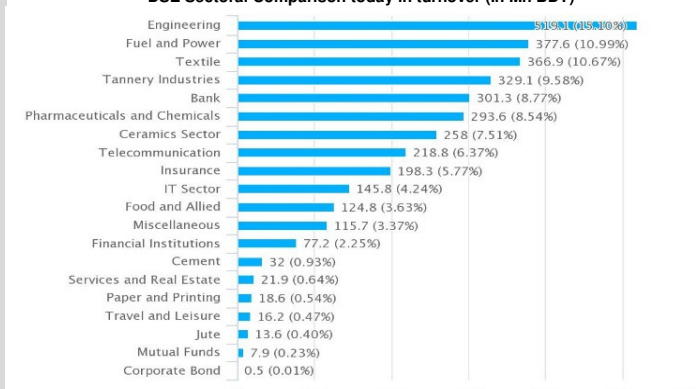
## Exchange Rates

Currency	Rates
USD	84.49
GBP	109.80
EUR	95.02

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.04% with 0.08% decline in total turnover. FORTUNE, UPGDCL, MONNOCERA, BSCCL, NLTUBES stocks dominated today's market turnover. However, STANCERAM was today's best performer having the highest growth of 8.75% from YCP. DSEX reflected a bullish mode through the day resulting in 143 issues advanced out of 345 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

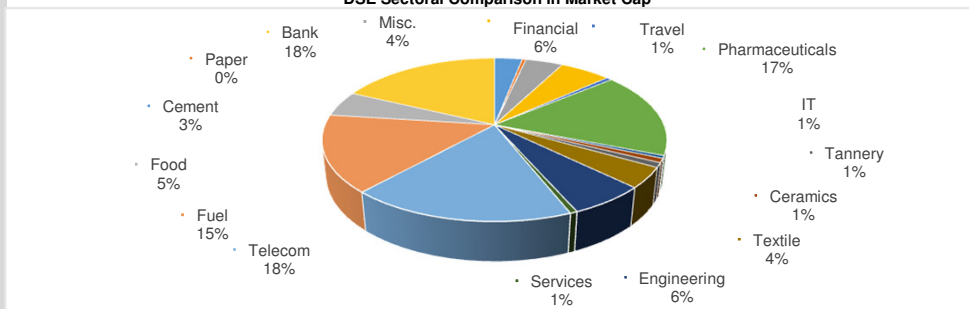


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	29
Misc.	25
Financial	20
Travel	19
Pharmaceuticals	19
IT	18
Ceramics	16
Tannery	16
Textile	16
Engineering	15
Services	15
Telecom	15
Fuel	12
Food	12
Bank	9

Average 13.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JAMUNABANK

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 16.06.2019, Time: 10:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka. Record date: 15.05.2019. The Company has also reported Consolidated EPS of Tk. 3.07, Consolidated NAV per share of Tk. 24.09 and Consolidated NOCFPS of Tk. (0.02) for the year ended on December 31, 2018 as against Tk. 2.77 (restated), Tk. 20.59 (restated) and Tk. 3.26 (restated) respectively for the same period of the previous year.

### ANWARGALV

#### Buy Declaration of a Sponsor Director

Mr. Hossain Khaled, one of the Sponsors Directors of the Company, has expressed his intention to buy 23,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

### BNICL

#### Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.06.2019, Time: 10:00 AM, Venue: Spectra Convention Center Limited, House: 19, Road: 7, Gulshan: 1, Dhaka: 1212. Record Date: 16.05.2019. The Company has also reported EPS of Tk. 2.00, NAV per share of Tk. 18.02 and NOCFPS of Tk. 1.27 for the year ended on December 31, 2018 as against Tk. 1.64, Tk. 17.05 and Tk. 2.86 respectively for the same period of the previous year.

## Other News Today

### FRC finds anomalies in companies' financials - Source: The Financial Express

The Financial Reporting Council (FRC) has asked all listed companies and respective auditors to prepare 'accurate' and 'truthful' financial statements. The instruction followed some inconsistencies detected in the financial statements of at least 20 companies. The statements, allegedly, have been prepared 'violating' international standards on auditing. "The companies and their auditors concerned have been requested to take effective steps to formulate accurate and truthful financial statements," the FRC said. "Otherwise, legal steps will be taken as per the Financial Reporting Act (FRA) 2015," it added. The companies which came under FRC scrutiny prepared their statements for the year that ended on December 31, 2018. A number of listed banks, financial institutions, insurers and multinational companies prepare financial statements for the year ending on December 31. To this end, the FRC has posted an advertisement on its website so that the errant companies and auditors can take appropriate measures. It also called for seeking help from the council in preparing financial statements maintaining accounting standards. When asked, FRC chairman CQK Mustaq Ahmed said they had arranged a hearing for the companies and auditors while re-auditing their financial statements. "We can go tough with companies and auditors concerned as per the FRA (Financial Reporting Act) 2015 for making financial statements in breach of standards on accounting." "Initially, we're warning them as the relevant rules are still to be finalised," Mr Ahmed told the FE. Echoing Mr Ahmed, FRC executive director Mohammad Anwarul Karim expressed the hope that they would be able to play a due role once required manpower is given and rules are finalised in time. After re-auditing, the FRC found that some 20 listed companies did not maintain international standards on auditing to prepare their statements. According to the FRC findings, the companies' expenses and loss provisions were not mentioned in the financial statements. "Some companies have not mentioned 'related party transactions' in the audited financial statements and some have avoided the issue," the FRC said. The firms adjusted the estimated cost or income deviation of previous year with equity without including it into current year's income or expenditure. "Write-off on expired and non-functional stock and impairment of assets were also not taken into account while making the statements," the FRC said. It further said that preparing financial statements without mentioning 'Key Audit Matters Paragraph' and 'Other Information Paragraph' is a violation of international standards on accounting. Parliament passed the FRA 2015 to ensure transparency in the accounting of listed and non-listed companies. Later, the FRC was established in 2016 that started formal operation in July 2017 following the appointment of its chairman. Mr Ahmed said approval of an organogram required to appoint necessary manpower is at the final stages.

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