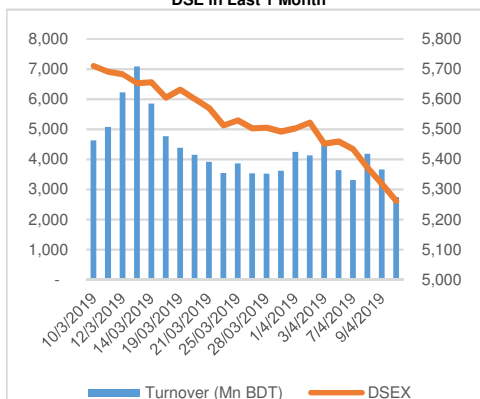


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	110	107	2.96	23,529
EBL	38	37	1.04	222,173
MONNOCERA	330	310	1.02	403,478
MTB	33	33	0.54	125,306
DESCO	44	43	0.50	83,359

Negative impact				
GP	358	362	(9.33)	490,633
BATBC	1,509	1,570	(5.73)	56,255
HEIDELBCEM	294	352	(5.15)	87,753
SOURPHARM	260	263	(3.10)	209,510
UPGDCL	337	340	(2.78)	265,746

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	358	176	490,633
MONNOCERA	333	131	403,478
FORTUNE	36	97	2,715,881
RECKITT BEN	3,400	91	25,501
UPGDCL	338	90	265,746
BATBC	1,517	85	56,255
ECABLES	337	74	210,545
ESQUIRENIT	44	63	1,415,081
BSCCL	155	63	406,577
MONNOSTAF	1,444	62	42,944

Market Statistics

Market Cap (In Mn BDT)	3,928,958
Total Volume (In Mn BDT)	2,748
DSEX	5,262
DSES	1,218
DS-30	1,878
Market P/E	13.6

Today % Change

NASDAQ	-1.12%
HANG SENG	-24.89%
BSE-SENSEX	-1.07%
	-1.23%
	-1.19%

World Markets

Indices	% Change
7,909	-0.56%
30,120	-0.13%
38,585	-0.91%

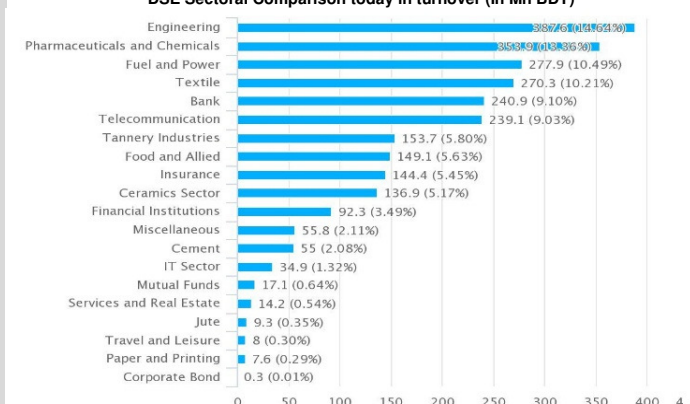
Exchange Rates

Currency	Rates
USD	84.44
GBP	110.45
EUR	95.20

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.07% with 24.89% decline in total turnover. GP, MONNOCERA, FORTUNE, RECKITT BEN, UPGDCL stocks dominated today's market turnover. However, RUPALILIFE was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 231 issues declined out of 348 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

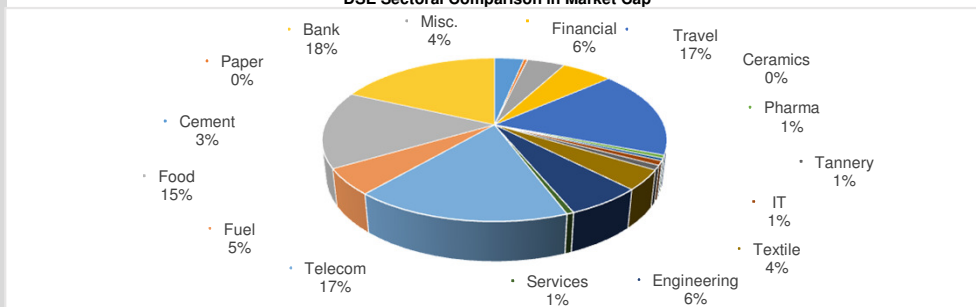


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	32
Paper	28
Misc.	25
Financial	21
Travel	19
Pharma	19
Ceramics	17
IT	17
Tannery	16
Textile	15
Engineering	15
Services	15
Telecom	14
Fuel	12
Food	12
Bank	9

Average 13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MONNOSTAF

Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 50,000 shares out of its total holding of 5,36,714 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within April 30, 2019.

RNSPIN

Massive fire incident in the factory at Comilla EPZ

The Company has informed that a massive fire incident has occurred at 9:30 PM on April 08, 2019 at the factory of the Company at Comilla EPZ.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% cash and 3% stock Dividend for the year ended on December 31, 2018. Date of AGM: 19.05.2019, Time: 10:30 AM, Venue: Pubali Bank Auditorium, Head Office, 26 Dilkusha C/A, Dhaka-1000. Record Date: 02.05.2019. The Company has also reported Consolidated EPS of Tk. 3.63, Consolidated NAV per share of Tk. 27.25 and Consolidated NOCFPS of Tk. 3.59 for the year ended on December 31, 2018 as against Tk. 0.06 (restated), Tk. 25.29 and Tk. 1.57 respectively for the same period of the previous year.

HEIDELBCEM

Dividend Declaration

The Board of Directors has recommended 75% cash dividend for the year ended on December 31, 2018. Date of AGM: 22.05.2019, Time: 11:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Rupgonj, Narayanganj. Record date: 06.05.2019. The Company has also reported EPS of Tk. 14.33, NAV per share of Tk. 82.68 and NOCFPS of Tk. 11.32 for the year ended on December 31, 2018 as against Tk. 14.21, Tk. 83.17 and Tk. 14.09 respectively for the same period of the previous year.

Other News Today

IMF projects 7.3pc growth for BD in current year - Source: The Financial Express

The International Monetary Fund (IMF) projected a 7.30 per cent economic growth of Bangladesh in 2019. The April 2019 version of the World Economic Outlook (WEO), released on Tuesday morning in Washington, DC, unveiled the projection. The title of the outlook is 'Growth Slowdown, Precarious Recovery.' The IMF also projected that the Gross Domestic Product (GDP) of Bangladesh will face slower growth of 7.0 per cent both in 2020 and 2021. The average inflation rate will hit 5.40 per cent in the current year. Bangladesh estimates its annual GDP growth on its financial year basis (July-June). The IMF report, however, did not mention it and made the projection on the calendar year basis. "Data refer to calendar years, except in the case of a few countries that use fiscal years; Table F lists the economies with exceptional reporting periods for national accounts and government finance data for each country," said a note in the report. The 'Table F' lists 29 economies, including four from South Asia - Bhutan, India, Pakistan and Nepal, but not Bangladesh. The latest outlook of the IMF also projected that the global economy will grow by 3.3 per cent in the current year, which was 3.6 per cent in the past year. "Reflecting the slowdown in activity in the latter half of 2018 and the first half of 2019, global growth is set to moderate from 3.6 per cent in 2018 to 3.3 per cent in 2019, and then to return to 3.6 per cent in 2020," said the report. A media briefing was arranged to formally unveil the WEO on the eve of World Bank and IMF Spring Meetings in 2019. Gita Gopinath, Economic Counsellor of IMF, presented the highlights of the flagship report of the IMF at its headquarters on Tuesday morning (Washington time).

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