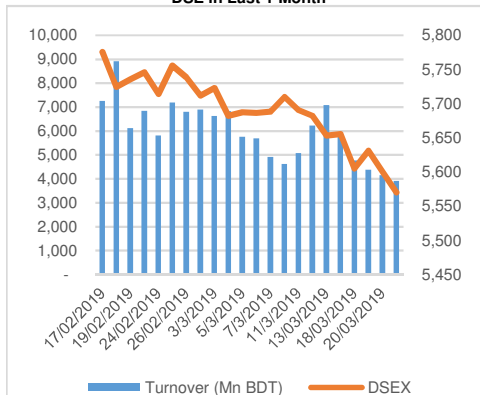


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	397	395	5.08	85,896
BERGERPBL	1,938	1,918	1.47	10,366
RECKITTBN	3,597	3,487	0.81	14,993
BANKASIA	19	19	0.70	859,037
SINGERBD	269	264	0.61	886,872

Negative impact				
SOURPHARM	270	272	(2.66)	212,220
BRACBANK	82	83	(2.52)	1,789,020
BATBC	4,658	4,684	(2.44)	35,897
UPGDCL	397	401	(2.44)	280,546
LHBL	45	46	(1.82)	1,023,400

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SINGERBD	269	237	886,872
AIL	70	171	2,410,139
BATBC	4,650	168	35,897
BRACBANK	81	147	1,789,018
MONNOCERA	316	124	384,923
UPGDCL	395	112	280,546
DUTCHBANGL	209	77	373,818
RUPALILIFE	100	70	674,681
SHURWID	38	69	1,841,120
MARICO	1,680	68	40,503

Market Statistics

Market Cap (In Mn BDT)	4,149,073
Total Volume (In Mn BDT)	3,910
DSEX	5,570
DSES	1,284
DS-30	1,993
Market P/E	15.7

Today % Change

NASDAQ	7,729	0.07%
HANG SENG	29,072	-0.85%
BSE-SENSEX	38,387	0.06%

World Markets

Indices	% Change
NASDAQ	0.07%
HANG SENG	-0.85%
BSE-SENSEX	0.06%

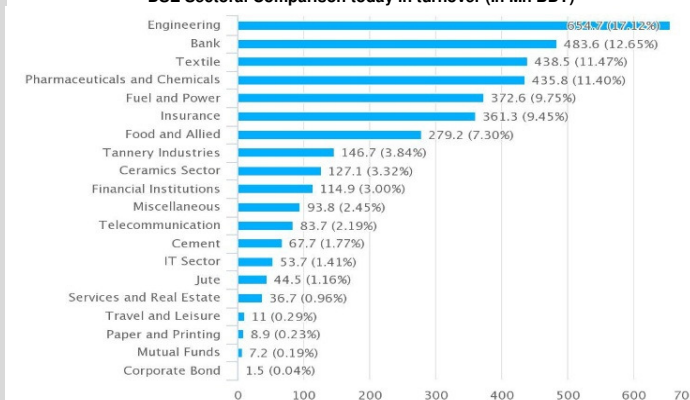
Exchange Rates

Currency	Rates
USD	84.23
GBP	110.64
EUR	96.01

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.54% with 5.72% decline in total turnover. SINGERBD, AIL, BATBC, BRACBANK, MONNOCERA stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 154 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

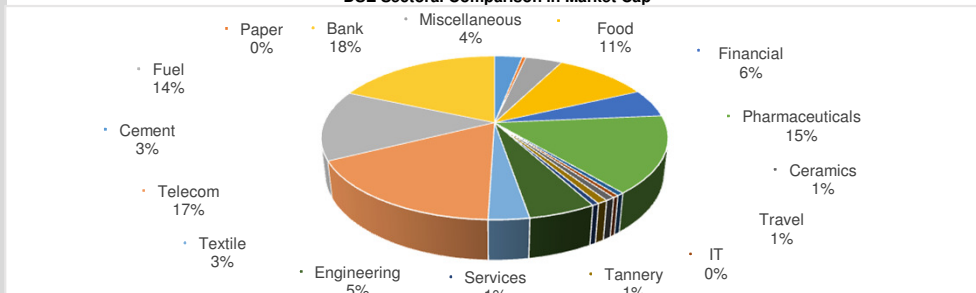


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	34
Paper	32
Miscellaneous	28
Food	27
Financial	23
Pharmaceuticals	20
Travel	20
IT	19
Ceramics	18
Tannery	16
Services	16
Engineering	16
Textile	16
Telecom	16
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RDFOOD

Sale & Buy Declarations of Sponsor Director

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,00,000 shares out of his total holding of 74,10,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 9,00,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

DOREENPWR

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, un-audited financials up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ISLAMICFIN

Dividend Declaration

The Board of Directors has recommended 10% cash and 4.50% stock dividend for the year ended on December 31, 2018. Date of AGM: 05.05.2019, Time: 11:00 AM, Venue: Institution of Diploma Engineers' Bangladesh (IDEB), 160/A, Kakrail, Dhaka-1000. Record date: 11.04.2019. The Company has also reported EPS of Tk. 1.82, NAV per share of Tk. 14.65 and NOCFPS of Tk. 4.45 for the year ended on December 31, 2018 as against Tk. 1.81, Tk. 14.29 and Tk. 16.54 respectively for the same period of the previous year.

Other News Today

BB 'needs to be bold' in handling banking sector volatility - Source: The Financial Express

The central bank authorities need to be more bold and should not kowtow to any external pressure to tackle the current banking sector volatility in the country, former Bangladesh Bank (BB) Governor Dr. Salehuddin Ahmed has said. At the same time, the central bank needs to be bold and diplomatic in supervising the banking sector; something the BB authorities are currently lacking, the former governor has said. "No country in the world provides full autonomy to the central bank. But that does not mean that the central bank authority should kowtow to external pressure", Salehuddin said while speaking at the launching ceremony of his book in the capital on Saturday. "There will always be some external pressures. But the central bank governor has to be very diplomatic. He should know how to overcome such challenges", he said. "But it is very sad to see that the Bangladesh Bank authority no more takes a strong stance on overseeing the banking sector", the former BB governor claimed. "But in the prevailing situation of our financial sector, the central bank has to be very bold". "Otherwise, we may move towards a situation similar to the one faced by the world economy back in 2008", he warned. Salehuddin, who is also a retired bureaucrat, opined that development process and democracy should go hand in hand in the country. "These days, we are witnessing more focus on development rather than democracy-similar to what we saw back in the 1960s", Salehuddin said. "However, democracy and development should ideally go hand in hand", he added. Speakers at the programme also asked the civil servants of the country not to bow to any political pressure. "Civil servants need to be more independent-minded", said former caretaker government former advisor A. B. Mirza Azizul Islam. "That means bureaucrats should not take any unlawful or unethical decision by bowing to any pressure coming from the politicians", said Islam, who himself is a former bureaucrat. "Similarly, the politicians should also realise that the civil servants have their own way of thinking and decision making". "The politicians should support and encourage such thinking until and unless it is against the public welfare." "Prime Minister's Economic Adviser Dr. Mashiur Rahman, former caretaker government advisor Dr. Akbar Ali Khan and eminent economist Dr. Wahiduddin Mahmud, among others, also spoke on the occasion. Bengali business daily Bonik Barta published the book titled 'Governor's Smritikotha' (Memoirs of Governor). Dewan Hanif Mahmud, editor of the business daily, was also present on the occasion.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.