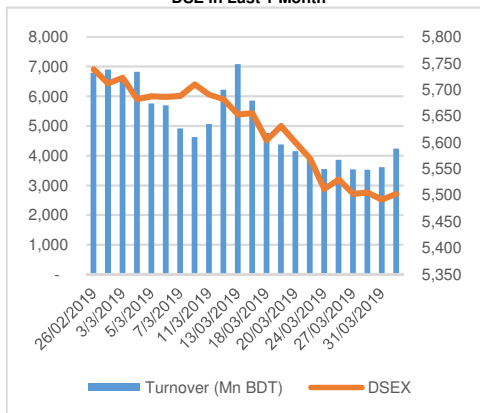


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	417	409	16.37	624,787
UPGDCL	415	410	3.43	886,880
BRACBANK	79	78	2.67	2,603,200
BERGERPBL	1,832	1,798	2.45	7,722
BSCCL	162	157	1.36	812,122
Negative impact				
MARICO	1,388	1,437	(2.41)	20,622
RENATA	1,172	1,189	(2.03)	32,934
RECKITTBN	3,057	3,205	(1.09)	16,643
PREMIERCEM	77	83	(0.93)	3,014
BATBC	4,540	4,547	(0.71)	77,300

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	414	367	886,880
BATBC	4,530	352	77,300
GP	417	259	624,787
BRACBANK	79	206	2,603,195
MONNOCERA	357	134	377,790
BSCCL	163	130	812,122
SINGERBD	188	83	431,564
AIL	70	75	1,090,948
JMISMDL	371	73	198,587
DUTCHBANGL	214	73	338,940

Market Statistics

Market Cap (In Mn BDT)	4,132,761
Total Volume (In Mn BDT)	4,240
DSEX	5,503
DSES	1,278
DS-30	1,972
Market P/E	15.4

Today % Change

Market Cap (In Mn BDT)	4,132,761
Total Volume (In Mn BDT)	4,240
DSEX	5,503
DSES	1,278
DS-30	1,972
Market P/E	15.4

World Markets

Indices	% Change
NASDAQ	7,729 (0.78%)
HANG SENG	29,051 (0.96%)
BSE-SENSEX	38,872 (0.51%)

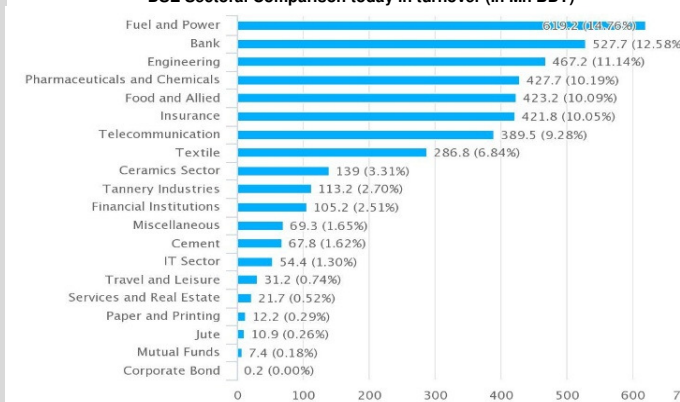
Exchange Rates

Currency	Rates
USD	84.11
GBP	110.13
EUR	94.52

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 17.27% growth in total turnover. UPGDCL, BATBC, GP, BRACBANK, MONNOCERA stocks dominated today's market turnover. However, GLOBALINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 163 issues advanced out of 343 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

