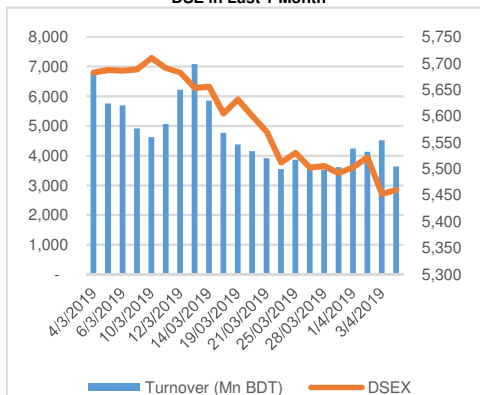


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PUBALIBANK	27	26	2.02	146,108
HEIDELBCEM	362	353	0.84	44,647
NBL	9	9	0.83	1,500,640
JAMUNABANK	17	16	0.82	536,888
RENATA	1,162	1,157	0.68	2,770
Negative impact				
GP	388	399	(24.21)	387,756
ICB	113	115	(1.74)	30,224
MTB	32	33	(0.80)	21,800
BANKASIA	17	18	(0.69)	314,043
OLYMPIC	229	230	(0.56)	107,858

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	388	336	883,922
FORTUNE	36	185	5,293,845
GP	388	151	387,756
BSCCL	160	125	786,693
MONNOCERA	346	121	350,737
MONNOSTAF	1,625	114	72,375
ECABLES	295	87	295,882
DUTCHBANGL	210	74	355,950
EASTRNLU	1,720	59	34,243
AIL	70	58	838,909

Market Statistics

Market Cap (In Mn BDT)	4,072,459
Total Volume (In Mn BDT)	3,633
DSEX	5,460
DSES	1,269
DS-30	1,948
Market P/E	15.4

Today % Change

NASDAQ	7,896	0.60%
HANG SENG	29,936	-0.17%
BSE-SENSEX	38,685	-0.49%

World Markets

Indices	% Change
USD	84.23
GBP	110.76
EUR	94.55

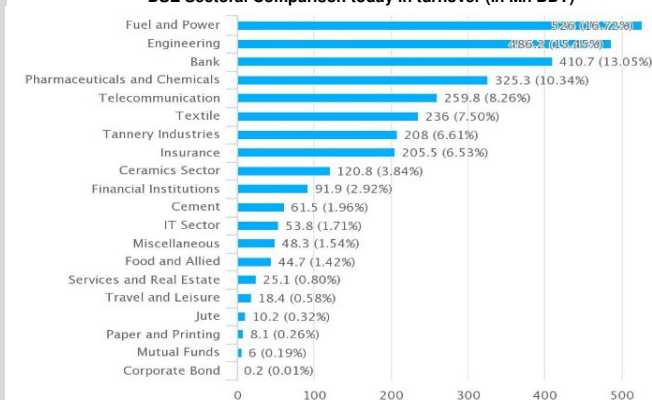
Exchange Rates

Currency	Rates
USD	84.23
GBP	110.76
EUR	94.55

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.14% with 19.42% decline in total turnover. UPGDCL, FORTUNE, GP, BSCCL, MONNOCERA stocks dominated today's market turnover. However, ALLTEX was today's best performer having the highest growth of 7.50% from YCP. DSEX reflected a mixed mode through the day resulting in 157 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

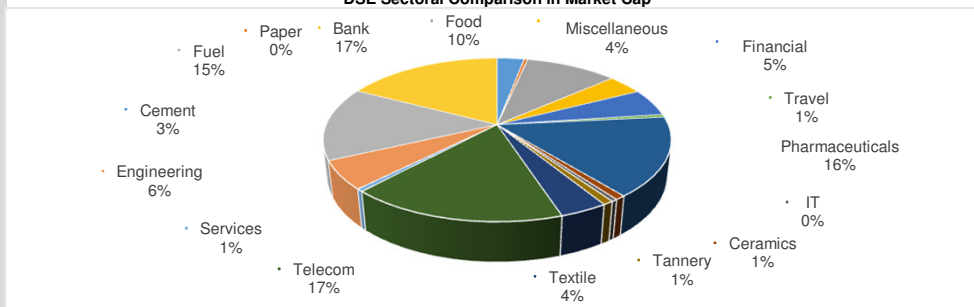


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	31
Food	27
Miscellaneous	27
Financial	22
Travel	20
Pharmaceuticals	19
Ceramics	18
IT	18
Tannery	16
Textile	16
Telecom	16
Services	16
Engineering	16
Fuel	13
Bank	9

