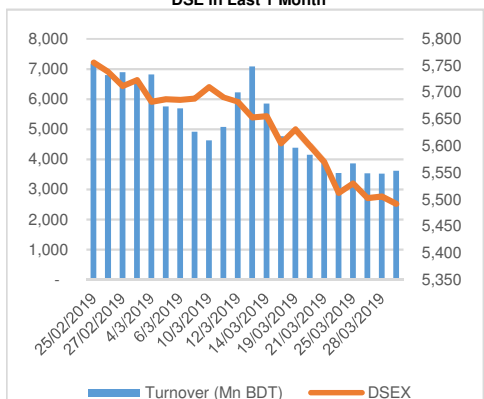


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	4,547	4,483	5.99	52,075
UPGDCL	410	403	5.23	958,541
GP	409	407	3.79	265,404
BSCCL	157	153	0.93	668,936
CONFIDCEM	167	158	0.92	586,945
Negative impact				
SOURPHARM	267	268	(1.48)	166,598
PUBALIBANK	26	27	(1.25)	135,904
SUMITPOWER	40	41	(1.17)	350,436
LHBL	41	42	(1.09)	409,947
MPETROLEU	199	204	(0.86)	298,411

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	410	392	958,541
BATBC	4,520	238	52,075
MONNOCERA	349	124	354,225
GP	410	108	265,404
BSCCL	158	105	668,936
CONFIDCEM	169	96	586,945
SINGERBD	195	69	356,984
JMISMDL	353	66	180,572
AGRANINS	38	60	1,611,002
MPETROLEUM	199	59	298,411

Market Statistics

Market Cap (In Mn BDT)	4,119,653	% Change	0.03%
Total Volume (In Mn BDT)	3,615	% Change	2.56%
DSEX	5,492	% Change	-0.25%
DSES	1,275	% Change	-0.47%
DS-30	1,967	% Change	-0.07%
Market P/E	15.5		

Today

% Change

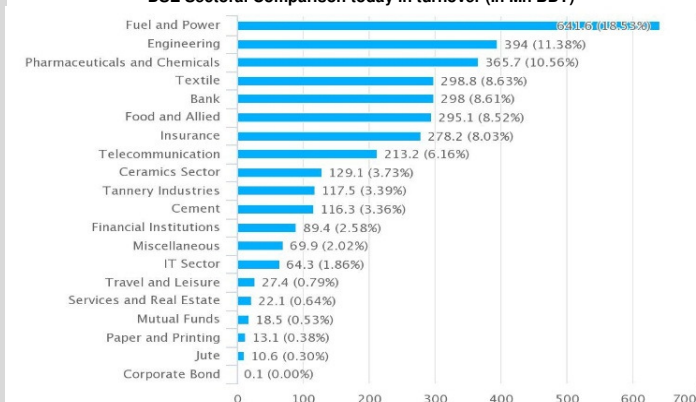
World Markets

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.25% with 2.56% growth in total turnover. UPGDCL, BATBC, MONNOCERA, GP, BSCCL stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 191 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

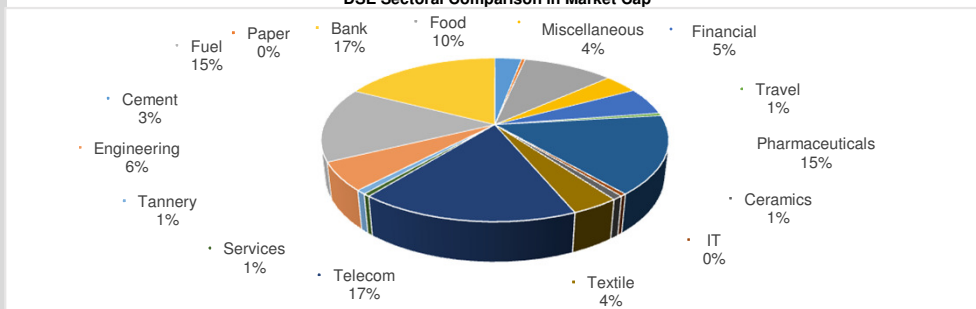


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	31
Food	27
Miscellaneous	26
Financial	22
Travel	20
Pharmaceuticals	19
IT	18
Ceramics	18
Textile	16
Telecom	16
Services	16
Tannery	16
Engineering	16
Fuel	13
Bank	10

Average 15.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PTL

Sale Confirmation

Paramount Insurance Company Limited (where Mrs. Anita Haque, Mrs. Anita Das and Mr. Kazi Md. Firoze Morshed are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd. Paramount Textile Ltd. is a sister concern of Paramount Insurance Company Limited) has completed its selling of 2,62,500 shares of the Company at prevailing market price through stock exchanges as per declaration disseminated on 05.03.2019.

RDFOOD

Sale & Buy Declarations of Sponsor Directors

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 65,10,406 shares whereas Concrete and Steel Technologies Limited and Bidisha International Ltd are Corporate Directors of the Company, have expressed their intention to buy 2,50,000 and 6,75,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

MHSM

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the initial credit rating of the Company as "BB+" in the long term and "ST-4" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

AAMRATECH

Temporarily Address Change of Head Office

The Company has informed that due to the horrific fire incident on March 28, 2019 at FR Tower, Kemal Ataturk Avenue, Banani, Dhaka, the office of the company has been temporarily shifted to Safura Tower (9th Floor), 20 Kemal Ataturk Avenue, Banani, Dhaka.

Other News Today

'Interest rate of bank loan is biggest barrier to industrialisation' - Source: The Financial Express

Prime Minister Sheikh Hasina has said the interest rate of bank loan is the biggest barrier to the country's industrialisation at this moment. Hasina said the government earlier took initiatives to reduce the bank interest rate and provided some facilities to the banks. "Some banks brought down the interest rate to 9 per cent accordingly, but all didn't do so. It (the rate) was taken to 14-16 per cent again," she added. Sheikh Hasina questioned why the banks did not reduce the interest rate despite enjoying the facilities. She also said the owners of banks are running mills and factories and also doing businesses, reports UNB. The Prime Minister came up with the statement while inaugurating the weeklong first national industrial fair in the city on Sunday. The Industries Ministry organised the National Industrial Fair 2019 at Bangabandhu International Conference Centre with a view to promoting and expanding the market of local industrial products and attract investment. Noting that now she will have to interfere in this area, she said, "They're running banks and also industries, but won't reduce the interest rate. What businesses they have and whether they're paying tax and VAT properly." Expressing here government's firm stance to bring down the interest rate of bank loan to a single digit, Sheikh Hasina said the government will take measures again to reduce the interest rate for the sake of the country's industrialisation. "We'll sit again to discuss how to reduce the interest rate of bank loan," she said. The Prime Minister urged the entrepreneurs to pay the bank loans and its interest in time for keeping the banks operational. "If so, it won't be very tough to reduce the interest rate," she added.

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