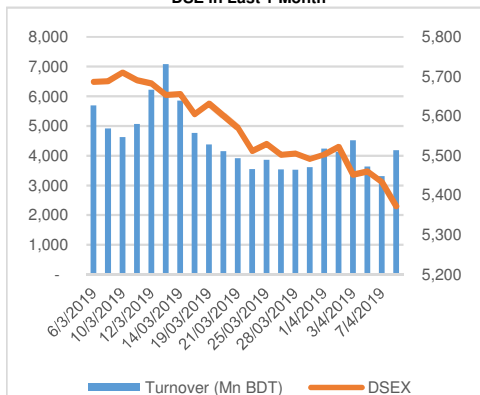


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|-----------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| BATBC | 1,673 | 1,617 | 5.30 | 338,926 |
| DUTCHBANGL | 90 | 84 | 2.10 | 1,095,140 |
| GLAXOSMITH | 1,552 | 1,471 | 1.53 | 22,084 |
| ECABLES | 349 | 321 | 1.16 | 336,550 |
| ACI | 333 | 319 | 1.06 | 147,342 |
| Negative impact | | | | |
| GP | 371 | 376 | (9.72) | 615,937 |
| SQURPHARM | 261 | 266 | (6.42) | 408,556 |
| UPGDCL | 373 | 381 | (6.37) | 461,391 |
| BERGERPBL | 1,827 | 1,873 | (3.32) | 10,242 |
| BRACBANK | 76 | 78 | (3.02) | 759,295 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| BATBC | 1,680 | 576 | 338,926 |
| GP | 369 | 227 | 615,937 |
| UPGDCL | 372 | 173 | 461,391 |
| FORTUNE | 35 | 118 | 3,287,398 |
| ECABLES | 349 | 116 | 336,550 |
| MONNOCERA | 313 | 108 | 338,345 |
| SQURPHARMA | 265 | 107 | 408,556 |
| DBH | 135 | 103 | 762,606 |
| DUTCHBANGL | 90 | 99 | 1,095,143 |
| BSCCL | 159 | 87 | 544,566 |

Market Statistics

| | Today | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT) | 4,032,256 | -0.66% |
| Total Volume (In Mn BDT) | 4,180 | 26.46% |
| DSEX | 5,372 | -1.13% |
| DSES | 1,241 | -1.44% |
| DS-30 | 1,925 | -0.94% |
| Market P/E | 14.3 | |

World Markets

| Indices | % Change |
|------------|---------------|
| NASDAQ | 7,939 0.59% |
| HANG SENG | 30,077 0.47% |
| BSE-SENSEX | 38,701 -0.42% |

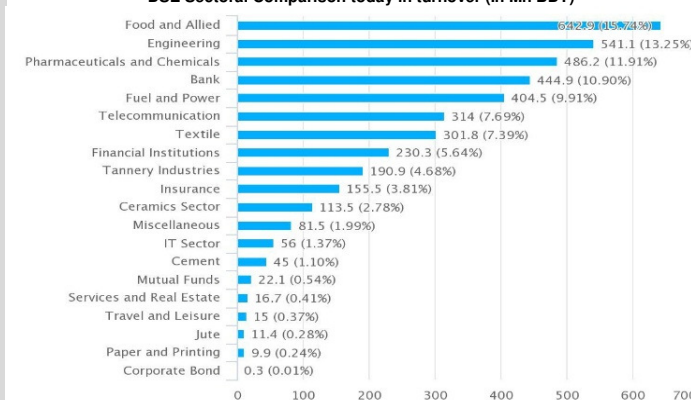
Exchange Rates

| Currency | Rates |
|----------|--------|
| USD | 84.05 |
| GBP | 109.74 |
| EUR | 94.48 |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.13% with 26.46% growth in total turnover. BATBC, GP, UPGDCL, FORTUNE, ECABLES stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 9.62% from YCP. DSEX reflected a bearish mode through the day resulting in 273 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

