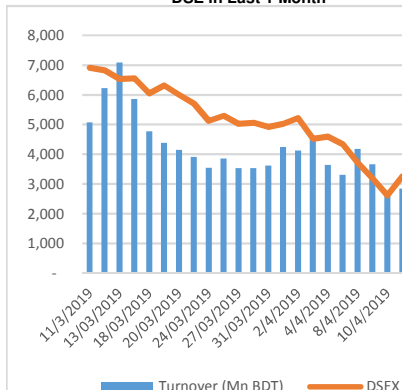


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	368	358	21.47	204,406
ICB	114	110	4.28	43,720
SOURPHARM	262	260	2.61	150,562
EBL	40	38	2.32	546,423
UPGDCL	340	337	2.26	508,505
Negative impact				
RECKITTEN	3,269	3,401	(0.98)	20,907
HEIDELCEM	287	294	(0.64)	54,857
JAMUNABANK	17	17	(0.47)	379,368
SHAHJABANK	26	26	(0.40)	144,373
DUTCHBANGL	81	82	(0.25)	185,173

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	332	197	586,186
FORTUNE	37	191	5,187,043
UPGDCL	338	173	508,505
BSCCL	162	102	644,907
ESQUIRENIT	43	92	2,103,266
GP	369	74	204,406
RECKITTEN	3,275	68	20,907
RUPALILIFE	95	55	584,633
ECABLES	338	53	159,545
BATBC	1,535	53	34,436

Market Statistics

Market Cap (In Mn BDT)	3,976,214
Total Volume (In Mn BDT)	2,842
DSEX	5,326
DSES	1,233
DS-30	1,903
Market P/E	13.8

Today % Change

NASDAQ	7,964	0.69%
HANG SENG	29,839	-0.93%
BSE-SENSEX	38,607	0.06%

World Markets

Indices	% Change
NASDAQ	0.69%
HANG SENG	-0.93%
BSE-SENSEX	0.06%

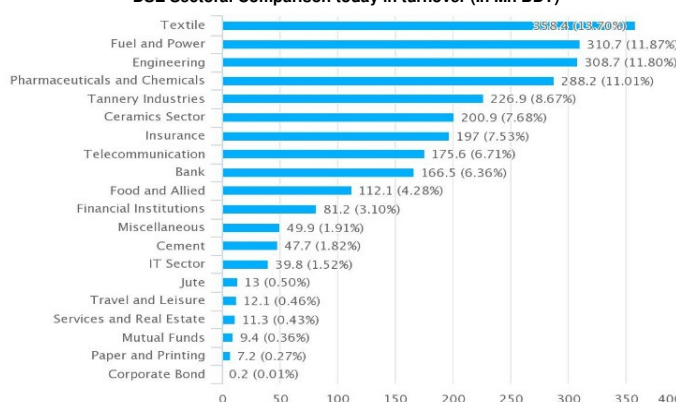
Exchange Rates

Currency	Rates
USD	84.34
GBP	110.37
EUR	95.13

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.23% with 3.40% growth in total turnover. MONNOCERA, FORTUNE, UPGDCL, BSCCL, ESQUIRENIT stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bullish mode through the day resulting in 262 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

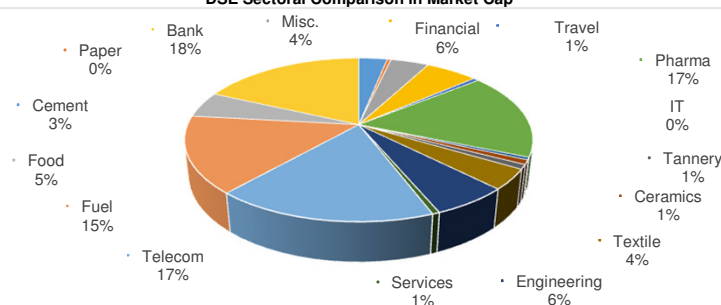


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	29
Misc.	26
Financial	21
Travel	19
Pharma	19
IT	17
Ceramics	17
Tannery	16
Textile	16
Engineering	15
Services	15
Telecom	15
Fuel	12
Food	12
Bank	9

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DHAKABANK

Buy Declaration of a Sponsor

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 4,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRIMEBANK

Sale Declaration of a Sponsor

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has expressed his intention to sell 51,58,800 shares out of his total holding of 1,79,38,415 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

DHAKABANK

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.05.2019, Time: 11:00 AM, Venue: Ruposhi Bangla Grand Ball Room, InterContinental Dhaka, 1, Minto Road, Dhaka, Record Date: 05.05.2019. The Company has also reported Consolidated EPS of Tk. 1.73, Consolidated NAV per share of Tk. 21.23 and Consolidated NOCFPS of Tk. 1.48 for the year ended on December 31, 2018 as against Tk. 1.98, Tk. 19.48 and Tk. (15.15) respectively for the same period of the previous year.

EBL

Dividend Declaration

The Board of Directors has recommended 20% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 23.05.2019, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka: 1000. Record Date: 06.05.2019. The Company has also reported Consolidated EPS of Tk. 4.22, Consolidated NAV per share of Tk. 31.67 and Consolidated NOCFPS of Tk. 16.13 for the year ended on December 31, 2018 as against Tk. 3.29, Tk. 29.64 and Tk. (9.21) respectively for the same period of the previous year.

CONFIDCEM

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Trade gap crosses \$10 billion in July-Feb - Source: The Financial Express

Country's bilateral merchandise trade gap with the rest of the world crossed \$10 billion mark in the first eight months of the current fiscal year (FY19), according to the latest statistics of the central bank. The merchandise trade deficit stood at \$10.70 billion in July-February period of the current fiscal year. The amount is, however, 8.40 per cent lower than the trade gap recorded in the same period of FY18. Bangladesh Bank statistics, revealed on Tuesday, also showed that gap in service trade remained almost static at \$2.37 billion in the first eight months of the current fiscal year, which was \$2.34 billion in the same period of FY18.

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