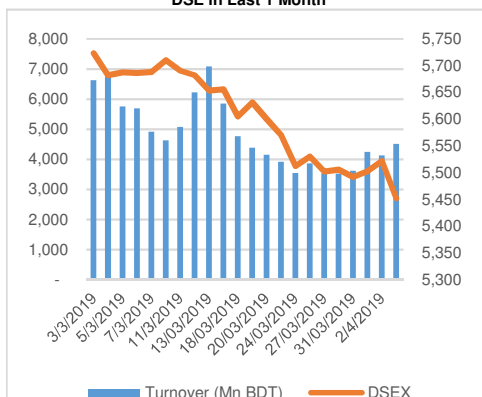


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MARICO	1,467	1,414	2.57	15,785
RECKITT BEN	3,371	3,210	1.12	13,667
MJLBD	98	97	0.54	186,018
PRIMEBANK	17	17	0.53	214,786
SHAHJABANK	27	27	0.40	88,233

Negative impact				
GP	399	410	(22.66)	430,491
UPGDCL	388	415	(19.79)	1,373,931
BATBC	4,560	4,607	(4.36)	82,343
BRACBANK	78	78	(4.13)	873,490
BERGERPBL	1,860	1,900	(2.76)	11,462

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	388	548	1,373,931
BATBC	4,560	377	82,343
GP	399	173	430,491
MONNOCERA	342	163	468,598
BSCCL	161	129	804,636
FORTUNE	34	124	3,632,665
NPOLYMAR	92	103	1,099,901
MONNOSTAF	1,617	81	49,811
BRACBANK	78	68	873,490
AIL	69	62	887,954

Market Statistics

Market Cap (In Mn BDT)	4,083,445
Total Volume (In Mn BDT)	4,514
DSEX	5,452
DSES	1,269
DS-30	1,948
Market P/E	15.4

Today	% Change
4,083,445	-1.37%
4,514	9.42%
5,452	-1.27%
1,269	-0.93%
1,948	-1.50%

World Markets

Indices	% Change
NASDAQ	7,849 0.25%
HANG SENG	29,986 1.22%
BSE-SENSEX	38,877 -0.46%

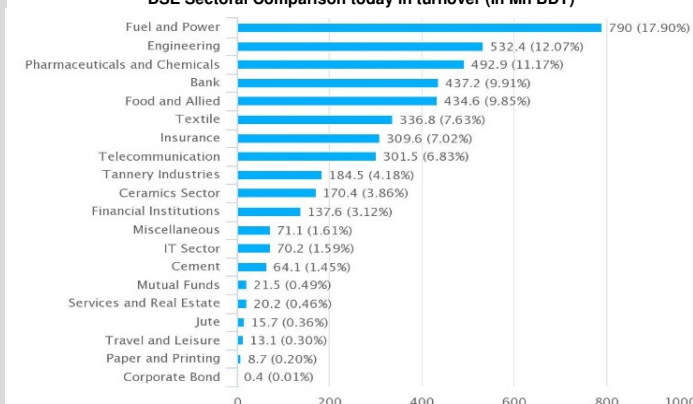
Exchange Rates

Currency	Rates
USD	84.22
GBP	110.91
EUR	94.71

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.27% with 9.42% growth in total turnover. UPGDCL, BATBC, GP, MONNOCERA, BSCCL stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bearish mode through the day resulting in 264 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

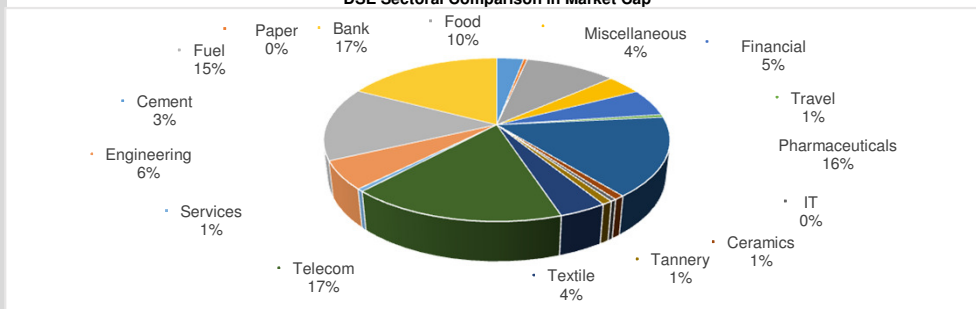


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	31
Food	27
Miscellaneous	27
Financial	22
Travel	20
Pharmaceuticals	19
Ceramics	18
IT	18
Tannery	16
Textile	16
Telecom	16
Services	16
Engineering	16
Fuel	13
Bank	9

Average 15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDINS

Sale Declaration of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 49,31,539 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

UNITEDINS

Sale Confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 18.03.2019.

BANKASIA

Buy Declaration of a Sponsor Director

Mr. Rumea A Hossain, one of the Sponsors and Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.03.2019.

RDFOOD

Sale & Buy Confirmations of Sponsor Directors

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has further reported that he has completed his sell of 9,25,000 shares whereas Concrete and Steel Technologies Limited and Bidisha International Ltd., both are Corporate Directors of the Company, have further reported that they have completed their buy of 2,50,000 and 6,75,000 shares of the Company, at prevailing market price through Stock Exchange as per declaration disseminated on 31.03.2019.

Other News Today

Bangladesh will achieve 8pc GDP growth this year: ADB - Source: The Financial Express

The Asian Development Bank (ADB) has projected that Bangladesh will achieve eight per cent GDP growth in the current fiscal year (FY19-20). The country's GDP growth is set to hit 8.0 per cent at the end of the FY19-20 based on the continuing positive trend in exports and public investments, the lender has said. The ADB makes the prediction in its annual study titled 'Asian Development Outlook 2019', which analyses the state of the Bangladesh economy, reports bdnews24.com. Manmohan Parkash, the country director for Bangladesh of the bank, highlighted various aspects of the study at a media briefing in the institution's Dhaka office on Wednesday. Though the ADB predicts a slightly lower rate of Gross domestic product (GDP) growth than the government, the figure is higher than the bank's previous projections. After analysing the data for the first eight months of the current fiscal year (July-February), the Bangladesh Bureau of Statistics estimated a record economic growth of 8.13 per cent at the end of the fiscal year 2018-2019. Bangladesh's GDP growth was 7.86 per cent in the past fiscal year while the per capita income was \$1,751. The country's economic growth crossed 7.0 per cent in fiscal 2015-2016 after almost a decade in the region of 6.0 per cent.

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