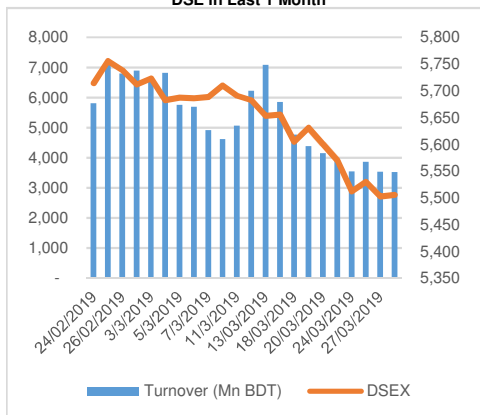


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	403	397	4.48	932,564
BSCCL	153	146	1.82	797,981
SUMITPOWER	41	40	1.16	1,026,230
TITASGAS	39	38	0.92	215,974
DESCO	45	44	0.87	84,237
Negative impact				
BERGERPBL	1,800	1,872	(5.18)	14,666
BATBC	4,483	4,534	(4.75)	58,846
MARICO	1,430	1,484	(2.63)	10,586
GP	407	409	(2.31)	209,146
SINGERBD	192	199	(0.78)	745,999

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	405	374	932,564
BATBC	4,475	265	58,846
MONNOCERA	353	163	452,524
SINGERBD	193	145	745,999
BSCCL	155	119	797,981
JMISMDL	369	90	237,356
GP	408	85	209,146
BRACBANK	77	60	766,415
DUTCHBANGL	212	56	262,886
EASTRNLAB	1,502	55	35,631

## Market Statistics

Market Cap (In Mn BDT)	4,118,565
Total Volume (In Mn BDT)	3,525
DSEX	5,505
DSES	1,281
DS-30	1,969
Market P/E	15.6

## Today % Change

NASDAQ	-0.07%
HANG SENG	-0.25%
BSE-SENSEX	0.05%
	-0.02%
	0.00%

## World Markets

Indices	% Change
NASDAQ	-0.07%
HANG SENG	-0.25%
BSE-SENSEX	0.05%
	-0.02%
	0.00%

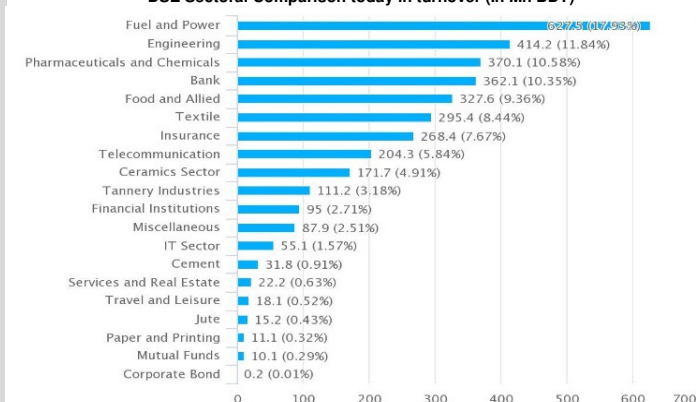
## Exchange Rates

Currency	Rates
USD	84.23
GBP	110.72
EUR	94.76

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.05% with 0.25% decline in total turnover. UPGDCL, BATBC, MONNOCERA, SINGERBD, BSCCL stocks dominated today's market turnover. However, PROVATIINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 142 issues advanced out of 344 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

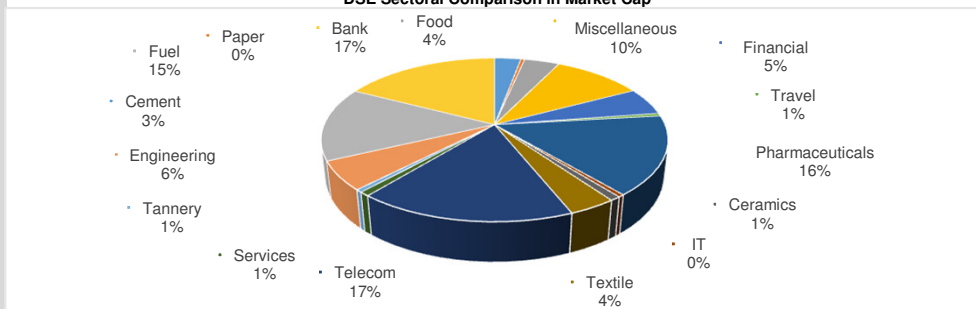


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	32
Food	26
Miscellaneous	26
Financial	22
Travel	20
Pharmaceuticals	19
IT	19
Ceramics	18
Textile	16
Telecom	16
Services	16
Tannery	16
Engineering	16
Fuel	13
Bank	10

Average 15.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### FIRSTSBANK

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.05.2019, Time: 11:00 AM, Venue: Banquet Hall, Kurmitola Golf Club, Dhaka Cantonment, Dhaka. Record Date: 22.04.2019. The Company has also reported Consolidated EPS of Tk. 2.03, Consolidated NAV per share of Tk. 17.04 and Consolidated NOCFPS of Tk. (5.41) for the year ended on December 31, 2018 as against Tk. 1.72, Tk. 15.01 and Tk. (11.47) respectively for the same period of the previous year.

### MIDASFIN

#### Appointment of Chairman

The Company has informed that Mr. Mohammed Nasir Uddin Chowdhury, representative Director of LankBangla Finance Limited, has been elected as the Chairman of the Company with effect from April 01, 2019.

### NURANI

#### Sale Confirmation of a Sponsor Director

Mr. Sk. Nur Mohammad Azger, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 5,10,510 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 11.03.2019.

### BDFINANCE

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.05.2019, Time: 11:00 AM, Venue: BCIC Auditorium, 30-31 Dilkusha C/A, Dhaka. Record Date: 06.05.2019. The Company has also reported Consolidated EPS of Tk. 1.85, Consolidated NAV per share of Tk. 16.77 and Consolidated NOCFPS of Tk. 1.80 for the year ended on December 31, 2018 as against Tk. 1.83, Tk. 16.41 and Tk. 5.69 respectively for the same period of the previous year.

## Other News Today

### AIIB lends US\$120 million to improve BD energy sector - Source: The Financial Express

The Asian Infrastructure Investment Bank (AIIB) has approved a loan of USD120 million for the Bangladesh Power System Upgrade and Expansion Project that will upgrade and expand the power transmission system in the Chattogram region. AIIB President Jin Liqun gave the approval, marking the bank's first financing under its Accountability Framework that came into effect on January 1, 2019, according to a statement on the China-based bank's website. An initiative of the Power Grid Company of Bangladesh (PGCD), the project will construct and upgrade more than 46 km of double-circuit transmission lines and associated substations and line bays, the statement says. It will also improve voltage stability and reduce voltage fluctuations and the need to spread the demand for electrical power, allowing more residences and businesses to connect to the regional grid, the AIIB statement adds. AIIB Vice President and Chief Investment Officer D J Pandian said, "Ensuring a more stable source of electricity in Bangladesh's second largest economic center (Chattogram) will encourage more businesses to invest in the region, creating jobs and other economic benefits." "Addressing the power shortages will also remove the risk local businesses face when having to rely on an unstable power supply." The Bangladesh Power System Upgrade and Expansion Project is one of four energy projects in Bangladesh that have received funding from the multilateral bank. All four projects are aligned with the government of Bangladesh's target to achieve affordable electricity for all by 2021.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motiheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email : info.query@mtbsecurities.com |  
Website : www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.