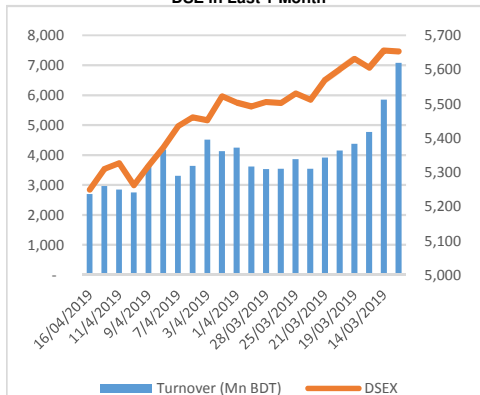


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PADMAOIL	233	226	1.11	20,471
BSCCL	164	161	0.65	634,477
PREMIERCEM	76	73	0.65	2
UTTARABANK	29	28	0.38	1,156,110
ILDC	62	61	0.35	110,246
Negative impact				
GP	372	378	(12.92)	184,422
UPGDCL	329	342	(9.92)	144,800
SQURPHARM	257	260	(4.58)	277,273
RECKITT BEN	2,502	3,105	(4.47)	31,528
ICB	109	112	(3.28)	16,815

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	279	176	624,795
FORTUNE	36	143	3,955,272
BSCCL	164	103	634,477
RECKITT BEN	2,490	81	31,528
SQURPHARM	256	71	277,273
GP	371	68	184,422
ESQUIRENIT	43	67	1,570,482
BRACBANK	63	64	1,018,982
SHURWID	38	56	1,537,095
MONNOSTAF	1,282	52	40,278

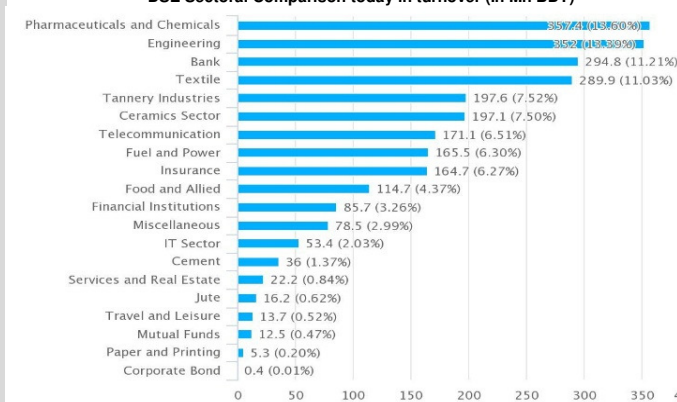
Market Statistics

Market Cap (In Mn BDT)	3,923,085	% Change	-1.22%
Total Volume (In Mn BDT)	2,699	% Change	-8.82%
DSEX	5,249	% Change	-1.14%
DSES	1,212	% Change	-1.34%
DS-30	1,877	% Change	-1.29%
Market P/E	13.8		

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.14% with 8.82% decline in total turnover. MONNOCERA, FORTUNE, BSCCL, RECKITT BEN, SQURPHARM stocks dominated today's market turnover. However, STANCERAM was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 253 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

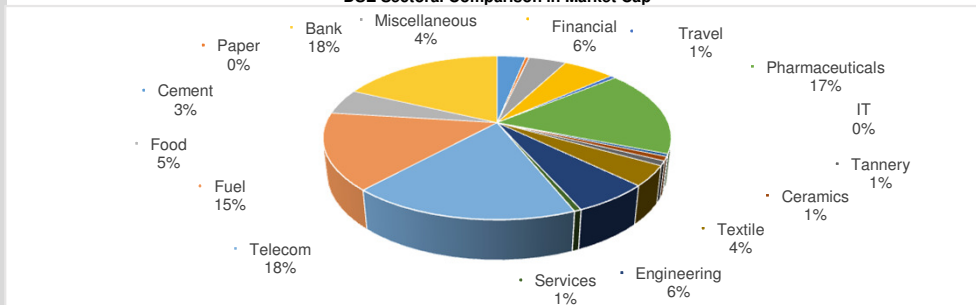


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	28
Miscellaneous	25
Financial	20
Travel	19
Pharmaceuticals	19
IT	17
Ceramics	16
Tannery	16
Textile	15
Engineering	15
Services	15
Telecom	15
Fuel	12
Food	12
Bank	9

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BANKASIA

Buy Confirmation of a Sponsor Director

Mr. Rumea A Hossain, one of the Sponsors and Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 02.04.2019.

