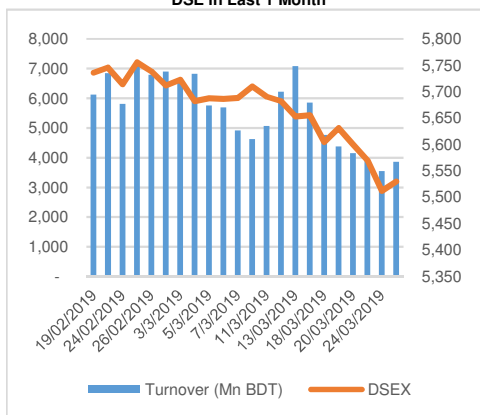


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	410	401	17.03	568,692
BRACBANK	78	76	3.51	1,217,680
ALARABANK	21	20	1.79	61,681
ISLAMIBANK	26	26	1.50	636,247
BANKASIA	18	17	1.21	935,162
Negative impact				
MARICO	1,497	1,590	(4.53)	18,181
LHBL	43	45	(3.62)	825,371
BATBC	4,601	4,626	(2.36)	42,368
DUTCHBANGL	211	218	(1.96)	257,059
SINGERBD	191	207	(1.94)	2,437,360

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SINGERBD	192	468	2,437,363
GP	411	232	568,692
UPGDCL	399	218	545,594
BATBC	4,610	196	42,368
MONNOCERA	340	99	292,653
BRACBANK	79	95	1,217,677
JMISMDL	349	71	198,604
LEGACYFOOT	141	68	475,639
PREMIERBAN	14	60	4,209,304
DUTCHBANGL	211	55	257,059

Market Statistics

Market Cap (In Mn BDT)	4,137,959
Total Volume (In Mn BDT)	3,858
DSEX	5,530
DSES	1,286
DS-30	1,980
Market P/E	15.6

Today % Change

NASDAQ	0.26%
HANG SENG	8.87%
BSE-SENSEX	0.33%
	0.35%
	0.40%

World Markets

Indices	% Change
7,643	-2.50%
28,523	-2.03%
37,809	-0.93%

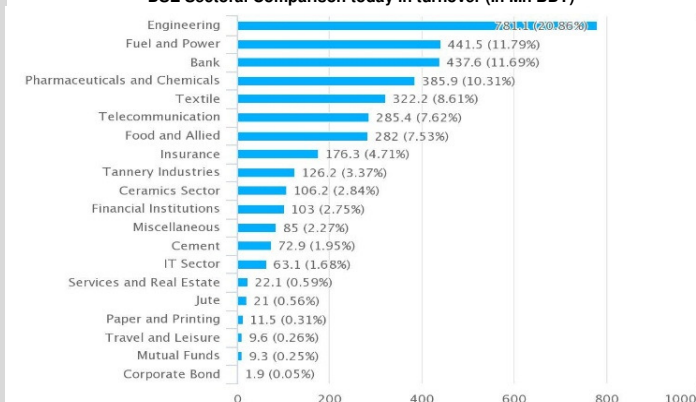
Exchange Rates

Currency	Rates
USD	83.83
GBP	110.39
EUR	94.86

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.33% with 8.87% growth in total turnover. SINGERBD, GP, UPGDCL, BATBC, MONNOCERA stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 8.79% from YCP. DSEX reflected a bullish mode through the day resulting in 184 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