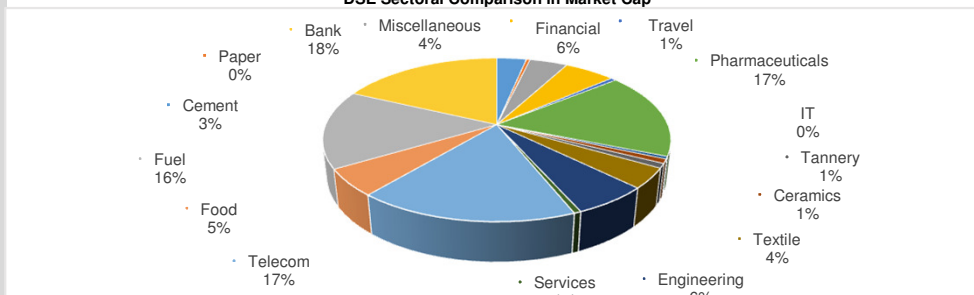


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Cement | 33 |
| Paper | 29 |
| Miscellaneous | 26 |
| Financial | 21 |
| Travel | 19 |
| Pharmaceuticals | 19 |
| IT | 17 |
| Ceramics | 17 |
| Tannery | 16 |
| Textile | 16 |
| Engineering | 15 |
| Services | 15 |
| Telecom | 15 |
| Food | 13 |
| Fuel | 13 |
| Bank | 9 |

Average 14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ARGONDENIM

Sale Declaration of a Director

Mr. Shah Adeeb Chowdhury, one of the Directors of the Company, has expressed his intention to sell 5,50,000 shares out of his total holding of 42,48,860 shares of the Company at prevailing market price (in the Block Market) through Stock Exchanges (DSE & CSE) within April 30, 2019.

GHAIL

Revision of the proportion of rights issuance

Referring to their earlier news disseminated on 28.10.2018 with regard to, among others, issuance of Right Share @ 1R:1 at Tk. 10.00 per share, the Company has further informed that their Board of Directors has decided to revise the ratio of the proposed Rights offer @ 3R:4 (3 Rights Shares for every 4 shares) instead of earlier recommended proportion of 1R:1, subject to the approval of Shareholders and the Regulatory Authorities. Number of Rights share to be issued is 89,932,342 ordinary shares. Date of EGM: 26.05.2019. Time of EGM: 03:00 PM, Venue: Factory Premises, Bokran, Monipur, Bobanipur, Gazipur Sadar, Gazipur. Record Date: 30.04.2019. The purposes of Right issue are to raise further paid up capital for expansion of existing production and distribution channels and pay off bank loan of the Company. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC.

RDFOOD

Sale & Buy Confirmations of Sponsor Director

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has further reported that he has completed his sale of 9,25,000 shares and Concrete and Steel Technologies Limited, a corporate director has completed its buying of 9,25,000 shares of the company at prevailing market price through Stock Exchange as per declaration disseminated on 04.04.2019.

Other News Today

Bangladesh among top five growing economies: WB - Source: The Financial Express

The World Bank in a report has put Bangladesh among the five fastest growing economies in the world. The outlook was reflected in the report titled 'The Bangladesh Development Update April 2019: Towards Regulatory Predictability' released on Thursday morning. The report attributed this astounding growth, despite insufficient private investment, to stable macro and export-oriented industry-focused growth. "Overall, the economy is moving forward, growing at a decent pace by Bangladesh's own historical as well as international standards. Growth on the supply side in FY17 was driven by services and industry which accounted for 3.4 percentage point out of the officially estimated 7.3 percent GDP growth," the global lender said in the report. Bangladesh needs a revamped national accounts system, it advised. "Even if a revamped system lowers GDP growth from 7.3 percent to say 6.8 percent or even 6 percent in the last two years, Bangladesh will still be among the fastest growing countries in the world." Despite many flaws, it is performing decently in a lackluster world economy. Incomes are certainly increasing, though not as rapidly as one would infer from official growth statistics, it added. The report revealed the growth was caused by manufacturing, construction and a bumper crop harvest, coupled with private consumption, remittance and rural income growth. The report added that regulatory predictability will drive the growth further up. "Domestic demand growth appears to have been the driving force with private consumption contributing 4.7 percentage points and investment contributing 3.25 percentage points. Weak exports and strong imports dragged growth in FY17. Private investment stagnated as a percentage of GDP," it said. The industries sector grew at double digit (10.2 per cent) in FY17 with significant contribution from the 11 per cent growth in large and medium scale manufacturing industries, it said in the report, UNB reported. "Services had a better year with growth rising from 6.25 percent in FY16 to 6.7 percent in FY17. Services growth was driven by wholesale and retail trade, transport and hotel and restaurants. Export of services grew by 10.8 percent in nominal dollars in FY17, compared with a 2.6 percent decline in FY16. Service export growth increased to 14.1 percent in the first half of FY18, compared to the same period a year earlier," it added. Remittance flow recovered impressively, growing 16.5 per cent in the first eight months of FY18, following successive declines in two previous years, it said.

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