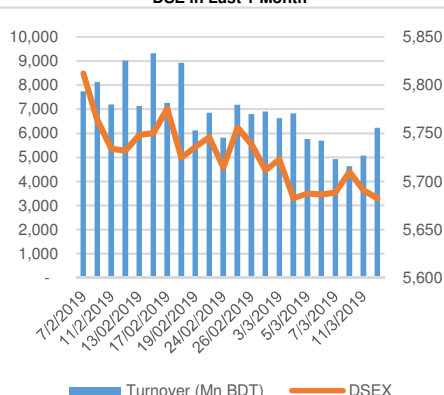


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	4,580	3,950	60.49	159,122
GP	393	385	17.27	299,035
DUTCHBANGL	189	172	5.47	1,228,860
MARICO	1,465	1,379	4.34	34,990
BERGERPBL	1,947	1,905	3.18	30,932

Negative impact				
OLYMPIC	239	243	(1.47)	256,198
MONNOCERA	369	404	(1.42)	1,105,970
ISLAMIBANK	26	26	(1.29)	541,091
POWERGRID	58	59	(0.81)	468,903
BBSKABLES	98	101	(0.68)	570,160

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BATBC	4,600	754	159,122
MONNOCERA	369	411	1,105,973
UPGDCL	399	360	907,035
DUTCHBANGL	189	227	1,228,856
BSCCL	162	160	1,018,695
SINGERBD	273	137	508,522
GP	395	116	299,035
SOURPHARMA	269	115	430,720
NPOLYMAR	92	100	1,073,414
FORTUNE	36	99	2,710,647

Market Statistics

Market Cap (In Mn BDT)	4,188,586	% Change	0.99%
Total Volume (In Mn BDT)	6,220	% Change	22.72%
DSEX	5,682	% Change	-0.15%
DSES	1,304	% Change	-0.39%
DS-30	2,014	% Change	0.74%
Market P/E	15.7		

Today

4,188,586

6,220

5,682

1,304

2,014

15.7

World Markets

Indices	% Change
NASDAQ	7,558
HANG SENG	28,921
BSE-SENSEX	37,536

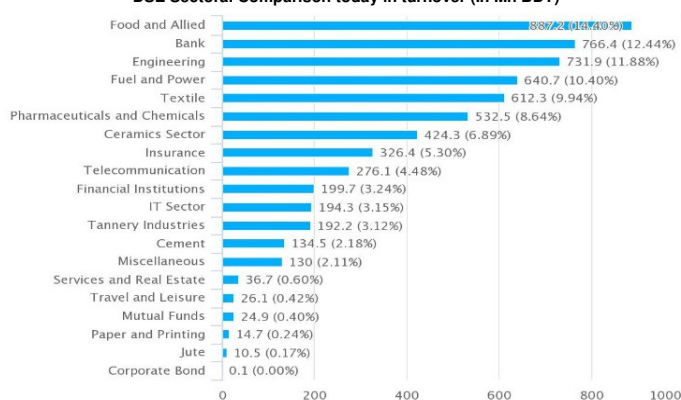
Exchange Rates

Currency	Rates
USD	83.90
GBP	110.74
EUR	94.59

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.15% with 22.72% growth in total turnover. BATBC, MONNOCERA, UPGDCL, DUTCHBANGL, BSCCL stocks dominated today's market turnover. However, BATBC was today's best performer having the highest growth of 16.47% from YCP. DSEX reflected a mixed mode through the day resulting in 261 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

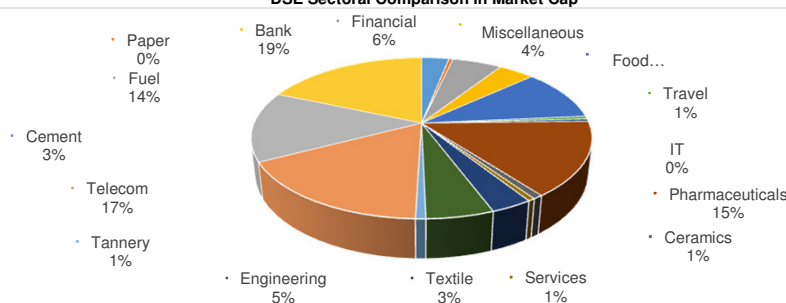


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Paper	35
Financial	33
Miscellaneous	28
Food	26
Travel	20
IT	20
Pharmaceuticals	20
Ceramics	19
Services	17
Textile	17
Engineering	17
Tannery	17
Telecom	16
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDCOM

Signed a Land Lease Agreement with BEZA

The Company has informed that as per approval of their Board, they have signed a Land Lease Agreement with Bangladesh Economic Zone Authority (BEZA) against Allotment for 10 acres of land in Bangabandhu Sheikh Mujib Shilpa Nagar at Mirsarai, Feni Economic Zones for 50 years at a rental basis @ USD 0.60 (Sixty cents) only per square meter per annum.

DSSL

Sale confirmation of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 10,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 06.03.2019.

BATBC

Dividend Declaration & increase of Authorized Capital

The Board of Directors has recommended 500% cash and 200% stock dividend for the year ended on December 31, 2018. The Board has also decided to increase Authorized Capital from Tk. 60.00 crore to Tk. 540.00 crore by amending Clause 5 of the Memorandum of Association and Clause 5 of the Articles of Association, subject to the approval of the shareholders in the EGM. Date of EGM & AGM: 28.04.2019, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively, Venue: The Ball Room of Pan Pacific Sonargaon Hotel, Karwan Bazar, Dhaka. Record date for EGM & AGM: 04.04.2019. The Company has also reported EPS of Tk. 166.87, NAV per share of Tk. 492.15 and NOCFPS of Tk. 150.13 for the year ended on December 31, 2018 as against Tk. 130.50, Tk. 385.21 and Tk. 162.22 respectively for the same period of the previous year.

Other News Today

Macroeconomic indicators satisfactory in Q1: Finance minister - Source: The Financial Express

The country's macro-economic indicators; including export earning, remittance and foreign exchange reserve; were satisfactory in the first quarter (July-September) of the current fiscal (2018-19). Finance Minister AHM Mustafa Kamal made the statement on Sunday in the parliament while placing the report on budget implementation progress of the first quarter (Q1), the trend of income and expenditure, and macroeconomic analysis, reports BSS. Highlighting some key macroeconomic indicators during the first quarter of the current fiscal, the Finance Minister said the revenue collection under the National Board Revenue (NBR) rose by 12.9 per cent, while the overall public expenditure increased by 10.38 per cent, the ADP implementation rate was 7.88 per cent during first quarter of current fiscal which was 10.2 per cent in the last fiscal. He said the export earnings rose to US\$ 9.98 billion in first quarter of current fiscal, which was US\$ 8.1 billion during the same period of the previous year. The export earning rate increased by 14.48 per cent during the first quarter of current fiscal, while it was 7.61 per cent in previous year, he added. Kamal said the import expenditure increased by 11.48 per cent to US\$ 14.69 billion, while it was 28.39 per cent in last fiscal. He said the growth for opening import LCs is 0.35 per cent, the private sector credit flow increased by 14.67 per cent. "The rate of remittance increased by 13.73 per cent during the first quarter of this fiscal while it was 4.48 per cent during the same period of last fiscal," he added. Noting that the foreign exchange reserve is almost stable, the Finance Minister said it was US\$ 31.96 billion on September 30 in 2018. He said the overall inflation increased to 5.68 per cent in September 2018 from 5.55 per cent in September 2017, while the rate of general point-to-point inflation came down to 5.43 per cent in September 2018 from 6.12 per cent in September 2017.

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