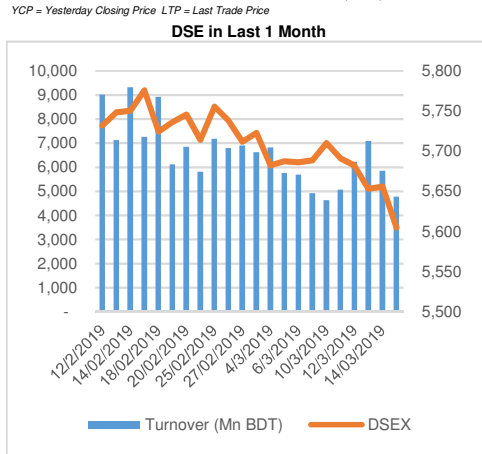


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	4,904	4,777	11.99	65,034
MARICO	1,622	1,527	4.71	74,913
GP	388	387	2.75	72,455
RENATA	1,223	1,206	1.87	43,022
ICB	125	123	1.46	77,251
Negative impact				
BERGERPBL	2,024	2,088	(4.64)	24,970
UPGDCL	402	405	(2.06)	534,933
BSCCL	146	152	(1.71)	489,629
DBH	143	151	(1.47)	121,769
GLAXOSMITH	1,492	1,567	(1.42)	6,361



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	89	382	4,306,345
BATBC	4,900	321	65,034
UPGDCL	403	216	534,933
SOURPHARMA	268	197	736,787
DUTCHBANGL	225	184	840,500
SINGERBD	273	149	546,039
MONNOCERA	326	121	360,494
MARICO	1,622	121	74,913
BATASHOE	1,274	108	84,946
LEGACYFOOT	132	93	682,452

Market Statistics

Market Cap (In Mn BDT)	4,179,566
Total Volume (In Mn BDT)	4,767
DSEX	5,605
DSES	1,283
DS-30	2,018
Market P/E	15.4

Today % Change

NASDAQ	-0.41%
HANG SENG	-18.52%
BSE-SENSEX	-0.90%
	-0.76%
	-0.28%

World Markets

Indices	% Change
7,689	0.76%
29,409	1.37%
38,095	0.19%

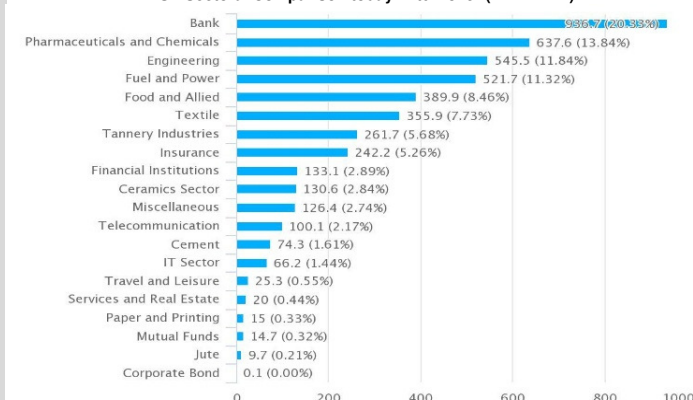
Exchange Rates

Currency	Rates
USD	83.94
GBP	111.07
EUR	95.26

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.90% with 18.52% decline in total turnover. BRACBANK, BATBC, UPGDCL, SOURPHARMA, DUTCHBANGL stocks dominated today's market turnover. However, MEGCONMILK was today's best performer having the highest growth of 8.65% from YCP. DSEX reflected a bearish mode throughout the day resulting in 279 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

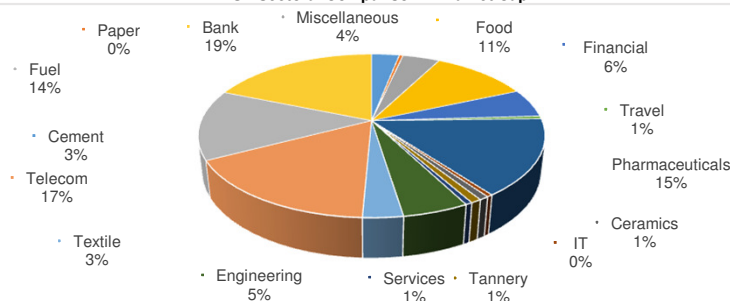


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Paper	32
Miscellaneous	28
Food	28
Financial	23
Travel	20
Pharmaceuticals	20
IT	19
Ceramics	18
Tannery	17
Services	16
Engineering	16
Textile	16
Telecom	15
Fuel	13
Bank	10

