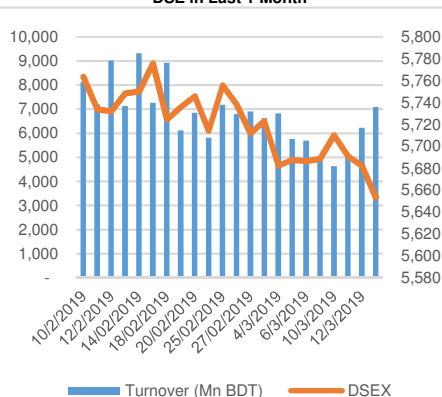


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DUTCHBANGL	218	189	9.06	2,790,420
BERGERPBL	2,069	1,947	8.88	50,482
MARICO	1,548	1,465	4.10	46,354
UPGDCL	404	399	3.02	1,003,160
ICB	122	119	2.94	79,930
Negative impact				
GP	386	393	(15.77)	265,313
BATBC	4,549	4,580	(2.90)	95,837
IDLC	65	69	(2.50)	1,096,440
SOURPHARM	266	269	(2.44)	331,461
ACMELAB	86	90	(1.34)	202,007

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
DUTCHBANGL	221	624	2,790,419
BATBC	4,550	435	95,837
UPGDCL	405	403	1,003,158
BRACBANK	84	238	2,822,750
UTTARABANK	31	200	6,422,294
SINGERBD	271	163	598,511
FORTUNE	35	137	3,877,505
BSCCL	158	127	778,849
PREMIERBAN	15	120	7,669,478
RUPALIBANK	46	114	2,456,530

Market Statistics

Market Cap (In Mn BDT)	4,180,575	% Change	-0.19%
Total Volume (In Mn BDT)	7,081	% Change	13.85%
DSEX	5,653	% Change	-0.51%
DSES	1,292	% Change	-0.90%
DS-30	2,005	% Change	-0.41%
Market P/E	15.6		

World Markets

Indices	% Change
NASDAQ	0.44%
HANG SENG	-0.39%
BSE-SENSEX	0.58%

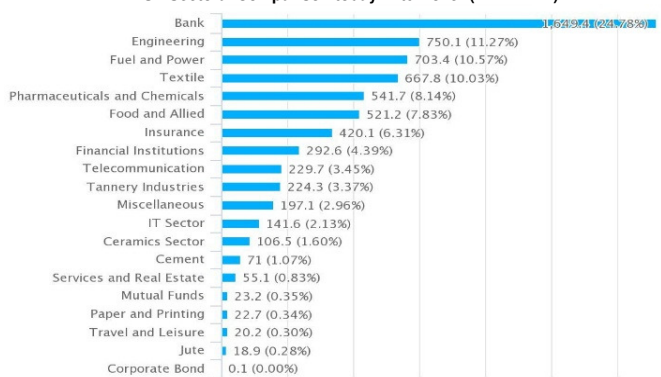
Exchange Rates

Currency	Rates
USD	83.96
GBP	110.40
EUR	94.82

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.51% with 13.87% growth in total turnover. DUTCHBANGL, BATBC, UPGDCL, BRACBANK, UTTARABANK stocks dominated today's market turnover. However, DUTCHBANGL was today's best performer having the highest growth of 16.67% from YCP. DSEX reflected a mixed mode through the day resulting in 242 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

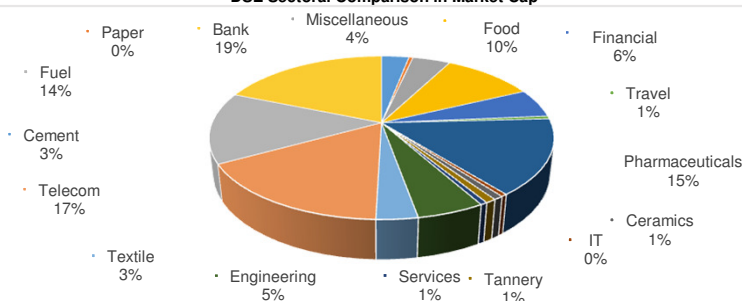


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	34
Paper	34
Miscellaneous	29
Food	27
Financial	24
Travel	20
Pharmaceuticals	20
IT	19
Ceramics	18
Tannery	17
Services	17
Engineering	17
Textile	17
Telecom	15
Fuel	13
Bank	11

