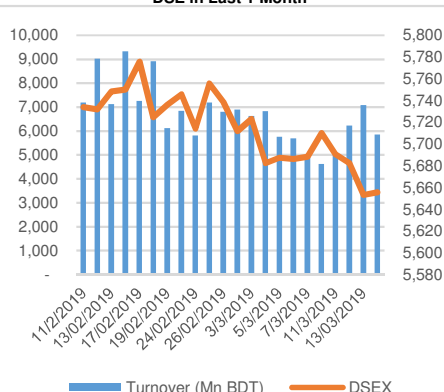


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	4,777	4,549	21.46	113,460
BRACBANK	89	84	7.43	5,093,180
RENATA	1,206	1,175	3.42	50,222
GP	387	386	3.40	100,088
SQURPHARM	268	266	1.39	688,233
Negative impact				
BSCCL	152	158	(1.51)	548,094
KPCL	58	61	(1.25)	1,307,940
MARICO	1,527	1,548	(1.06)	50,761
NBL	10	10	(0.84)	1,694,680
TITASGAS	39	39	(0.78)	151,820

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BATBC	4,760	537	113,460
BRACBANK	88	442	5,093,182
UPGDCL	406	275	677,691
DUTCHBANGL	218	251	1,152,950
MONNOCERA	355	213	621,492
SQURPHARMA	267	184	688,233
SINGERBD	278	144	521,393
BATASHOE	1,265	136	108,430
MERCINS	33	85	2,383,625
BSCCL	153	85	548,094

Market Statistics

Market Cap (In Mn BDT)	4,196,592	% Change	0.38%
Total Volume (In Mn BDT)	5,850	% Change	-17.39%
DSEX	5,656	% Change	0.05%
DSES	1,293	% Change	0.05%
DS-30	2,024	% Change	0.91%
Market P/E	15.7		

World Markets

Indices	% Change
NASDAQ	7,643
HANG SENG	28,851
BSE-SENSEX	37,755

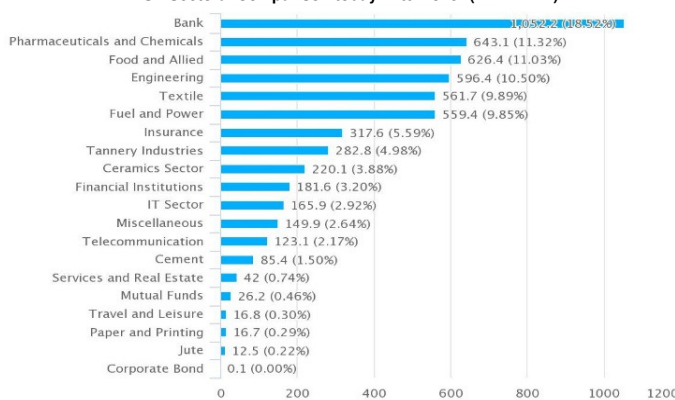
Exchange Rates

Currency	Rates
USD	83.98
GBP	111.36
EUR	95.01

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.05% with 17.39% decline in total turnover. BATBC, BRACBANK, UPGDCL, DUTCHBANGL, MONNOCERA stocks dominated today's market turnover. However, 1STPRIMFMF was today's best performer having the highest growth of 9.47% from YCP. DSEX reflected a mixed mode through the day resulting in 77 issues advanced out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

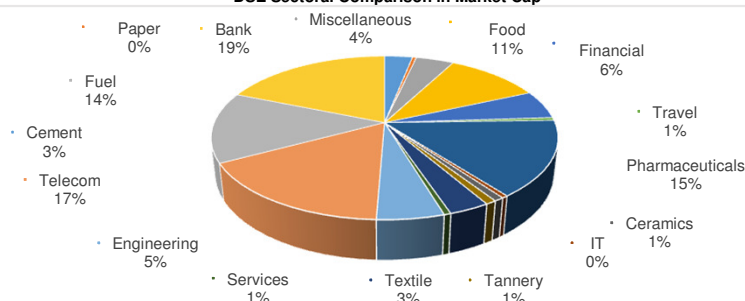


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Paper	34
Miscellaneous	29
Food	28
Financial	24
Travel	20
Pharmaceuticals	20
IT	19
Ceramics	18
Tannery	17
Textile	17
Services	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SHEPHERD

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and other relevant qualitative information up to March 13, 2019.

ANWARGALV

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UNITEDINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financial up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

China to invest more than \$50b in next 10 yrs in Bangladesh - Source: The Financial Express

China is expected to invest more than \$50 billion in the next 10 to 15 years in Bangladesh's thrust sectors like energy and power, transport and communications etc. Commerce Minister Tipu Munshi MP disclosed this in a Bangladesh-China Business Connections event, arranged by HSBC recently in the city, said a statement. The Commerce Minister said: "China has been a trusted partner of Bangladesh for a long time now. Under the leadership of the Honorable Prime Minister, Bangladesh has on boarded into the highway of development and China has been a key partner in this journey. I thank HSBC for facilitating Chinese entrepreneurs and enhancing trade relations between China and Bangladesh." HSBC organised the event this week, bringing successful Bangladeshi and Chinese businesses and institutions, together with economic, government, industry and financial services experts to share insights to help businesses advance their China-Bangladesh commercial strategy. Keynote speeches explored the opportunity to invest in Bangladesh, as well as market reforms in China and the Belt and Road Initiative, which are accelerating business, trade and investment activity between the two countries. Chinese Economic and Commercial Counsellor in Bangladesh, Li Guangjun also lauded HSBC for curating a platform and content that supports closer connectivity between companies in China and Bangladesh. He said: "I am confident that the bilateral economic cooperation between Bangladesh and China will be explored in a more extensive way in the future." During his speech, Sr. Secretary, Power Division, Ministry of Power, Energy & Mineral Resources Dr. Ahmad Kaikaus, said: "Bangladesh is going to be a 'Bright Delta' for the global economy. Indeed, HSBC economists predict that by 2030, Bangladesh will be the 26th largest economy globally. To achieve the targeted 82GW of power generation by 2041, Bangladesh needs more than USD180Bn of investment which is around USD9Bn per year. Kaikus' speech also acknowledged HSBC's leadership role in Bangladesh as a long-term financial partner to finance key investment projects. Kaikus continued by thanking Chinese delegates and clients for their continued investment in Bangladesh. Speaking at the event, Tim Evans, HSBC Regional Head of Commercial Banking for International Countries in Asia-Pacific, said: "HSBC's extensive global network offers unparalleled access to high-growth markets like Bangladesh. By leveraging our international footprint, we connect businesses to a network covering more than 90% of global GDP, trade and capital flows." Francois de Maricourt, Chief Executive Officer for HSBC Bangladesh, said: "Bangladesh and China are rapidly growing economies with growing two-way trade ties. We expect their commercial links to increase even further as China's connectivity with the rest of the world grows. As the leading international bank, HSBC is well positioned to help our clients increase their trade and investment activity from closer economic ties between the two countries." HSBC Bangladesh Deputy CEO and Country Head of Wholesale Banking, Md Mahbub ur Rahman, reinforced the strength and depth of HSBC's capabilities in Bangladesh and highlighted how HSBC supports businesses on both ends of the China-Bangladesh corridor.

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