BSRMSTEEL

Starting of Commercial Production of new melting unit w.e.f. 16.04.19

Referring to their earlier news disseminated on 09.10.2016 with regard to Setting up of New Melting Plant, The Company has further informed that the Board of Directors has decided to declare the starting of Commercial Production of its new melting unit at Mirsarai, Chattogram with effect from April 16, 2019 after successful completion of trial production. The annual production capacity of this plant is 4,30,000 M. Ton MS Billet.

RECKITT BEN

Dividend Declaration

The Board of Directors has recommended 700% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.05.2019, Time: 11:00 AM, Venue: Chittagong Boat Club Convention Center, Chittagong Boat Club. Ghat No: 11, East Pattenga, Chattogram. Record Date: 08.05.2019. The Company has also reported EPS of Tk. 70.22, NAV per share of Tk. 81.63 and NOCFPS of Tk. 129.22 for the year ended on December 31, 2018 as against Tk. 80.63, Tk. 64.28 and Tk. 93.37 respectively for the same period of the previous year.

Other News Today

BD seeks US investments in energy sector - Source: The Financial Express

Bangladesh has sought US investment, especially in the energy sector under the Indo-Pacific Business Forum. The Forum is seen as a counter mechanism to China's much-hyped Belt and Road (BR) initiative. The US has concerns about the BRI, but Bangladesh wants to be associated with both, foreign minister Dr AK Abdul Momen said. The minister was talking with reporters about his US trip Friday. The foreign minister returned home Thursday. About his meeting with the US secretary of State Mike Pompeo, the foreign minister said during the meeting he urged the US Secretary of State to invest in Bangladesh's energy sector under the Indo-Pacific Business Forum. "We have huge energy resources in the offshore. I told him that the US companies can take the opportunity to explore energy from the sea," the minister said. "We want to strike a balance in our relations with the USA and China. Both are our friends," the minister said when asked whether Bangladesh has any preference. The foreign minister also proposed the US to offer duty-free access to the readymade garments products of Bangladesh, which will use US cotton. Thus the cotton export to Bangladesh will be increased and simultaneously Bangladesh's RMG sector will benefit, he explained. The US Secretary of State liked the idea and said that he would discuss the issue with the people concerned. Dr Momen said during his meeting with senior US officials they did not raise the issue of human rights or election. It proves that these issues are popular with the media in Bangladesh, he said, adding, "I have not found any concerns about these issues during my meeting with the top US officials." Dr Momen also said he had urged the US authorities to send back Bangbandhu killer Rashed Chowdhury so that Bangladesh can implement the court verdict. "I told them that when a US convicted citizen stays in other countries, the US leaves no stone unturned to get that person back to home to implement the court verdict. So the US should understand our sentiment and obligation also". He told me that the issue lies with the Justice Department and suggested apprising that department of this issue, Dr Momen noted. "The US officials also requested us to buy military hardware from their country. I told them that we have no particular leaning to any country in this regard. But I suggested them reduce the price of spare parts of their military hardware as these are very expensive." The US also pledged its full backing to resolve the Rohingya crisis, the foreign minister said. About his meeting with the visiting Bhutanese Prime Minister in the afternoon, Dr Momen said that this visit is crucial to taking the bilateral relations between the two countries to a new height. "We are going to sign an agreement to enhance better connectivity and boost cooperation in tourism and health sector," he said. He said the Bhutanese Prime Minister is positive about the BBIN motor vehicle network.

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