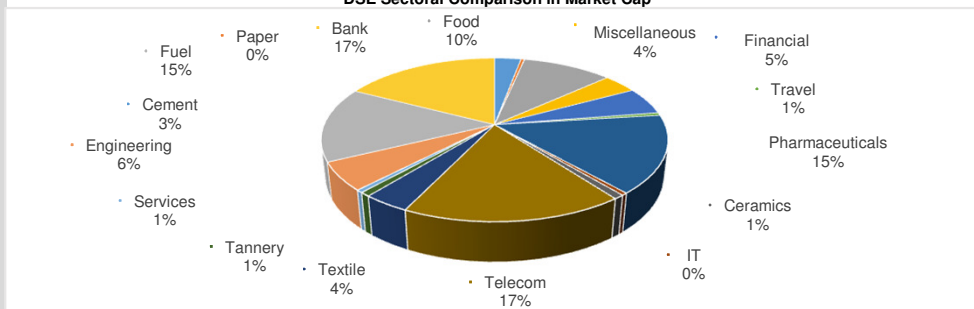


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	30
Food	27
Miscellaneous	26
Financial	22
Travel	20
Pharmaceuticals	19
IT	18
Ceramics	18
Telecom	17
Textile	16
Tannery	16
Services	16
Engineering	16
Fuel	13
Bank	10

Average 15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MARICO

Interim Dividend Declaration

The Company has informed that they have declared 200% interim cash dividend on the basis of audited financial statements for 11 months period for the period ended on February 28, 2019. Record date: 18.04.2019. The Company has also reported EPS of Tk. 61.55, NOCFPS of Tk. 80.88 and NAV per share of Tk. 58.93 for the period ended on February 28, 2019 which was Tk. 49.75, Tk. 41.61 and Tk. 47.38 for the same period of the previous year.

ACI

Buy Declarations of a Director

Mr. M. Anis Ud Dowla, one of the Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within April 30, 2019, under Regulation-4 of BSEC (Substantial acquisition of shares) Regulations, 2018.

PREMIERBAN

Dividend Declaration

The Board of Directors has recommended 15.50% stock dividend for the year ended on December 31, 2018. Date of AGM: 12.05.2019, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka. Record Date: 23.04.2019. The Company has also reported Consolidated EPS of Tk. 2.84, Consolidated NAV per share of Tk. 19.27 and Consolidated NOCFPS of Tk. 2.75 for the year ended on December 31, 2018 as against Tk. 2.46, Tk. 16.45 and Tk. 3.10 respectively for the same period of the previous year.

Other News Today

Country to have 13266 MW power more in next few years: Power Cell - Source: The Financial Express

In a major boost to power sector, the country is going to have 13,266 megawatts power more between 2020 and 2026 as setting up of some 53 power stations is underway. "The under-construction 53 power stations with a generation capacity of 13,266 MW will be commissioned between 2020 and 2026, while the present government set up 102 power plants during the last ten years raising the generation capacity to 21,169 MW," Director General (DG) of Power Cell Engineer Mohammad Hossain said in Dhaka on Sunday. He said, of the 53 under-construction power plants, 17 having generation capacity of 6,740 MW belong to the government and the rest 36 plants with 6,526 MW capacity go to the private sector. Presently 93 per cent people of the country have their access to electricity usage, Hossain said. According to a ministry official, the government augmented generation of power, expanded transmission lines, distribution lines and improved capacity of other sectors to further raise the economic growth up to Bangladesh's becoming a middle income country by 2021. Besides, the Bangladesh Power Development Board (BPDB) has taken a massive capacity expansion plan to add additional power to achieve 24,000 MW generation capacity with the aim of providing electricity to all the people of the country for desired economic and social development, it said. The power cell DG said the government has been implementing a master-plan to generate 24,000-MW electricity by 2021, 40,000-MW by 2030 and 60,000-MW by 2041, to improve the livelihood of all sections of the people, particularly the poor and vulnerable communities. "The ministry has been working relentlessly for building "Sonar Bangla" as dreamt by Father of the Nation Bangabandhu Sheikh Mujibur Rahman, and Prime Minister Sheikh Hasina is pledge-bound to make "Digital Bangladesh" by ensuring access to power for all citizens by 2021," Hossain said. Earlier, BSS reported, only 27 power plants with a mere 4,942 MW capacity were in the country when Prime Minister Sheikh Hasina took office in 2009. Meanwhile, tenders are being processed for setting up more 19 power plants having 7,568 MW generation capacity. The government is also working to increase gas production alongside importing liquefied natural gas (LNG) to meet the domestic energy demand. Currently the number of power consumers rose to 32.7 million and per capita electricity generation is now 464 kWh and the annual development programme allocation Tk 256.95 billion in 2018-19 for power sector development.

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