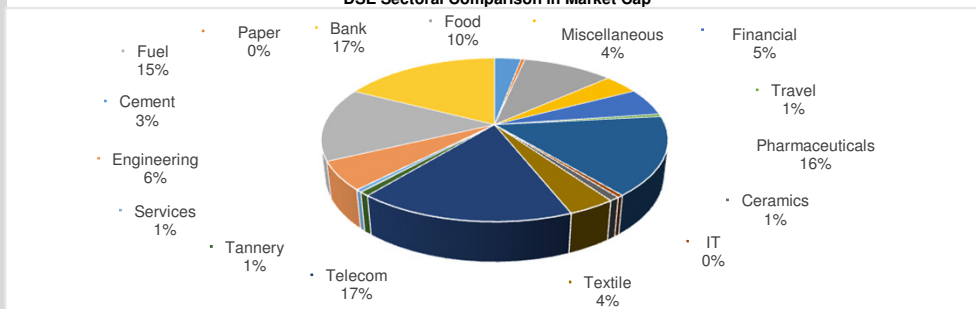


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	33
Paper	32
Food	27
Miscellaneous	27
Financial	23
Travel	20
Pharmaceuticals	20
IT	19
Ceramics	18
Textile	16
Telecom	16
Tannery	16
Services	16
Engineering	16
Fuel	13
Bank	10

Average 15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ZAHEENSPIN

Credit Rating Result

WASO Credit Rating Company (BD) Ltd. (WCRC) has announced the Surveillance Entity Rating of the Company as "BBB1" for long term and "ST-3" for short term along with a stable outlook based on latest audited financial statements of the Company for FY2018 and other relevant qualitative and quantitative information up to the date of rating issuance.

MERCINS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till March 24, 2019.

ISLAMICFIN

Dividend Declaration

The Board of Directors has recommended 10% cash and 4.50% stock dividend for the year ended on December 31, 2018. Date of AGM: 05.05.2019, Time: 11:00 AM, Venue: Institution of Diploma Engineers' Bangladesh (IDEB), 160/A, Kakrail, Dhaka-1000. Record date: 11.04.2019. The Company has also reported EPS of Tk. 1.82, NAV per share of Tk. 14.65 and NOCFPS of Tk. 4.45 for the year ended on December 31, 2018 as against Tk. 1.81, Tk. 14.29 and Tk. 16.54 respectively for the same period of the previous year.

Other News Today

DSE, CSE rebound from three-month low - Source: The Financial Express

Stocks rebounded on Monday after the benchmark index fell to three-month lows on Sunday as some optimistic investors showed their buying appetite on sector-wise stocks. Analysts said the market backed to the green, after three-day slump, as investors are taking position in fundamentally strong issues like Grameenphone (GP) shares. GP, the largest market-cap listed company's share price surged 2.01 per cent to close at Tk 409.50 each. The news of an emergency meeting at the Dhaka Stock Exchange (DSE) on Monday evening to identify reasons behind the recent sharp fall in indices and turnover also made investors hopeful, said a leading broker. Following the previous three days' fall, the both bourses opened optimistic note and the positive trend continued till end of the session choppy trading. At the end of the session, DSEX, the benchmark index of the DSE, went up by 18 points or 0.32 per cent to settle at 5,530 after losing 119 points in the past three sessions. The two other indices of the Dhaka bourse also ended higher. The DS30 index, comprising blue chips, advanced 7.81 points to finish at 1980 and DSES (Shariah) index rose 4.49 points to settle at 1,286. The trading activities also increased to Tk 3.86 billion, which was 9.0 per cent higher than the previous day's three months lowest turnover of Tk 3.54 billion. A total number of 98,199 trades were executed in the day's trading session with trading volume of 70.65 million securities. The market cap of DSE also increased to Tk 4138 billion which was Tk 4127 billion in the previous day. The gainers took a modest lead over the losers as out of 345 issues traded, 184 closed higher, 111 ended lower and 50 issues remained unchanged on the DSE trading floor. Singer Bangladesh topped the day's turnover chart with 2.43 million shares worth Tk 468 million changing hands, closely followed by Grameenphone, United Power, BATBC and Monno Ceramic. Al-Arafah Islami Bank was the day's best performer, posting a gain of 5.50 per cent while Singer Bangladesh was the day's worst loser, shedding 29.11 per cent following its price adjustment after record date. The port city bourse, the CSE, also rebounded with the CSE All Share Price Index - CASPI - gaining 7.70 points to settle at 16,896 points and the Selective Categories Index - CSCX - advancing 2.50 points to finish at 10,238. Here too, the gainers beat the losers as 114 issues closed higher, 84 ended lower and 29 remained unchanged. The port city bourse traded 4.65 million shares and mutual fund units worth nearly Tk 148 million in turnover.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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