Average 15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DUTCHBANGL

Dividend Declaration & increase of Authorized Capital

The Board of Directors has recommended 150% stock dividend for the year ended on December 31, 2018. The Board has also decided to increase Authorized Capital from Tk. 400.00 crore to Tk. 500.00 crore and accordingly, amendments of the Memorandum and Articles of Association of the Company subject to approval of Bangladesh Bank & shareholders in the EGM. Date of EGM & AGM: 29.04.2019, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, The Ball Room of Pan Pacific Sonargaon Hotel, Dhaka. Record date for EGM & AGM: 07.04.2019. The Company has also reported consolidated EPS of Tk. 21.01, consolidated NAV per share of Tk. 115.43 and consolidated NOCFPS of Tk. 25.34 for the year ended on December 31, 2018 as against Tk. 12.28, Tk. 97.41 and Tk. 58.66 respectively for the same period of the previous year.

GSPFINANCE

Reschedule of Board Meeting under LR 19(1)

The Company has further informed that, due to unavoidable circumstances, the Board meeting under LR 19(1) schedule to be held on March 14, 2019 at 3:00 PM has been postponed. The meeting will now be held on March 21, 2019 at 3:00 PM. to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

BATBC

Dividend Declaration & increase of Authorized Capital

The Board of Directors has recommended 500% cash and 200% stock dividend for the year ended on December 31, 2018. The Board has also decided to increase Authorized Capital from Tk. 60.00 crore to Tk. 540.00 crore by amending Clause 5 of the Memorandum of Association and Clause 5 of the Articles of Association, subject to the approval of the shareholders in the EGM. Date of EGM & AGM: 28.04.2019, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: The Ball Room of Pan Pacific Sonargaon Hotel, Karwan Bazar, Dhaka. Record date for EGM & AGM: 04.04.2019. The Company has also reported EPS of Tk. 166.87, NAV per share of Tk. 492.15 and NOCFPS of Tk. 150.13 for the year ended on December 31, 2018 as against Tk. 130.50, Tk. 385.21 and Tk. 162.22 respectively for the same period of the previous year.

Other News Today

BD poised to emerge as 30th largest economy: MIGA VP - Source: The Financial Express

Bangladesh is poised to emerge as the world's 30th largest economy over the next few years with a trillion-dollar GDP, a top official of Multilateral Investment Guarantee Agency (MIGA) said Wednesday. "In order to ensure sustained economic development, it is essential that the country is seen as a safe harbour for foreign investment, particularly in sectors that are critical towards this growth: energy, infrastructure, manufacturing and agriculture," said S Vijay Iyer, the vice-president and chief operating officer of MIGA, in a statement. MIGA, the political risk insurance arm of the World Bank Group, was created in 1988 to promote foreign direct investment in emerging economies. MIGA's comparative value add rests in its ability to attract and secure foreign investment while at the same time ensuring that these investments serve a catalytic purpose which contribute towards the overall development of the country, Iyer said. He is currently in Dhaka to discuss ways to enhance private sector investments in key industries such as energy, infrastructure, manufacturing and agricultural development. Iyer is holding meetings with government officials, senior leadership from state-owned and private sector enterprises, financial lending institutions and regional business leaders, says a UNB report. MIGA is currently exploring the possibility to support building an energy efficient fertiliser plant in Narsingdi, which will produce urea from natural gas. This will help boost domestic urea production and improve agricultural production, enhance food security, and reduce environmental pollution. Overall, MIGA's guarantees have contributed significantly to harnessing private investment for power generation in Bangladesh, with an active portfolio of over \$500 million. When fully implemented, these projects are expected to generate 10,980 GWh of electricity annually, procure \$40 million in goods and services from domestic suppliers annually, and support the creation of over 650 direct jobs.

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