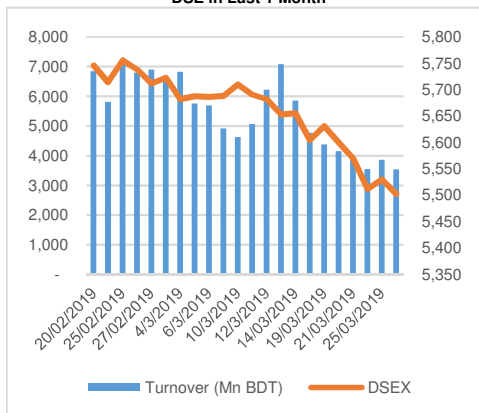


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MONNOCERA	365	337	1.40	707,595
SINGERBD	199	191	0.96	680,331
MTB	34	33	0.80	308,846
DUTCHBANGL	213	211	0.59	250,695
SUMITPOWER	40	40	0.50	480,659
Negative impact				
BATBC	4,534	4,601	(6.28)	58,491
SQURPHARM	268	270	(2.21)	537,158
LHBL	41	43	(2.17)	946,660
GP	409	410	(2.10)	304,685
UPGDCL	397	399	(1.57)	291,449

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BATBC	4,530	267	58,491
MONNOCERA	365	253	707,595
SQURPHARMA	268	144	537,158
SINGERBD	197	130	680,331
GP	410	124	304,685
UPGDCL	395	116	291,449
JMISMDL	376	104	282,843
BRACBANK	78	95	1,223,477
IBP	28	76	2,754,568
KPCL	61	64	1,043,514

Market Statistics

Market Cap (In Mn BDT)	4,121,606
Total Volume (In Mn BDT)	3,534
DSEX	5,502
DSES	1,282
DS-30	1,969
Market P/E	15.6

Today % Change

NASDAQ	-0.40%
HANG SENG	-8.39%
BSE-SENSEX	-0.50%
	-0.36%
	-0.57%

World Markets

Indices	% Change
NASDAQ	7,692
HANG SENG	28,728
BSE-SENSEX	38,133

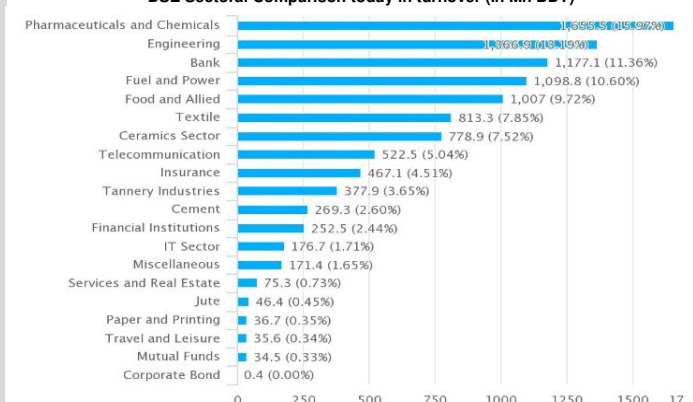
Exchange Rates

Currency	Rates
USD	84.26
GBP	111.26
EUR	95.03

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.50% with 8.39% decline in total turnover. BATBC, MONNOCERA, SQURPHARMA, SINGERBD, GP stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.56% from YCP. DSEX reflected a bearish mode through the day resulting in 165 issues declined out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

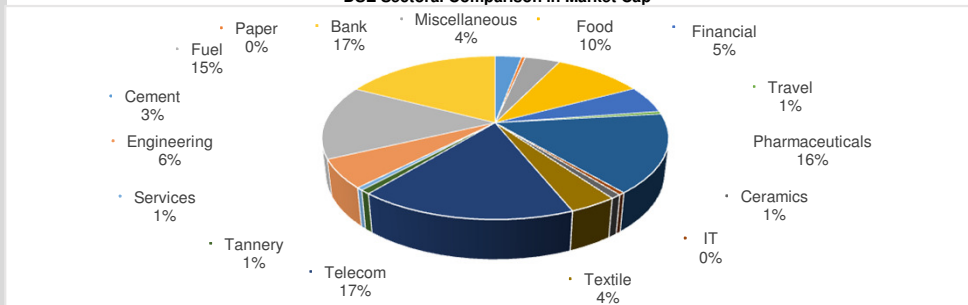


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	32
Miscellaneous	27
Food	27
Financial	22
Travel	20
Pharmaceuticals	19
IT	19
Ceramics	19
Textile	16
Telecom	16
Tannery	16
Services	16
Engineering	16
Fuel	13
Bank	10

Average 15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PURABIGEN

Fine Imposed in connection with noncompliance of securities laws

BSEC News: BSEC has imposed fine of Tk. 10.00 lac to Mona Garments Limited (Corporate Director of Purabi General Insurance Company Ltd.) for non-compliance with Securities laws in connection with selling of 5,09,709 shares without prior declaration which violated BSEC Notification No. SEC/CMRCD/2009-193/49/Admin/03-48 dated July 14, 2010 and SEC/CMRCD/2009-193/119/Admin dated November 22, 2011.

EMERALDOIL

Fine Imposed in connection with noncompliance of securities laws

BSEC News: BSEC has imposed penalty of Tk. 5.00 lac each to Mr. Ahsanul Haque Tushar (CEO), Mr. Sajjan Kumar Basak (Director) and Mr. Amitabha Bhowmik (Director) of the Company for making noncompliance in failure of submitting the financial statements for the year ended on June 30, 2017.

BANKASIA

Buy Declaration of a Sponsor Director

Mr. Rumea A Hossain, one of the Sponsors and Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

WATACHEM

Approval of BMRE and set-up of units, plants at the factory

The Company has informed that the Board of Directors has decided for 1) BMRE of 18,000 MT Per annum Capacity of Sulphuric Acid Plant Unit- 1, 2) Establishment of New Aluminium Sulphate (ALUM) Plant Unit- 2 for 12,000 MT Per annum and 3) Linear Alkyl Benzene Sulphonic Acid/Sodium Lauryl Ether Sulphate (SLES) Plant for 7,200 MT per annum at its Factory Narayanganj. Approval has been given for obtaining necessary finance of Tk. 50.91 crore from Agrani Bank Ltd., Principal Branch, Dhaka. Board has also approved for establishment of a poly Aluminium Chloride Plant of 4,500 MT Per Annum at the Factory Premises.

Other News Today

'BD to become poverty-free country by 2030' - Source: The Financial Express

Bangladesh will become a 100 per cent poverty and hunger-free country by 2030 as various poverty alleviation programmes are being implemented across the country. Finance Minister AHM Mustafa Kamal made the expectation on Monday at a discussion on at the Bangladesh Bank (BB) headquarters in the city, reports BSS. Bangabandhu Parishad of the Bangladesh Bank unit organised the discussion marking the Independence and National Day-2019. BB Governor Fazle Kabir attended the meet as special guest, while BB deputy governors Ahmed Jamal and SM Moniruzzaman also took part in the discussion. Paying rich tributes to Father of the Nation Bangabandhu Sheikh Mujibur Rahman, the finance minister said Bangladesh has achieved remarkable development and progress for attaining economic emancipation as the country has already been acclaimed as a role model across the world. He urged all, including BB officials, to work together for achieving the development goals and making Bangladesh a happy and prosperous country as dreamt by the Father of the Nation.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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