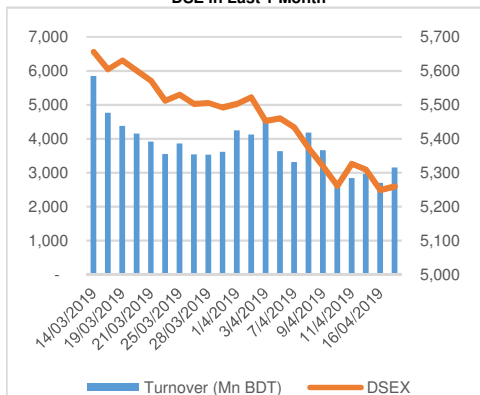


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	373	372	2.55	118,146
SQURPHARM	258	257	1.99	189,760
POWERGRID	56	54	1.38	59,586
OLYMPIC	218	214	1.20	40,977
BBSCABLES	92	87	1.12	604,376
Negative impact				
UPGDCL	310	329	(14.32)	520,544
BATBC	1,466	1,481	(1.36)	20,627
MONNOCERA	256	280	(1.19)	622,232
RECKITT BEN	2,378	2,502	(0.92)	13,439
SHAHJABANK	25	25	(0.80)	157,482

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	166	261	1,588,357
UPGDCL	311	165	520,544
MONNOCERA	255	163	622,232
FORTUNE	35	161	4,512,580
SONARBAINS	58	77	1,402,662
SHURWID	38	69	1,829,884
MONNOSTAF	1,204	62	51,439
SKTRIMS	45	62	1,475,142
AIL	61	58	946,900
BBSCABLES	93	55	604,376

Market Statistics

Market Cap (In Mn BDT)	3,918,864
Total Volume (In Mn BDT)	3,145
DSEX	5,259
DSES	1,217
DS-30	1,881
Market P/E	13.7

Today % Change

NASDAQ	16.54%
HANG SENG	0.20%
BSE-SENSEX	0.39%
	0.20%

World Markets

Indices	% Change
8,000	0.30%
30,125	-0.02%
39,276	0.95%

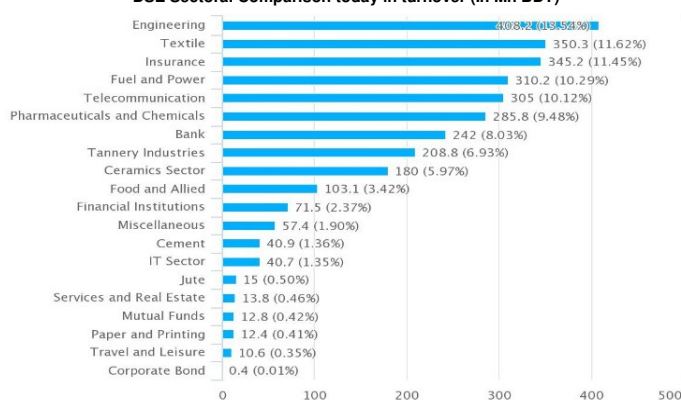
Exchange Rates

Currency	Rates
USD	84.47
GBP	110.21
EUR	95.52

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 16.54% growth in total turnover. BSCCL, UPGDCL, MONNOCERA, FORTUNE, SONARBAINS stocks dominated today's market turnover. However, STANCERAM was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bullish mode through the day resulting in 160 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

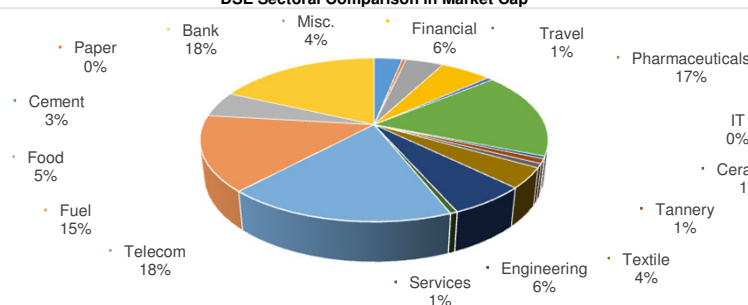


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	28
Misc.	25
Financial	20
Travel	19
Pharmaceuticals	19
IT	17
Tannery	16
Ceramics	16
Textile	15
Engineering	15
Services	15
Telecom	15
Fuel	12
Food	12
Bank	9

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DHAKABANK
Buy Confirmation of a Sponsor
Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 4,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 11.04.2019.

ARGONDENIM
Sale Confirmation of a Director
Mr. Shah Adeb Chowdhury, one of the Directors of the Company, has further reported that he has completed his sale of 5,50,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 08.04.2019.

SAIFPOWER
Agreement signed between Powerpac Ports Ltd & Saif Port Holdings Ltd
The Company has informed that a Contract Agreement has been signed between the Companies Powerpac Ports Limited and Saif Port Holdings Limited on April 15, 2019 under PPP program of Mongla Port Authority to develop and operation of Mongla Port Jetty No. 3 and Jetty No. 4 in order to enhance the overall capacity of Mongla Port Authority, Bangladesh.

BGIC
Dividend Declaration
The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 27.06.2019, Time: 11:30 AM, Venue: Dhaka Ladies Club, Eskaton Garden Road, Dhaka. Record Date: 09.05.2019. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 19.63 and NOCFPS of Tk. 1.31 for the year ended on December 31, 2018 as against Tk. 1.10, Tk. 19.76 and Tk. 0.69 respectively for the same period of the previous year.

MATINSPIIN
Address Change of Corporate Office
The Company has informed that the Management has decided to relocate its corporate office to Capita South Avenue Tower, 6th Floor, House No. - 50, Road No. - 03, Gulshan Avenue, Gulshan A 1, Dhaka from its present location at BGMEA Complex (12th floor), 23/1, Panthapath Link Road, Karwan Bazar, Dhaka-1215.

Other News Today

Working age population rises to 62.7 per cent - Source: The Financial Express

The significant rise in the country's working age population – from 49 per cent in 1994 to 62.7 per cent in 2018 –provides a demographic dividend to the economy. This was pointed out by "The State of World Population Report 2019" launched by the UNFPA Bangladesh on Wednesday. However, the report also revealed that Youth unemployment rate has increased from 6.0 per cent in 1994 to 11 per cent in 2017 showing a doubling of unemployment among the youth aged between 15 - 29 years. Young population of Bangladesh constitutes 30 per cent of the total population- over 50 million out of the 163 million, the report said adding that demographic trend in Bangladesh has opened new economic opportunities. The recent trend in women's participation is the labour force is encouraging, it said. According to the report, life expectancy at birth increased from 70.4 per cent in 2013 to 72.0 years in 2017. Another interesting fact shown in the report is the rise in the elderly population. The elderly population of Bangladesh is increasing at a remarkable rate. The share of population above the age of 60 was 4.4 per cent in 1951, but in 2016 it was 7.5 per cent of the population which means the number rose from 1.9 million to 12 million, the report said. This number is expected to increase to 14.6 million (about 9.0 per cent) by 2025.