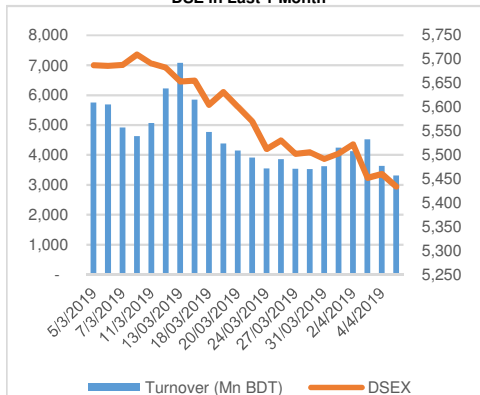


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	1,617	1,522	8.93	42,588
GLAXOSMITH	1,471	1,397	1.40	6,749
ECABLES	321	295	1.07	280,430
RENATA	1,170	1,162	0.95	1,899
MARICO	1,474	1,458	0.79	7,884
Negative impact				
GP	376	388	(26.23)	366,939
UPGDCL	381	385	(3.23)	884,699
ICB	110	113	(2.84)	43,863
SOURPHARM	266	268	(1.85)	121,341
MONNOCERA	329	348	(0.97)	332,329

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	380	338	884,699
FORTUNE	36	189	5,257,858
BSCCL	163	157	971,008
GP	375	139	366,939
MONNOCERA	329	112	332,329
ECABLES	321	88	280,430
AIL	66	80	1,175,289
BATBC	1,617	69	42,588
NPOLYMAR	94	66	694,446
NLTUBES	120	64	539,357

Market Statistics

Market Cap (In Mn BDT)	4,059,045
Total Volume (In Mn BDT)	3,305
DSEX	5,434
DSES	1,259
DS-30	1,943
Market P/E	14.5

Today % Change

NASDAQ	-0.33%
HANG SENG	-9.01%
BSE-SENSEX	-0.48%
	-0.84%
	-0.29%

World Markets

Indices	% Change
7,939	0.59%
29,936	-0.17%
38,862	0.46%

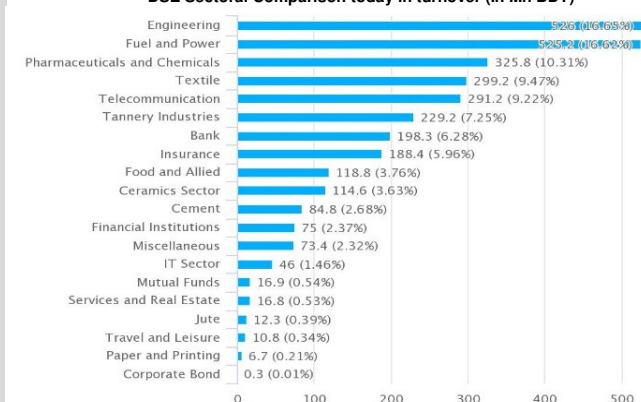
Exchange Rates

Currency	Rates
USD	84.46
GBP	94.87
EUR	110.12

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.48% with 9.01% decline in total turnover. UPGDCL, FORTUNE, BSCCL, GP, MONNOCERA stocks dominated today's market turnover. However, EMERALDOIL was today's best performer having the highest growth of 9.64% from YCP. DSEX reflected a bearish mode through the day resulting in 236 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

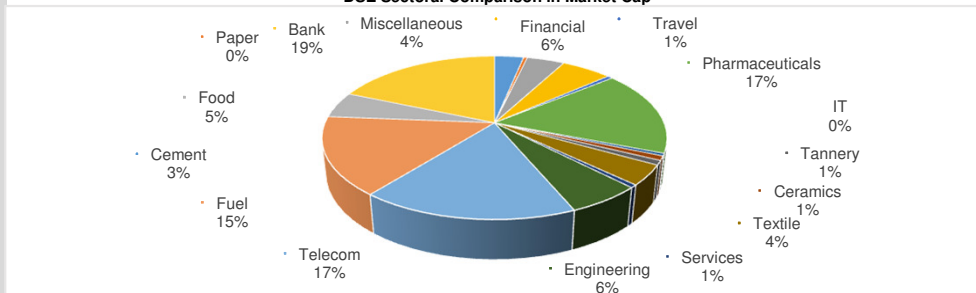


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	34
Paper	30
Miscellaneous	27
Financial	21
Travel	20
Pharmaceuticals	19
IT	18
Ceramics	17
Tannery	16
Textile	16
Services	16
Engineering	16
Telecom	15
Fuel	13
Food	13
Bank	9

Average 14.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RDFOOD

Sale & Buy Declarations of Sponsor Director

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 37,35,406 shares whereas Bidisha International Ltd., a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

BATBC

Buy Intention (Intimation)

PICTET LUX A/C THS KFFC (THS Kingsway Fund) has reported its intention to buy 1,37,813 shares of the Company, at prevailing market price (In the Block market) dated 03.04.2019 through Stock Exchange (DSE) within next 30 working days under Regulation-4 of BSEC (Substantial acquisition of shares) Regulations, 2018. Simultaneously, it was informed that the aforesaid trade has been executed accordingly.

AL-HAJTEX

Payment of Tk 25.00 crore by Agrani Bank Limited

Referring to their earlier news disseminated on 10.03.2019 with regard to Court Direction to Agrani Bank to pay the Company Tk 25.00 crore, the Company has further informed that they have received an acknowledgement of Pay Order dated April 02, 2019 from Agrani Bank Limited for the payment of Tk. 25.00 crore.

Other News Today

Export earnings see moderate growth in July-March - Source: The Financial Express

Earnings from the country's merchandise exports in the first nine months of the current fiscal year (FY) maintained a moderate growth of about 13 per cent to US\$ 30.90 billion. The country fetched \$ 27.45 billion through merchandise exports during the July-March period of last FY (2017-18). The export performance was 7.20 per cent higher than the target set for the eight-month period of this FY (2018-19), according to official data released on Sunday. The single month earnings in March last grew by 9.35 per cent to \$ 3.34 billion from \$ 3.05 billion in the same month last year, according to the Export Promotion Bureau (EPB) data. The March performance also surpassed the target set for the month by 2.37 per cent. The earnings from export of readymade garments (RMG) during the July-March period of the ongoing FY grew by 13.65 per cent to \$ 25.95 billion from \$ 22.83 billion in the corresponding period of last fiscal. The earnings also surpassed the target by 7.40 per cent. The country earned \$ 12.80 billion from knitwear exports during the period under review. It marked a growth of 13.07 per cent compared to \$ 11.32 billion in the same period of the last fiscal. Export of woven garments in the first nine months of FY '19 grew by 14.22 per cent to \$ 13.15 billion, from \$ 11.51 billion in the corresponding period of the last FY. The earnings from home textile exports witnessed a fall by 3.36 per cent to \$ 647.34 million during the period. Earnings from home textile, also, fell short of the target by 6.83 per cent during the period. The earnings from jute and jute goods in July-March period of the current FY continued to decline as it fell by 23.23 per cent to \$ 628.08 million from \$ 818.09 million in the same period of the last fiscal year. The country earned \$ 771.69 million from exports of leather and leather products in the nine months of FY '19, marking a 9.08 per cent decline during the period. Earnings from leather footwear grew 7.86 per cent to \$ 458.76 million in the July-March period. Frozen and live fish exports in the July-March period of the current FY witnessed 2.77 per cent growth to \$ 419 million during the same period of the current fiscal year, according to data.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.