Average 15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ESQUIRENIT

Trading of New Security

Trading of the shares of Esquire Knit Composite Limited will commence at DSE from April 09, 2019 under 'N' category. DSE Trading Code for Esquire Knit Composite Limited is "ESQUIRENIT" and DSE Company Code is 17481.

PRIMEBANK

Dividend Declaration

The Board of Directors has recommended 12.50% cash dividend for the year ended on December 31, 2018. Date of AGM: 16.05.2019, Time: 11:00 AM. Venue: Krishibid Institution KIB Complex, Krishi Khamar Sarak, Farmgate, Dhaka-1215. Record Date: 28.04.2019. The Company has also reported Consolidated EPS of Tk. 1.99 (weighted), Consolidated NAV per share of Tk. 23.23 and Consolidated NCCFPS of Tk. (2.91) for the year ended on December 31, 2018 as against Tk. 1.07 (weighted), Tk. 21.91 and Tk. 6.61 respectively for the same period of the previous year.

GP

Demand for payment issued by the BTRC

The Company has informed that on April 02, 2019 they have received a demand from Bangladesh Telecommunication Regulatory Commission (BTRC) for payment of Tk. 8,494.01 crore to BTRC and Tk. 4,085.94 crore to National Board of Revenue (NBR), total Tk. 12,579.95 crore. The Company has been asked to make the demanded payment within 10 working days from the date of issuance of the demand. The said demand has purportedly been issued in connection with the Information System Audit of the Company for the period from the commencement of its operation in 1997 to December 31, 2014. The Company also informed that they did not accept the demand issued by the BTRC, and has a responsibility to its shareholders to defend the Company against all unacceptable claims. Upon a thorough assessment, the Company will determine the appropriate course of action.

Other News Today

Bangladesh among top five growing economies: WB - Source: The Financial Express

The World Bank in a report has put Bangladesh among the five fastest growing economies in the world. The outlook was reflected in the report titled 'The Bangladesh Development Update April 2019: Towards Regulatory Predictability' released on Thursday morning. The report attributed this astounding growth, despite insufficient private investment, to stable macro and export-oriented industry-focused growth. "Overall, the economy is moving forward, growing at a decent pace by Bangladesh's own historical as well as international standards. Growth on the supply side in FY17 was driven by services and industry which accounted for 3.4 percentage point out of the officially estimated 7.3 percent GDP growth," the global lender said in the report. Bangladesh needs a revamped national accounts system, it advised. "Even if a revamped system lowers GDP growth from 7.3 percent to say 6.8 percent or even 6 percent in the last two years, Bangladesh will still be among the fastest growing countries in the world." Despite many flaws, it is performing decently in a lacklustre world economy. Incomes are certainly increasing, though not as rapidly as one would infer from official growth statistics, it added. The report revealed the growth was caused by manufacturing, construction and a bumper crop harvest, coupled with private consumption, remittance and rural income growth. The report added that regulatory predictability will drive the growth further up. "Domestic demand growth appears to have been the driving force with private consumption contributing 4.7 percentage points and investment contributing 3.25 percentage points. Weak exports and strong imports dragged growth in FY17. Private investment stagnated as a percentage of GDP," it said. The industries sector grew at double digit (10.2 per cent) in FY17 with significant contribution from the 11 per cent growth in large and medium scale manufacturing industries, it said in the report, UNB reported. "Services had a better year with growth rising from 6.25 percent in FY16 to 6.7 percent in FY17. Services growth was driven by wholesale and retail trade, transport and hotel and restaurants. Export of services grew by 10.8 percent in nominal dollars in FY17, compared with a 2.6 percent decline in FY16. Service export growth increased to 14.1 percent in the first half of FY18, compared to the same period a year earlier," it added. Remittance flow recovered impressively, growing 16.5 per cent in the first eight months of FY18, following successive declines in two previous years, it said.

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