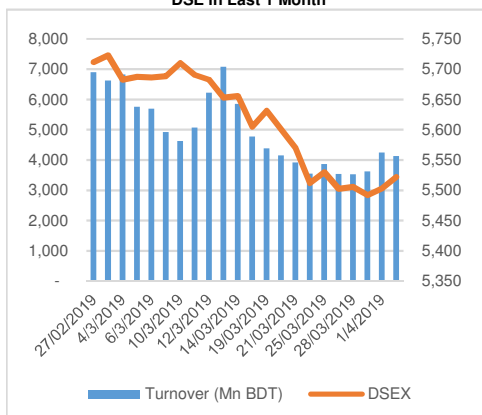


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	4,607	4,540	6.32	53,757
BERGERPBL	1,900	1,832	4.92	10,892
BRACBANK	80	79	1.33	710,685
MARICO	1,414	1,388	1.27	14,786
HEIDELBCEM	354	341	1.15	46,207
Negative impact				
GP	410	417	(15.51)	277,801
JAMUNABANK	17	17	(0.70)	683,800
ICB	116	117	(0.65)	31,666
NCCBANK	16	16	(0.55)	831,681
SOUTHEASTB	15	15	(0.49)	833,683

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	416	381	916,556
MONNOCERA	353	264	726,146
BATBC	4,598	249	53,757
BSCCL	163	129	788,682
GP	409	115	277,801
AIL	72	111	1,535,928
JMISMDL	365	69	187,132
SHURWID	39	68	1,786,291
SINGERBD	185	66	354,633
DUTCHBANGL	213	65	304,893

Market Statistics

Market Cap (In Mn BDT)	4,140,323	% Change	0.18%
Total Volume (In Mn BDT)	4,125	% Change	-2.70%
DSEX	5,522	% Change	0.35%
DSES	1,281	% Change	0.27%
DS-30	1,978	% Change	0.30%
Market P/E	15.6		

World Markets

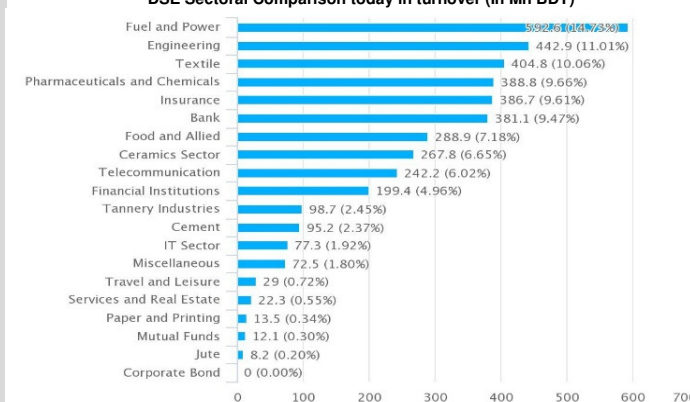
Indices	% Change	Currency	Rates
NASDAQ	1.29%	USD	84.45
HANG SENG	0.21%	GBP	110.21
BSE-SENSEX	0.48%	EUR	94.61

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.35% with 2.70% decline in total turnover. UPGDCL, MONNOCERA, BATBC, BSCCL, GP stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a bullish mode through the day resulting in 183 issues advanced out of 349 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

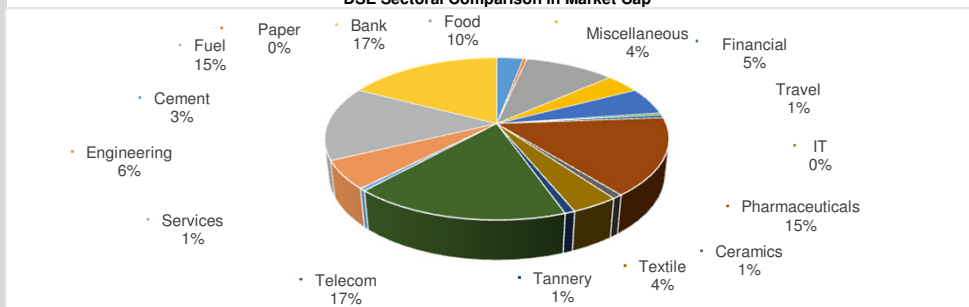


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Paper	31
Food	27
Miscellaneous	27
Financial	22
IT	20
Travel	20
Pharmaceuticals	19
Ceramics	18
Textile	16
Tannery	16
Telecom	16
Services	16
Engineering	16
Fuel	13
Bank	10

Average 15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RDFOOD

Sale & Buy Declarations of Sponsor Director

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 55,85,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

BANKASIA

Buy Declaration of a Sponsor Director

Mr. Rumea A Hossain, one of the Sponsors and Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

IDLC

Decision to Receive Entitled Cash Dividend

The Company has requested the shareholders to give their option in written for receiving the entitled cash dividend through BFTEN to either their respective bank account or through issuance of cash dividend warrant in the name and address of the shareholder as provided in the beneficial owner's (BO) as per CDBL record as on the company's record date in case of dematerialized securities, or as provided by the Shareholder in case of paper securities to the company's corporate head office address: Bay's Galleria (1st floor), 57 Gulshan Avenue, Dhaka - 1212, by April 11, 2019.

Other News Today

DSE, CSE keep gaining for second day - Source: The Financial Express

Stocks ended higher for the second day in a row on Tuesday as optimistic investors continued their buying appetite on sector-wise shares. Market analysts said that investors showed their buying spree on sector specific issues amid lucrative price level while some rebalanced their portfolio. The market opened on upward note and the key index rose about 48 points within first hour of trading. But rest of the session eroded most of the initial gains. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 19.09 points or 0.34 per cent to settle at 5,522. The two other indices—the DS30 index and the DSE Shariah Index (DSES) – ended higher. The DS30 index, comprising blue chips, advanced 5.89 points to finish at 1,977 and the DSE Shariah Index gained 3.49 points to close at 1,281. Turnover, the crucial indicator of the market, fell slightly and amounted to Tk 4.12 billion, which was 2.83 per cent lower than the previous day's Tk 4.24 billion. A total number of 106,905 trades were executed in the day's trading session with trading volume of 90.30 million shares and mutual fund units. The market-cap of the DSE also increased to Tk 4,140 billion, from Tk 4,132 billion in the previous day. The gainers took a strong lead over the losers as out of 349 issues traded, 183 closed higher, 106 ended lower and 60 issues remained unchanged on the DSE trading floor. United Power topped the turnover chart with shares worth Tk 380 million changing hands, closely followed by Monno Ceramic, BATBC, Bangladesh Submarine Cable Company and Grameenphone. United Insurance was the day's best performer, posting a gain of 9.86 per cent while Aramit Cement was the day's worst loser, losing 5.67 per cent. The port city bourse, Chittagong Stock Exchange (CSE), ended higher with the CSE All Share Price Index – CASPI – advancing 49 points to settle at 16,932 while the Selective Categories Index – CSCX, gaining 31 points to finish at 10,252. Here too, the gainers beat the losers as 114 issues closed higher, 84 ended lower and 45 remained unchanged. The port city bourse traded 5.29 million shares and mutual fund units worth Tk 138 million in turnover.

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