Average 15.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IFADAUTOS

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PUBALIBANK

Decision to Issue Subordinated Bond

The Company has informed that the Board of Directors has decided to issue 7 Years Subordinated Bond-II for Tk. 750.00 crore, under BASEL-III framework to raise the Tier-2 capital of the Company subject to approval of Bangladesh Bank, BSEC and other Regulatory Authorities.

UNITEDINS

Dividend Declaration

The Board of Directors has recommended 7.05% cash and 5.95% stock dividend for the year ended on December 31, 2018. Date of AGM: 28.04.2019, Time: 10:00 AM, Venue: Spectra Convention Center Ltd., House # 19, Road # 7, Gulshan-1, Dhaka. Record Date: 08.04.2019. The Company has also reported EPS of Tk. 2.18, NAV per share of Tk. 32.95 and NOCFPS of Tk. 0.42 for the year ended on December 31, 2018 as against Tk. 2.41, Tk. 29.97 and Tk. 1.07 respectively for the same period of the previous year. The Company has further noted that The lower EPS in 2018 was due to higher reinsurance premium payment, higher claims intimation, higher expenditure and de-recognition of associate relationship with United Finance Limited. Moreover, the NOCFPS was lower due to less direct premium underwriting because of non-renewal of a large business and sharing of another high voluminous business with co-insurer, higher reinsurance premium and claims payment and the increase in NAVPS in 2018 was due to presenting the investment in shares of United Finance Limited at fair market value under IFRS-9, after de-recognition of Associate relationship under IAS-28.

Other News Today

BB 'needs to be bold' in handling banking sector volatility - Source: The Financial Express

The central bank authorities need to be more bold and should not kowtow to any external pressure to tackle the current banking sector volatility in the country, former Bangladesh Bank (BB) Governor Dr. Salehuddin Ahmed has said. At the same time, the central bank needs to be bold and diplomatic in supervising the banking sector; something the BB authorities are currently lacking, the former governor has said. "No country in the world provides full autonomy to the central bank. But that does not mean that the central bank authority should kowtow to external pressure", Salehuddin said while speaking at the launching ceremony of his book in the capital on Saturday. "There will always be some external pressures. But the central bank governor has to be very diplomatic. He should know how to overcome such challenges", he said. "But it is very sad to see that the Bangladesh Bank authority no more takes a strong stance on overseeing the banking sector", the former BB governor claimed. "But in the prevailing situation of our financial sector, the central bank has to be very bold". "Otherwise, we may move towards a situation similar to the one faced by the world economy back in 2008", he warned. Salehuddin, who is also a retired bureaucrat, opined that development process and democracy should go hand in hand in the country. "These days, we are witnessing more focus on development rather than democracy-similar to what we saw back in the 1960s", Salehuddin said. "However, democracy and development should ideally go hand in hand", he added. Speakers at the programme also asked the civil servants of the country not to bow to any political pressure. "Civil servants need to be more independent-minded", said former caretaker government former advisor A. B. Mirza Azizul Islam. "That means bureaucrats should not take any unlawful or unethical decision by bowing to any pressure coming from the politicians", said Islam, who himself is a former bureaucrat. "Similarly, the politicians should also realise that the civil servants have their own way of thinking and decision making". "The politicians should support and encourage such thinking until and unless it is against the public welfare." Prime Minister's Economic Adviser Dr. Mashiur Rahman, former caretaker government advisor Dr. Akbar Ali Khan and eminent economist Dr. Wahiduddin Mahmud, among others, also spoke on the occasion. Bengali business daily Bonik Barta published the book titled 'Governor of Smritikotha' (Memoirs of Governor). Dewan Hanif Mahmud, editor of the business daily, was also present on the occasion.

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