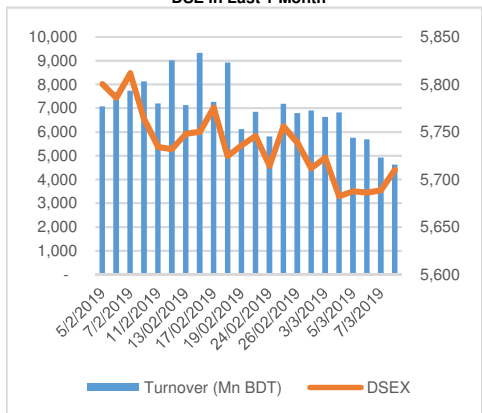


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,938	3,751	18.07	9,867
UPGDCL	395	388	4.49	720,354
SOURPHARM	270	268	2.25	195,935
LHBL	44	43	2.24	1,178,360
SINGERBD	277	265	1.51	944,298

Negative impact				
DUTCHBANGL	184	200	(5.04)	1,006,670
LANKABAFIN	24	26	(1.32)	2,288,820
GP	385	386	(1.08)	62,315
MTB	34	34	(0.64)	2,150
TITASGAS	39	39	(0.64)	113,314

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	396	284	720,354
MONNOCERA	415	264	657,089
SINGERBD	277	257	944,298
DUTCHBANGL	183	191	1,006,672
NPOLYMAR	95	130	1,398,253
FORTUNE	37	100	2,726,662
BSCCL	163	98	600,406
BDCOM	35	97	2,816,564
PREMIERBAN	16	95	5,974,590
VFSTDL	63	86	1,397,027

Market Statistics

Market Cap (In Mn BDT)	4,151,453
Total Volume (In Mn BDT)	4,621
DSEX	5,710
DSES	1,311
DS-30	2,001
Market P/E	15.7

Today % Change

NASDAQ	0.51%
HANG SENG	-5.99%
BSE-SENSEX	0.38%
	0.61%
	0.55%

World Markets

Indices	% Change
7,408	-0.18%
28,228	-1.91%
36,671	-0.15%

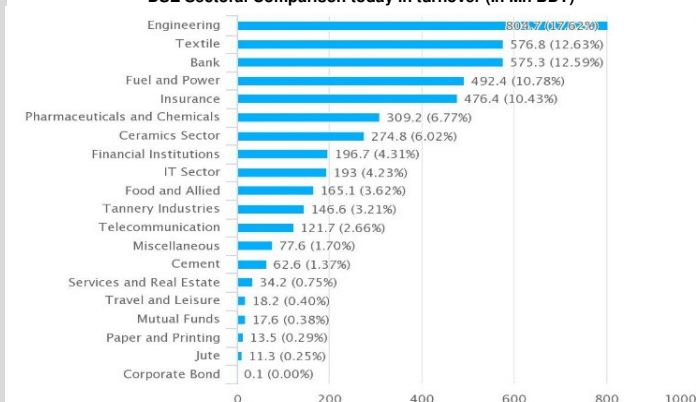
Exchange Rates

Currency	Rates
USD	83.85
GBP	109.14
EUR	94.24

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.38% with 5.99% decline in total turnover. UPGDCL, MONNOCERA, SINGERBD, DUTCHBANGL, NPOLYMAR stocks dominated today's market turnover. However, BEACHHATCH was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bullish mode through the day resulting in 187 issues advanced out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

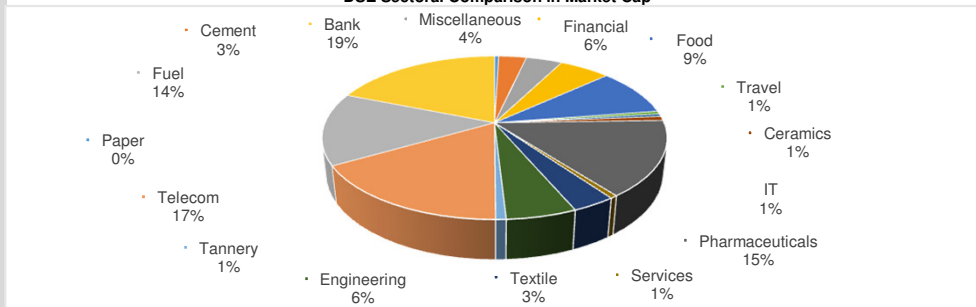


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Cement	34
Miscellaneous	27
Financial	24
Food	23
Travel	20
IT	20
Ceramics	20
Pharmaceuticals	19
Services	17
Textile	17
Engineering	17
Tannery	16
Telecom	15
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

