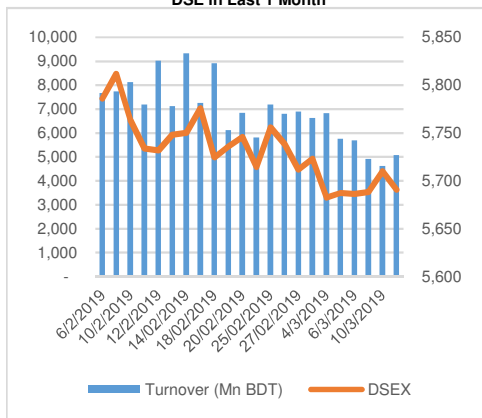


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	46	44	3.91	3,154,690
MARICO	1,379	1,322	2.87	8,623
BERGERPBL	1,905	1,881	1.75	23,829
GLAXOSMITH	1,469	1,382	1.67	4,271
OLYMPIC	243	239	1.41	243,179
Negative impact				
DUTCHBANGL	172	184	(3.85)	868,462
ICB	118	120	(1.92)	11,967
SQURPHARM	268	270	(1.89)	209,650
BRACBANK	82	83	(1.20)	986,839
BSCCL	158	162	(1.16)	672,409

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	402	312	758,220
UPGDCL	396	185	465,976
DUTCHBANGL	169	154	868,462
SINGERBD	273	147	533,575
LHBL	46	144	3,154,689
FORTUNE	37	131	3,541,160
NURANI	17	122	7,099,041
NPOLYMAR	94	120	1,255,727
BSCCL	159	108	672,409
SKTRIMS	57	103	1,839,731

## Market Statistics

Market Cap (In Mn BDT)	4,147,345	% Change	-0.10%
Total Volume (In Mn BDT)	5,068	% Change	9.67%
DSEX	5,691	% Change	-0.34%
DSES	1,309	% Change	-0.16%
DS-30	1,999	% Change	-0.12%
Market P/E	15.8		

## Today

## % Change

## World Markets

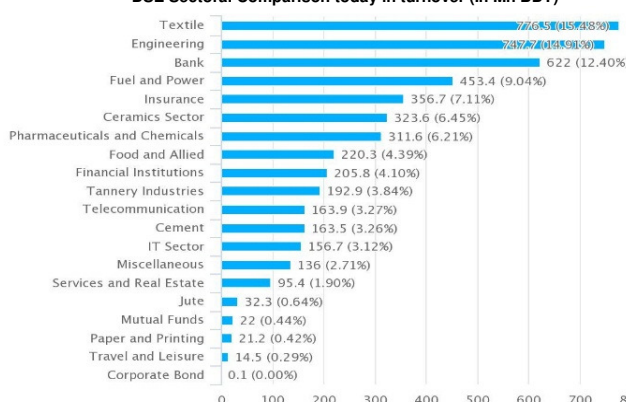
## Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	-0.18%	USD	83.71
HANG SENG	0.97%	GBP	108.74
BSE-SENSEX	1.04%	EUR	94.11

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.34% with 9.67% growth in total turnover. MONNOCERA, UPGDCL, DUTCHBANGL, SINGERBD, LHBL stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 9.84% from YCP. DSEX reflected a bearish mode through the day resulting in 199 issues declined out of 346 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

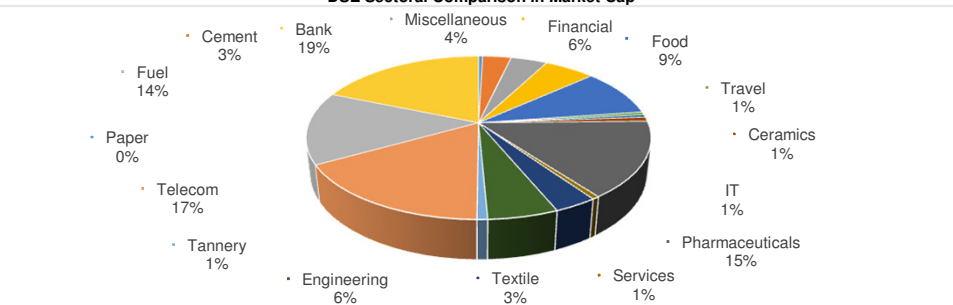


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Cement	35
Miscellaneous	28
Financial	24
Food	23
Travel	20
IT	20
Ceramics	20
Pharmaceuticals	19
Services	17
Textile	17
Engineering	17
Tannery	16
Telecom	15
Fuel	13
Bank	10

Average 15.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MAKSONSPIN

Buy Declaration of a Sponsor Director

Mr. Mohammad Ali Khokon, one of the Sponsors and Directors of the Company, has expressed his intention to buy 10,00,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

### MONNOCERA

Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 28,00,000 shares out of its total holding of 1,35,40,330 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

### BDTHAI

Time extension for implementation schedule of right issue proceeds

Referring to their earlier news disseminated on 13.05.2018 the Company has further informed that upon application made by the Company to the BSEC for allowing time extension for implementation schedule of right issue proceeds (time extension of right issue expenses) from December 31, 2018 to June 30, 2019 which was based on decision taken and approved in the EGM & 39th AGM of the Company regarding the aforesaid agenda; the BSEC has given approval for the same.

### ACMELAB

Obtaining Certificate of GMP Compliance from UK MHRA

The Company has informed that they have received the certificate of GMP Compliance from UK MHRA (Medicines and Healthcare Products Regulatory Agency of UK) following successful inspection of its Solid Dosage Unit (SDU) at Dhulivita, Dhamrai, Dhaka -1350, Bangladesh. This success will open the doors for the company to enter UK and other European Markets.

## Other News Today

### Macroeconomic indicators satisfactory in Q1: Finance minister - Source: The Financial Express

The country's macro-economic indicators; including export earning, remittance and foreign exchange reserve; were satisfactory in the first quarter (July-September) of the current fiscal (2018-19). Finance Minister AHM Mustafa Kamal made the statement on Sunday in the parliament while placing the report on budget implementation progress of the first quarter (Q1), the trend of income and expenditure, and macroeconomic analysis, reports BSS. Highlighting some key macroeconomic indicators during the first quarter of the current fiscal, the Finance Minister said the revenue collection under the National Board Revenue (NBR) rose by 12.9 per cent, while the overall public expenditure increased by 10.38 per cent, the ADP implementation rate was 7.88 per cent during first quarter of current fiscal which was 10.2 per cent in the last fiscal. He said the export earnings rose to US\$ 9.98 billion in first quarter of current fiscal, which was US\$ 8.1 billion during the same period of the previous year. The export earning rate increased by 14.48 per cent during the first quarter of current fiscal, while it was 7.61 per cent in previous year, he added. Kamal said the import expenditure increased by 11.48 per cent to US\$ 14.69 billion, while it was 28.39 per cent in last fiscal. He said the growth for opening import LCs is 0.35 per cent, the private sector credit flow increased by 14.67 per cent. "The rate of remittance increased by 13.73 per cent during the first quarter of this fiscal while it was 4.48 per cent during the same period of last fiscal," he added. Noting that the foreign exchange reserve is almost stable, the Finance Minister said it was US\$ 31.96 billion on September 30 in 2018. He said the overall inflation increased to 5.68 per cent in September 2018 from 5.55 per cent in September 2017, while the rate of general point-to-point inflation came down to 5.43 per cent in September 2018 from 6.12 per cent in September 2017.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.