VFSTDL

Utilization of 100% IPO Fund and set-up of its new machinery

The Company has informed that they have utilized 100% of its IPO Fund and successfully implemented the set-up of its new machinery. The machine will increase the production capacity of the project by 1,972,071 lbs per year. Sales revenue of the Company will be above 135.00 crore per year (approx.) and Tk. 22.00 crore profit after tax at optimum utilization level. Before installing the machine, the Company had 4,382,380 lbs per year production capacity. The machinery is automatic brand New Thread Manufacturing Machine with Korea and Germany being the countries of origin.

AL-HAJTEX

Court Direction to Agrani Bank to pay the Company Tk 25.00 crore

Referring to their earlier news disseminated on 03.02.2019 with regard to Court Direction to Agrani Bank to pay the Company Tk. 55,83,46,578 and subsequent correspondences, the Company has further informed that the Appellate Division of the Hon'ble Supreme Court of Bangladesh has directed Agrani Bank Limited to ensure immediate payment of Tk. 25.00 crore to Al-Haj Textile Mills Limited by April 04, 2019.

SKTRIMS

Investment decision by the Board of Directors

The Company has informed that the Board of Directors of the Company has decided to invest Tk. 2.50 crore (25,00,000 shares) i.e. 2% shares in W&W Company Limited (Pharmaceuticals Packaging Manufacturing Unit situated in Gazipur) and Tk. 1.00 crore (10,00,000 shares) i.e. 1.43% shares in BEKA Garments & Textiles Limited (situated in Narayanganj). The Board has also confirmed that investment of Tk. 1.00 crore in Dominage Steel Building Systems Limited has been completed (news disseminated on 07.02.2019).

Other News Today

Banks to provide 20pc of total loans to SMEs: Governor - Source: The Financial Express

Bangladesh Bank Governor Fazle Kabir has said all banks have been instructed to provide at least 20 per cent of their total loans to small and medium-sized enterprises (SMEs). The BB governor also said the central bank is ensuring all policy supports for SME entrepreneurs as there is a good future for them. Fazle Kabir came up with the statement while speaking at an inauguration ceremony of SME Diploma Programme at Spectra Convention Centre in the capital on Saturday, reports UNB. The programme was launched with the support of EU-funded PRISM Project-Technical Assistance to BSCIC Component, in collaboration with Bangladesh Small and Cottage Industries Corporation, Daffodil International University, and Bangladesh Bank Training Academy. Fazle Kabir said, "The diploma programme is important for creating skilled entrepreneurs. The governor said SMEs can contribute to the country's journey towards achieving double-digit GDP growth. "SME will create jobs and boost economic growth. Micro industry is also developing here, and so we have a bright future," he hoped. He urged people to be entrepreneurs. "They can get loans at 2 per cent interest from Entrepreneurship Support Fund." There is 10.22 per cent growth of small and cottage industry and 13.7 per cent in large industry in Bangladesh, the governor noted. "So, we should give priority to Small and Cottage sector to create employment," he added. Selima Ahmad, a member of Parliament, urged BB to provide funds to youth entrepreneurs to help Bangladesh achieve a developed country status by 2041. "People, especially women entrepreneurs, face various bureaucratic complexities in bank and other offices. These complexities, affecting the business, should be reduced," she said. Abu Taher Khan, Director of DIU's CDC, read the keynote paper on SME Diploma Programme with Specialisation in SME & Entrepreneurship and SME Banking & Finance. He said around 80 per cent workers are engaged in SME sector but only a small number of them is educated. The production could have been higher if they had academic education. "So, we should teach them through such diploma programme about how to increase productivity," he said. Industries Secretary Md Abdul Halim; BSCIC Director Md Mahbubur Rahman; Manfred Fernholz, team leader of Food Security and Nutrition and Sustainable Development and delegation of the European Union to Bangladesh; Rokia Afzal Rahman, president of Bangladesh Federation of Women Entrepreneurs; and Dr Md Sabur Khan, chairman of DIU, among others, were present.

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